

Viva Glint: Ask the Expert series

September 10, 2024

Agenda

- Welcome & Introductions
- · Identifying insights via reports
 - Research perspective
 - Practitioner perspective
 - Platform perspective
- · Q&A

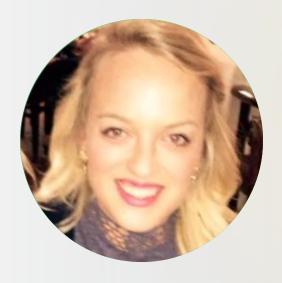
Today's hosts:



Megan Benzing
Viva People Science Researcher
Washington, USA



Katie Troxell
Senior People Scientist
California, USA



Stephanie Smith

Sr. Customer Experience
Program Manager
Nebraska, USA



Megan Benzing

Viva People Science Researcher Washington, USA

Researcher Perspective on identifying insights via reports

Most people managers are inexperienced in going from results to insights to actions

41%

Of people managers report collaborating with their team to identify ideas for improvement

32%

Of people managers report breaking down their goals into achievable actions

Operational manager activities are considered most critical to have the right data and insights for

Manager Action Taking Research was conducted by the Microsoft Viva People Science team in July & August 2024 utilizing an Online Panel Vendor, commissioned by Microsoft, with 703 full-time people managers based in the US with at least 5 direct reports.

Top activities that are *most critical* to have the right data and insights

Operational

1. Managing my team's performance (46%)

- 2. Prioritizing my team's work (38%)
- 3. Making decisions that affect my team (36%)
- 4. Being effective at my day-to-day job (34%)
- 5. Managing org changes that impact my team
- 6. Supporting my team in moments that matter

Relational

- 7. Advocating for my team (27%)
- 8. Providing recognition (24%)
- 9. Influencing others (16%)

For data to drive action, managers emphasize the need for relevance and organizational alignment

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Top characteristics of data and insights to make them *actionable*

1. They are relevant to me or my team (49%)

Purpose

- T2. They are aligned with our organizational values
- T2. They are connected to our overarching business priorities (40%)
- 4. They reveal an opportunity that is within my control to address (38%)
- T5. They show me something I wouldn't have come up with on my own (29%)
- T5. They are delivered to me in the flow of work (29%)
- T5. They are paired with a recommendation (29%)
- 8. They surface gaps in experiences between groups of employees (26%)

Proactive

For people managers, survey themes vary in perceived actionability

Strategic challenges are themes combine controllability, ease of impact, and criticality, providing a sweet spot for action taking.

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Insight Actionability Survey themes by ease to improve and control to act on

- **Manager low hanging fruit:** Considered easier to improve and well within the control of the manager can help get quick wins and keep momentum.
- **Strategic challenges:** Still within the control of the manager but considered more difficult to move the needle on, might challenge momentum.
- **Collective efforts:** Sits in the middle of ease and control, topics that require coordination, and often rely on more business level leadership.
- **Organizational undertakings:** Themes considered outside of the control of the manager and hard to improve; often considered more org wide initiatives.





Katie Troxell
Senior People Scientist
California, USA

Practitioner Perspective on identifying insights via reports

Top Strengths

Recognize and celebrate the team's efforts and progress. Learn more

Score	Question	vs Company	Comments	
81	Feedback My manager provides me with feedback that helps me improve my performance.	+ 14	4 comments	>
73	Decision Making Overall, I am satisfied with how decisions are made at Thrive Unified.	+ 4	0 comments	>
85	Prospects I am excited about Thrive Unified's future.	+ 3	1 comments	>

Recognize your team's strengths

What helps your team stay motivated and successful? Recognize and celebrate your team's effort and progress, and discuss what is going well and what you all can continue doing to be successful.



Top Opportunities

Reflect and work with your team to discover ideas for improvement. Learn more

Score	Question	vs Company	Comments	
48	Belonging I feel a sense of belonging at Thrive Unified.	- 24	5 comments	>
74	Work Life Balance I am able to successfully balance my work and personal life.	- 8	0 comments	>
66	Resources I have the resources I need to do my job well.	- 7	0 comments	>

Collaborate on opportunities

How might you better understand how these areas are going for your team? Collaborate with your team to choose a focus area and invite everyone to share ideas and suggestions.



Q&A



Thanks for joining!

What topic would you like to see in a future Ask the Experts session?

Scan this code to share your feedback about today's session.

Viva Glint: Ask the Experts feedback



For recordings, decks, and future registrations, bookmark our official Ask the Experts page. https://adoption.microsoft.com/viva/glint/ask-the-experts-resources/

Appendix

Resources for Learning and Connection

- <u>Learning Paths & Modules</u> Online, self-paced training courses
- <u>Badging</u> Become a Viva Glint expert! Earn learning credentials and post to your social media
- <u>Documentation</u> Find technical documentation and guidance to help you through your Viva Glint journey
- <u>Viva Glint Community</u> A space to ask questions and share ideas with experts and peers
- Newsletter Sign up for this monthly email full of info to help you get the most from your Viva Glint programs
- <u>Viva Glint Blog</u> Blogs specific to Viva Glint research and platform updates
- <u>Live Events</u> -Think like a People Scientist, Ask the Experts

Customer Groups

- <u>Product Council</u> Be part of a community that provides Viva Glint teams with feedback on how we can improve our products and services
- <u>Learning Circles</u> Participate in collaborative time to share knowledge, experiences, and challenges with your peers and to grow your understanding and use of Viva Glint products and services.
- <u>Cohorts</u> We have created an online space for you to collaborate with fellow customers in your industry, and once a quarter, the Viva Glint cohort team will be hosting a virtual session dedicated to things like relevant topics, Q&As, open discussions.

Resources for Deployment and Support

FastTrack

Audience: New Viva Glint customers

FastTrack can provide deployment help with Microsoft Viva foundational products and capabilities - at no extra cost for the life of your eligible subscription. See eligibility information.

If you've registered for FastTrack and need support: FastTrack for Microsoft Viva

CxPM/Hotline Team

Audience: Migrating Glint customers

Your Glint Customer Experience
Program Manager (CxPM) or a
dedicated member of the Hotline
Support team will guide you
through your technical migration
to Microsoft Viva Glint. Contact
your CxPM or reach out to Hotline
Support:

<u>VivaGlintMigration@microsoft.com</u>

Support

Audience: All Viva Glint customers

Viva Glint admins:

- Microsoft Admin Center
- Support participants during a live
 Viva Glint survey

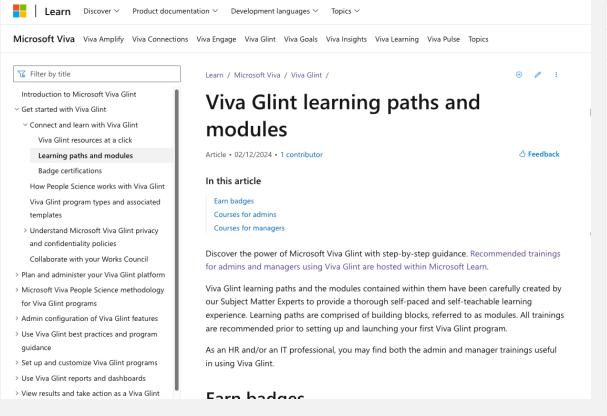
Viva Glint managers:

- Viva Glint Manager Quick Guides
- Address Viva Glint access issues as a manager

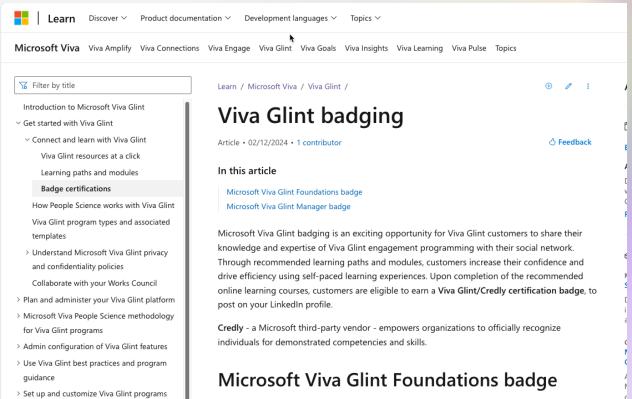
Viva Glint survey participants:

- How to take a Viva Glint survey
- <u>Viva Glint FAQs for survey</u> <u>participants</u>

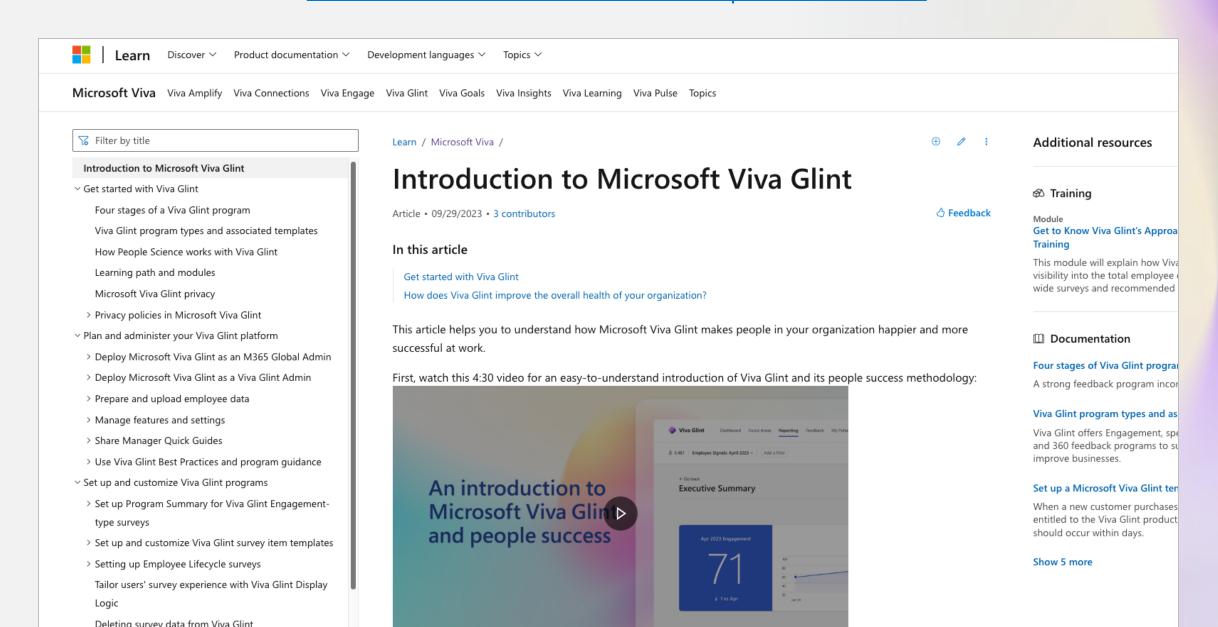
For a list of our training courses, see our Viva Glint Learning Paths and modules page.



For a list of our available badges, see our <u>Viva Glint Badging</u> page.



To access our full documentation library, see Introduction to Microsoft Viva Glint | Microsoft Learn.



Talk to fellow customers, Glint and other Viva app users within the <u>Viva Community</u>. We also have a specific <u>Viva Glint Community</u> just for us where we also post updates and announcements.



Home > Microsoft Viva Community > Workplace analytics & feedback > Viva Glint

Start your Viva Glint journey here



Get started with Viva Glint
Guidance and documentation library



People Success training path

Build your People Success expertise



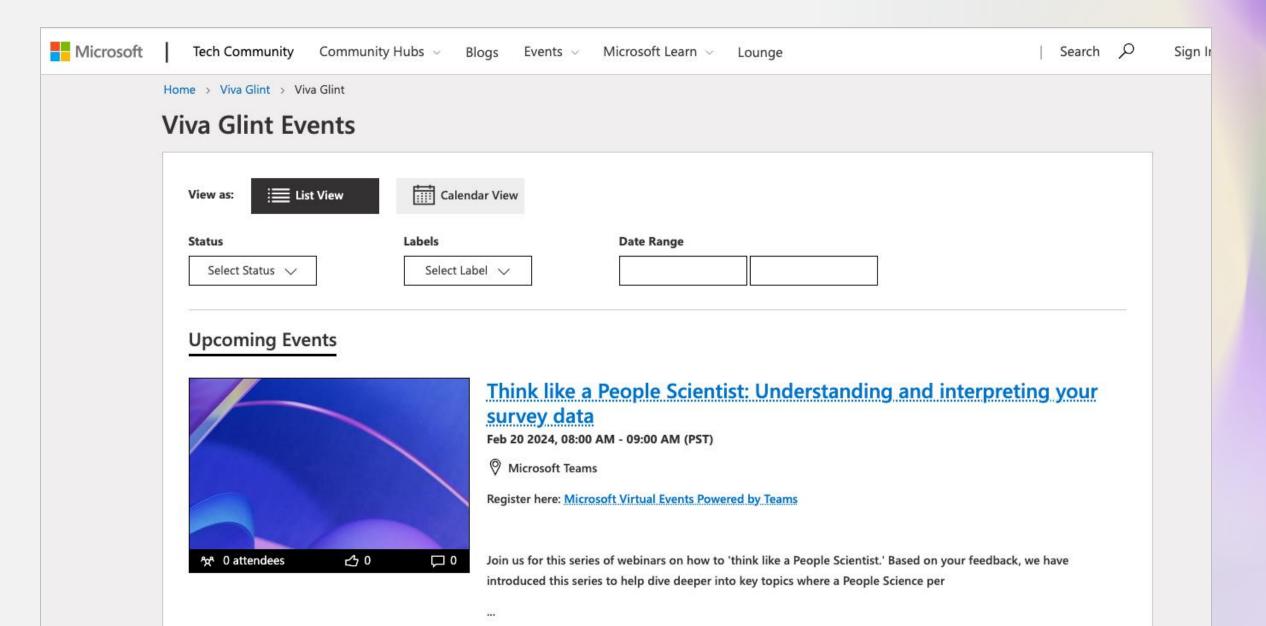
Design and set up training path
Learn about design and
implemention



Want to know more about Viva Glint?

Visit the Viva Glint Adoption site

Bookmark our <u>live events</u> page to stay updated on our events schedule.



Register for our newsletter to stay up-to-date on releases, events, and anything new at Viva Glint!



Hi Kathryn,

Welcome to the March edition of our Viva Glint newsletter. Our recurring communications will help you get the most out of the Viva Glint product. You can always access the current edition and past editions of the newsletter on our <u>Viva Glint blog</u>.

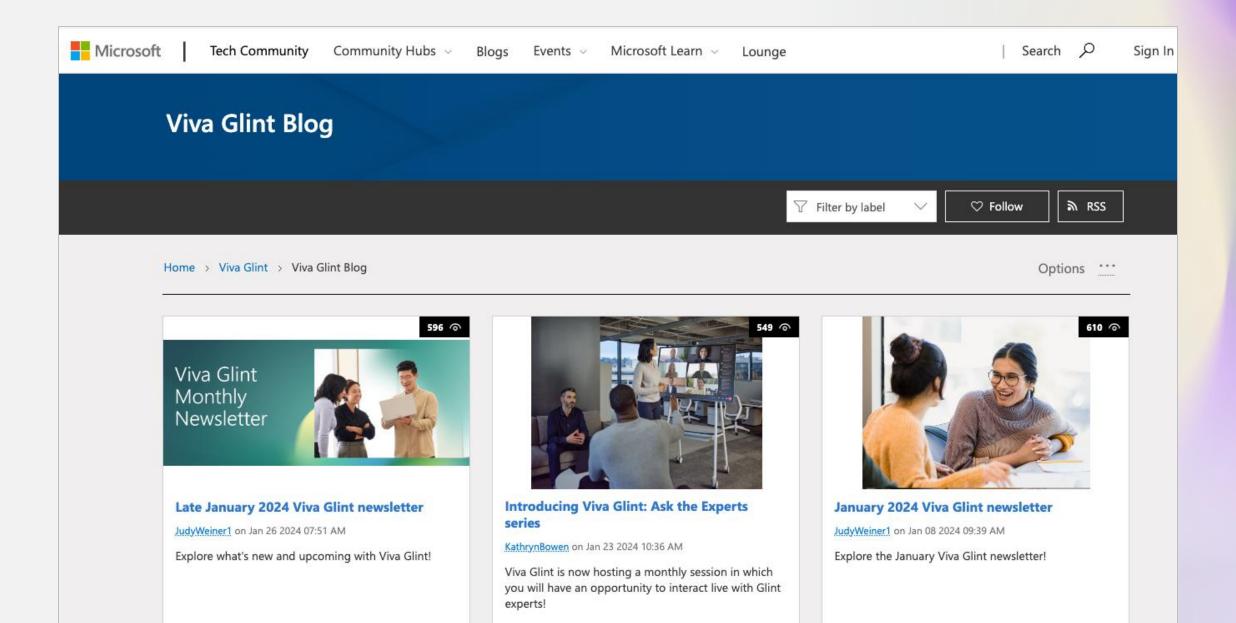
Our next features release date

Viva Glint's next feature release is scheduled for March 9, 2024*. Your dashboard will provide date and timing details two or three days before the release.

In your Viva Glint programs

The Microsoft Copilot Impact Survey template has premiered in the Viva Glint platform. All tools are increasingly integrated into the workplace to enhance workforce productivity and the employee experience. This transformational shift in work means leaders need to understand their early investments in Microsoft Copilot and how it is being

Check out our Viva Glint blog for our monthly newsletters and other updates.



Join our customer groups to stay connected with fellow customers, our thought leadership experts, and our Product team

Learning Circles

The <u>Learning Circles</u> program offers the opportunity to join a diverse customer group where you can share knowledge, experiences, and challenges with other employee experience professionals and grow your understanding and utilization of Viva Glint. Managed entirely by customers, this is a flexible program to use in the way that works for you.

Product Council

Be part of a community that provides the Viva Glint team with feedback to help shape our product and influence the development of new products through our user experience. Join our Product Council today!

Cohorts

The purpose of our customer <u>cohorts</u> are to facilitate connections between customers grouped by shared background (e.g., industry), shared purpose (e.g., culture transformation) or shared interest (e.g., Al). Through cohorts, customers will have additional access to relevant content and events, discussion, and sharing and networking opportunities. Keep an eye out for its launch in our blog and newsletter.

...and more to come!