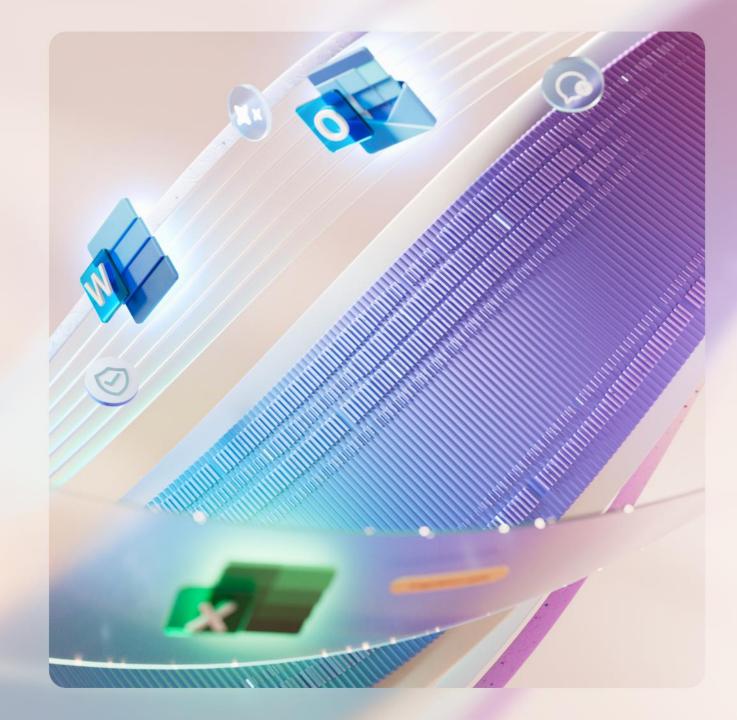


Think like a People Scientist:

Bridging HR and IT for Al Success

April 9, 2025



Webinar Recording and Privacy

- · This webinar is being recorded
- The recording will be available on the Viva Community post-event.
- · Participant names will be visible to others during the meeting.
- We advise against using external Al bots to protect personal information and in the spirit of <u>Responsible Al</u>.



Agenda

- 1. How AI is changing the game
- People Science research on HR and IT differences in AI
- 3. Learnings from Microsoft's Employee Self Service journey
- 4. Q&A panel
- 5. Close



Speakers



Julie Morris
Program Manager
People Science R&D
Microsoft



Megan Benzing
Senior People Scientist
Product & Thought
Leadership
Microsoft



Craig Foster
Director of HR Digital
Transformation
Microsoft

What does research tell us about how HR and IT are experiencing Al today?



Let's hear from you first...

- At your organization, which team/s would you say is leading the AI strategy?
- 2. Which other teams (if any) do you feel should be included across the organization and why?





IT is not always the center of AI use in companies...Making key features and products only accessible to IT functions and expecting them to build centralized solutions means that the tools are not in the hands of the people who will figure out the best use cases. There is a role for IT, obviously, but it is not always the traditional one it plays in technology adoption."

Ethan Mollick, Associate Professor at the Wharton School. Author of Co-intelligence.



What challenges and priorities might IT & HR have when it comes to AI transformation?

IT

- Lack of guidance in rolling out AI to end users
 - How quickly?
 - How much?
 - To whom?
- Change management and adoption (breaking habits and forming new ones)
- Identifying business value and use cases that will most drive impact
- Skilling and employee engagement
- Balancing innovation with risk

HR

- Data privacy and confidentiality
- Ethics
- Fast change of pace
- Training and adoption
- Employee buy-in
- Professional caution
- Guarding human perspective

Overview of Al readiness research:

HR & IT Al Perceptions



HR's Al experience & strategy is in the footsteps of IT

While...

of IT employees

68% & 77% of IT leaders

Believe that AI in their workplace will boost revenue and financial success

Only..

55% & 63% of HR employees

of HR leaders

Believe that AI in their workplace will boost revenue and financial success

Almost half of HR employees have to BYOAI

More than two-thirds of HR and IT employees use AI at least once a week – but access to organization-sponsored AI tools is not equal.

	All or Most Access Provided	Some or No Access Provided	
ΙΤ	72%	28%	
HR	59%	41%	

Based on responses to: "Are the gen Al tools you use at work provided by your organization?"

Without access, key transformation processes lag



Limited co-sharing and success stories

While 77% of IT employees feel inspired by stories of people successfully using AI at work, only 68% of HR employees feel the same.



Limited Realized Individual Value of AI (RIVA)

For both HR and IT employees with high access to Al tools, more than 75% report all six RIVA outcomes. When that access is low, reported RIVA drops by up to 17%.

Access is a propellant of adoption and realized value

Extent of Company-Provided AI Tools Impacts Favorability on Realized Individual Value of AI (RIVA) for HR & IT Employees

Gen Al helps me	HR – All or Most Access Provided	HR – Some or No Access Provided	IT – All or Most Access Provided	IT – Some or No Access Provided
Reduce my overall work stress	80%	67%	82%	77%
Make better decisions	77%	65%	86%	69%
Be more productive at work	85%	76%	88%	75%
Improve the quality of my work or output	82%	74%	86%	69%
Simplify my complex tasks	85%	70%	85%	71%
Complete tasks faster	82%	87%	89%	75%

Note: RIVA = Realized Individual Value of Al

Percent of employees who agreed or strongly agreed about the following statements on their experience with gen Al at work



Lean into HR & IT collaboration to accelerate Al transformation



Ensure equitable cross-functional training & resourcing



Increase
experimentation and
sharing between
peers, teams, and
business units



Leverage HR to bring employees closer to and more invested in Al transformation

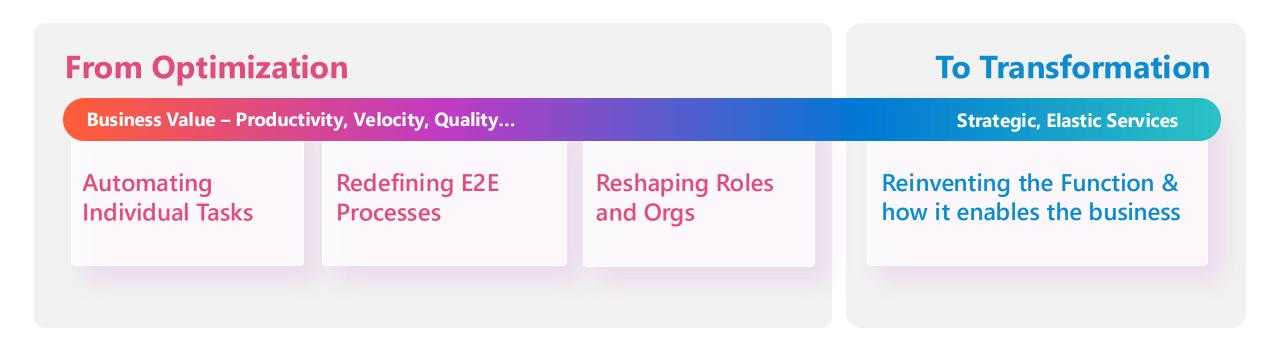


Employee Self-Service agent (ESS) at Microsoft

Craig Foster
Director of HR Digital Transformation at Microsoft



At Microsoft, we are investing in an AI enabled experience that will enable HR to strategically support the business to create new value





Employee Self-Service Agent Simplify IT and HR-related tasks with Microsoft 365 Copilot

Retrieve

Retrieve information from authoritative sources and deliver personalized responses based on employee context

Take Action

Take action on essential HR and IT tasks-in line without navigating multiple tools and workspaces

Customize

Customize with preconfigured, OOB templates, workflows, and connectors to 3P systems all in one place





Employee Self-Service Agent at Microsoft

Human Resources

"We're moving employee experiences with our team from a cacophony to a symphony. Copilot reduces the cognitive load for employees by understanding their requests in natural language and providing accurate, personalized answers so they don't have to manually navigate different tools and applications to find what they need."



Employee Self-Service

How we prepared

Key activities and milestones as we developed and deployed Employee Self-Service

1

Plan top down and ground up, get buy-in early 2

Examine all signals to plan your roadmap

5

Start executing on a knowledge & content strategy

Employee Self-Service

Early Results

Impact of Copilot on Employee Self-Service at Microsoft

25%

More likely to retrieve a correct response when compared with current HR chat bot 31%

Less likely to create a support ticket when compared with current HR chat bot **36%**

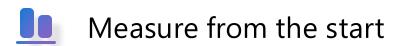
Increase in IT self-help success rate when compared to current support channel

Employee Self-Service

Learning & Reflections

What we learned along the way on our deployment of Employee Self-Service





Incremental and revolutionary



Al is not one-size-fits-all

Q&A



Register for this month's events

Building Psychological Safety

April 10, 9am PDT

People-Centric Al Transformation Cohort Meeting

April 15, 8am PDT

Technology Cohort Meeting

April 22, 9am PDT

Building Psychological Safety Amidst Change

April 22, 10am PDT

Learning Circles: Q2 Edition

April 30, 8am PDT

Think Like a People Scientist:
Driving Al Change with Employee Sentiment

May 6, 8 am PDT

Viva Glint Town Hall

Option 1: May 6 at 3pm BST

Option 2: May 6 at 1pm EDT

Option 3: May 8 at 1pm SGT

Thank you!



Read our Research Drop on HR & IT Differences



Access all our latest Research Drops on Microsoft Viva Blog



Visit our new 'Think like a People Scientist' Adoption page for all upcoming and previous webinars



Register for our next 'Think like a People Scientist' webinar on May 8



Join one of our Viva and Copilot customer cohorts!