



Microsoft 365
COMMUNITY CONFERENCE

What's new in Security, Compliance & Insights in SharePoint Online

Uhova

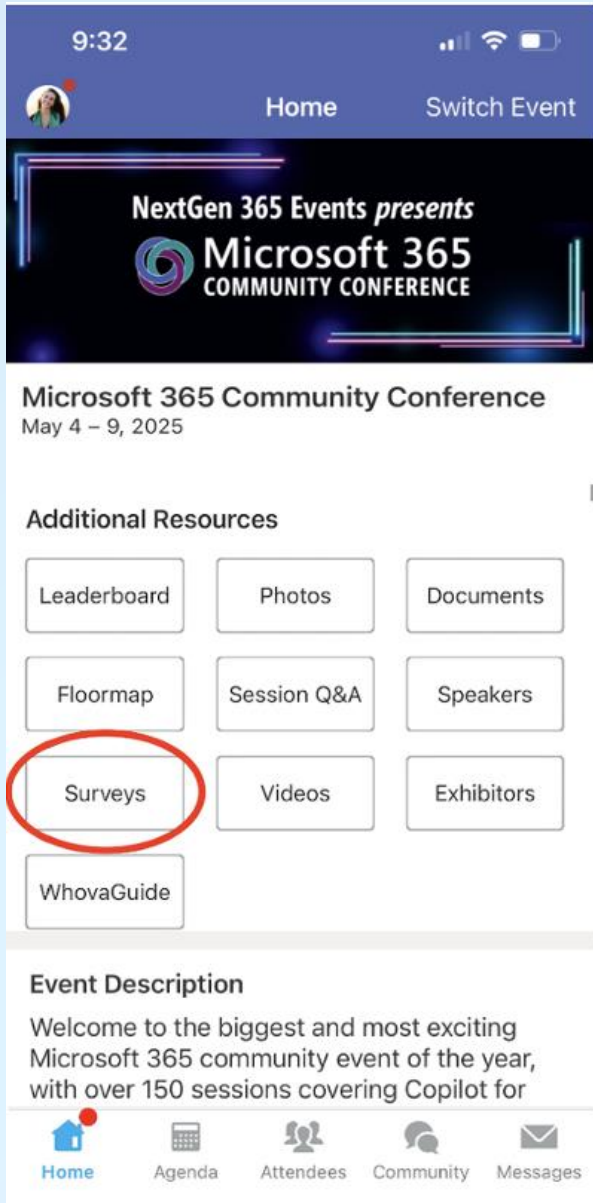


The official event app for the
Microsoft 365 Community Conference

Event invitation code: Orlando2026

Join the event app to access:

- ➔ Event announcements
- ➔ Personalized agenda, session details
- ➔ Speaker & attendee profiles
- ➔ Networking, meet-ups, messages
- ➔ Event documents



Session feedback surveys

We want to hear from YOU!

Share your feedback to make next years conference even better!

Here's how –

- Simply go to the Whova App on your smartphone.
- Scroll down on the M365 Community Conference Homepage to 'Additional Resources' to click "Surveys".
- Click Session Feedback.
- Scroll down to find this session title.
- Complete the session feedback survey.
- Finally, click 'Submit'.

It's just that easy!



Sanjoyan Mustafi

Principal Product Manager,
Architect

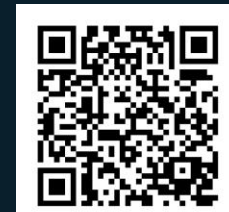


 [linkedin.com/in/Sanjoyan](https://www.linkedin.com/in/Sanjoyan)



Sona Bhasin

Senior Product manager
Agents Governance



 [linkedin.com/in/sona-kulkarni](https://www.linkedin.com/in/sona-kulkarni)

Agenda

-
- New scenarios for “End User”
 - New scenarios for “Admin”
 - Lots of demos...
 - Our roadmap
 - Preview Signup

Content Governance

Unified content governance for the AI era across Microsoft 365



Content Relevance

Relevancy by keeping stale context hidden from AI

Microsoft 365 Archive



Content Readiness

Governance for trustworthy content sharing and AI grounding

SharePoint Advanced Management (SAM)



Content Resilience

Resiliency for human- and Copilot-generated and referenced content.

Microsoft 365 Backup

The background features a complex network diagram. It consists of numerous nodes, each represented by a small, multi-colored hexagon (shades of purple, blue, and orange). These nodes are interconnected by a web of thin, light gray lines, creating a dense, interconnected structure that spans the width of the image. The overall aesthetic is clean and modern, typical of a professional presentation slide.

New security scenarios for End Users

Labeling enabled for OneNote

Sensitivity Labels GA for Microsoft OneNote

Trusted Notes for an AI-Powered Workplace

- Enables encryption and access controls at the **OneNote section level**
- Strengthens the **security foundation for Copilot**

of files labeled in Microsoft in a day

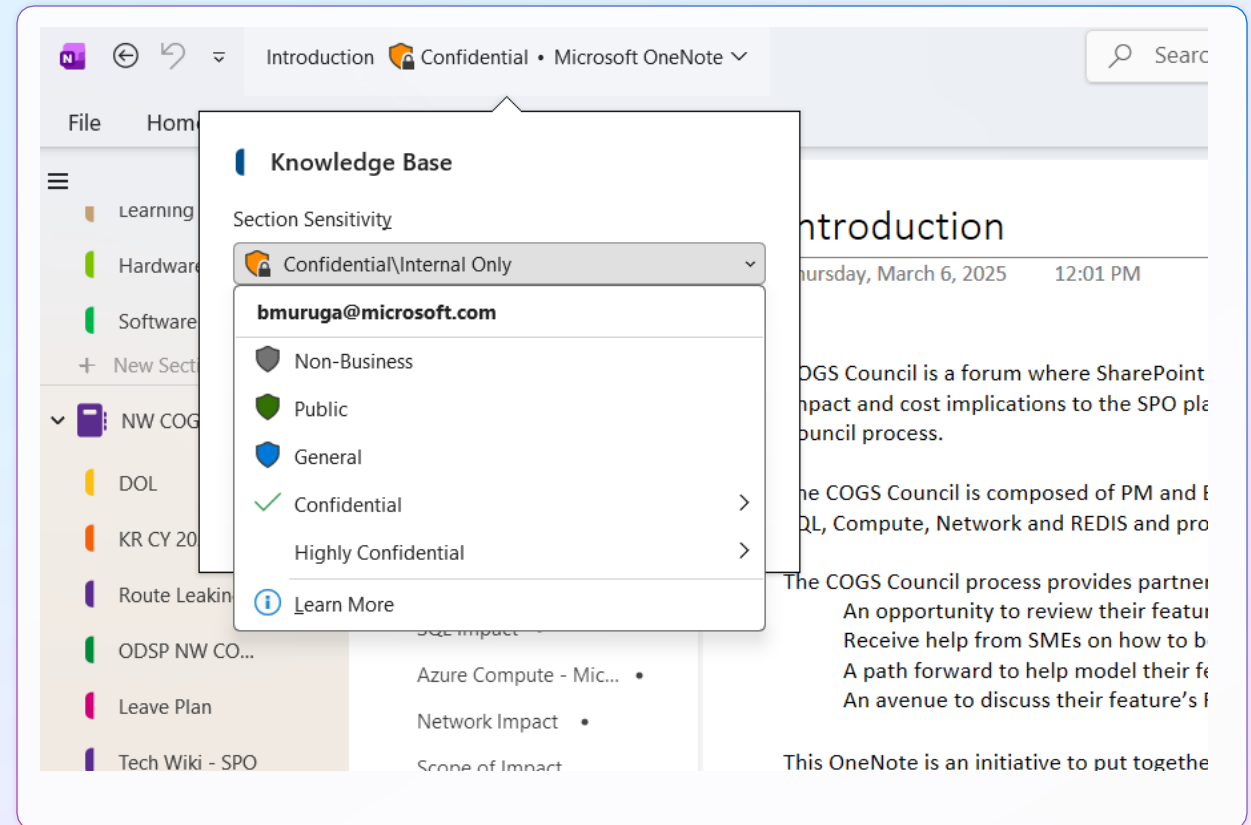
OneNote: 14k, Office files:45k

Capabilities at a Glance:

- **Manual sensitivity labeling** at the section level in OneNote
 - **X Auto labeling not supported** as of now
- **Default labeling** for libraries is supported
- Support across **Windows, Mac, Web, iOS, and Android.**

Blog post : [Link](#)

Generally Available



Labeling: MP4 & Teams Recordings

Sensitivity Labels in private preview

Labeling Mp4 & Teams meeting recording

- Labeling Video files is in **private Preview**
- Supported extension : **mp4**
- **Encrypted videos cannot be downloaded** but played online
- Sensitivity label for teams recordings **gets inherited from Teams meeting**
- **Consistent policy enforcement across meeting artifacts,**
 - Transcripts, doc shared in meeting, notes, etc inherit the same label
- **Supports video embedding** across
 - **Mobile iOS and Android apps:**
 - Teams, OneDrive, Engage, M365 Copilot
 - **Web:**
 - Clipchamp, Teams - including Recap, Chat & Channels, Engage, OneDrive, SharePoint, Outlook, Loop, Forms, PowerPoint, OneNote, Word, Azure DevOps, 3rd party Copy/Paste (Direct Embed Page), 3rd party Drive Item Preview API



**Labels for Mp4 and
Teams Recording**

In Private Preview

TMR testing

Confidential\Any User (No Protection) [Dropdown]

Balachandran M K [X]

Thu 3/26/2026 12:00 PM - 12:30 PM [Scheduler]

If conflicts arise, let Copilot reschedule this event. Acceptable times [Dropdown]

Add a room with Copilot

Teams meeting [Toggle]

Facilitator is off for this meeting. Turn on [Options]

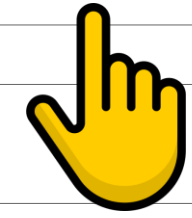
Tracking

Organizer

Balachandran M K
Sent on Thursday, 3/26/2026 at 10:18 AM

Attendees

No results match your search criteria.



Meeting Sensitivity inherits to Teams recording

Microsoft Teams meeting

Join: <https://teams.microsoft.com/meet/29185093957144?p=tbXiEiD6MEYKv92Dxh>

Meeting ID: 291 850 939 571 44
Passcode: Rp3iP2DC

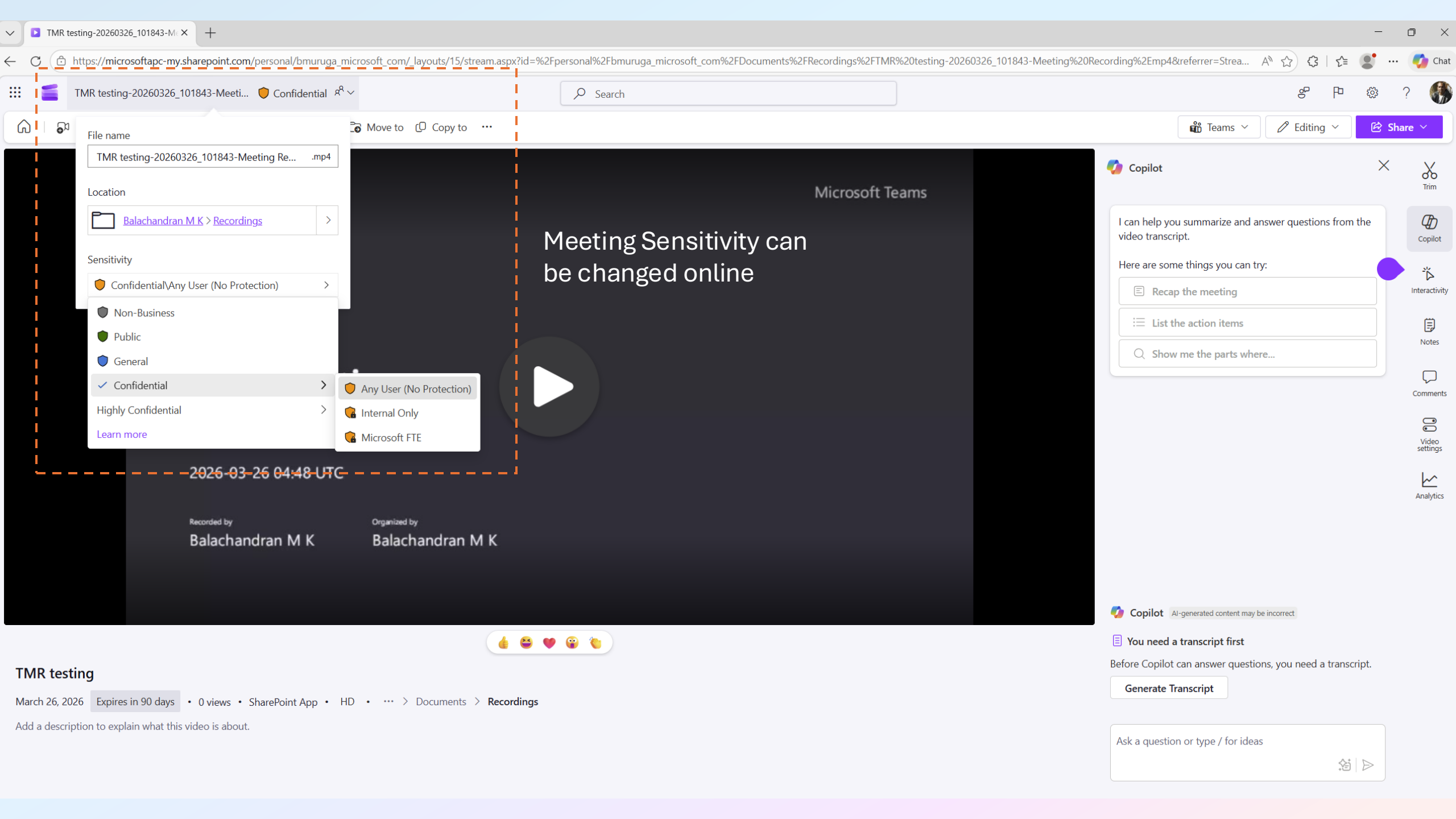
[Need help?](#) | [System reference](#)

Dial in by phone

[+1 323-849-4874](tel:+13238494874), 485607378# United States, Los Angeles
[000 800 040 1142](tel:0008000401142), 485607378# India (Toll-free)
[Find a local number](#)

Phone conference ID: 485 607 378#
For organizers: [Meeting options](#) | [Reset dial-in PIN](#)

Add an agenda



File name
TMR testing-20260326_101843-Meeting Re... .mp4

Location
Balachandran M K > Recordings

Sensitivity
Confidential Any User (No Protection)

Non-Business
Public
General

Confidential
Highly Confidential

Any User (No Protection)
Internal Only
Microsoft FTE



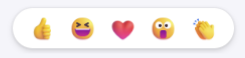
Microsoft Teams

Meeting Sensitivity can be changed online

2026-03-26 04:48 UTC

Recorded by
Balachandran M K

Organized by
Balachandran M K



Copilot sidebar with options: Trim, Copilot, Interactivity, Notes, Comments, Video settings, Analytics. Text: I can help you summarize and answer questions from the video transcript. Here are some things you can try: Recap the meeting, List the action items, Show me the parts where...

Copilot AI-generated content may be incorrect. You need a transcript first. Before Copilot can answer questions, you need a transcript. Generate Transcript. Ask a question or type / for ideas.

TMR testing

March 26, 2026 Expires in 90 days • 0 views • SharePoint App • HD • > Documents > Recordings


Add a description to explain what this video is about.

TMR testing-20260326_101843-M... Confidential

https://microsoftapc-my.sharepoint.com/personal/bmuruga_microsoft_com/_layouts/15/stream.aspx?id=%2Fpersonal%2Fbmuruga_microsoft_c

Record Upload Open editor Download Move to Copy to

Download allowed for unencrypted videos



Balachandran M K

0:03 / 0:09

TMR testing

March 26, 2026 Expires in 90 days • 0 views • SharePoint App • HD • Documents > Recordings

Add a description to explain what this video is about.

TMR testing-20260326_101843-M... Confidential

https://microsoftapc-my.sharepoint.com/personal/bmuruga_microsoft_com/_layouts/15/stream.aspx?id=%2Fpersonal%2Fbmuruga_microsoft_c

Record Upload Open editor

Download restricted for encrypted videos

TMR testing

2026-03-26 04:48 UTC

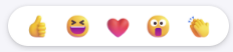
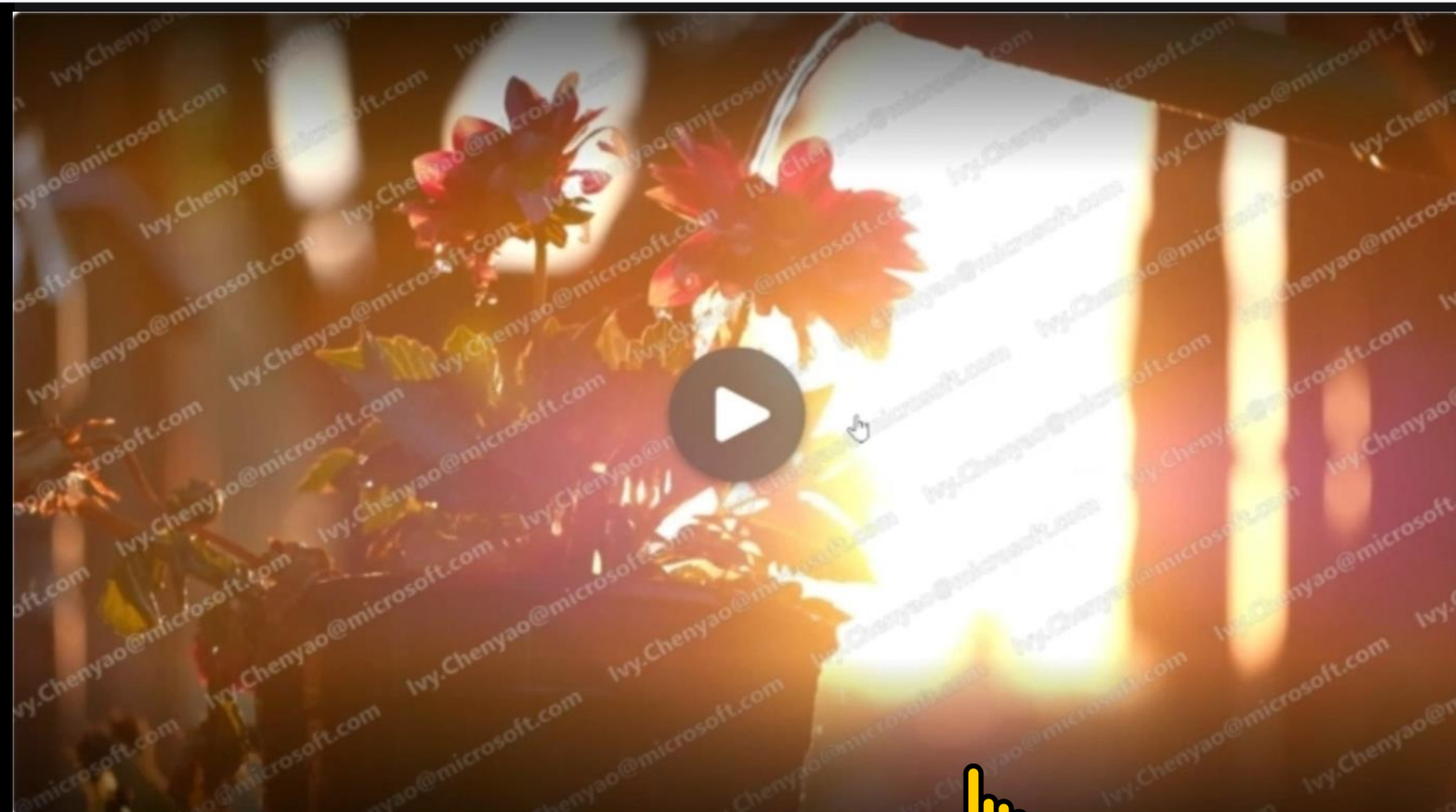
Recorded by Balachandran M K Organized by Balachandran M K

0:03 / 0:09

TMR testing

March 26, 2026 Expires in 90 days • 4 views • SharePoint App • HD • Documents > Recordings

Add a description to explain what this video is about.



Option to Watermark "user id" watching to deter screen capture

Copilot

I can help you summarize and answer questions from the video transcript.

Here are some things you can try:

- Recap the meeting
- List the action items
- Show me the parts where...

Copilot AI-generated content may be incorrect

You need a transcript first

Before Copilot can answer questions, you need a transcript.

Generate Transcript

Ask a question or type / for ideas

TMR testing

March 26, 2026 Expires in 90 days • 4 views • SharePoint App • HD • Documents > Recordings

Add a description to explain what this video is about.

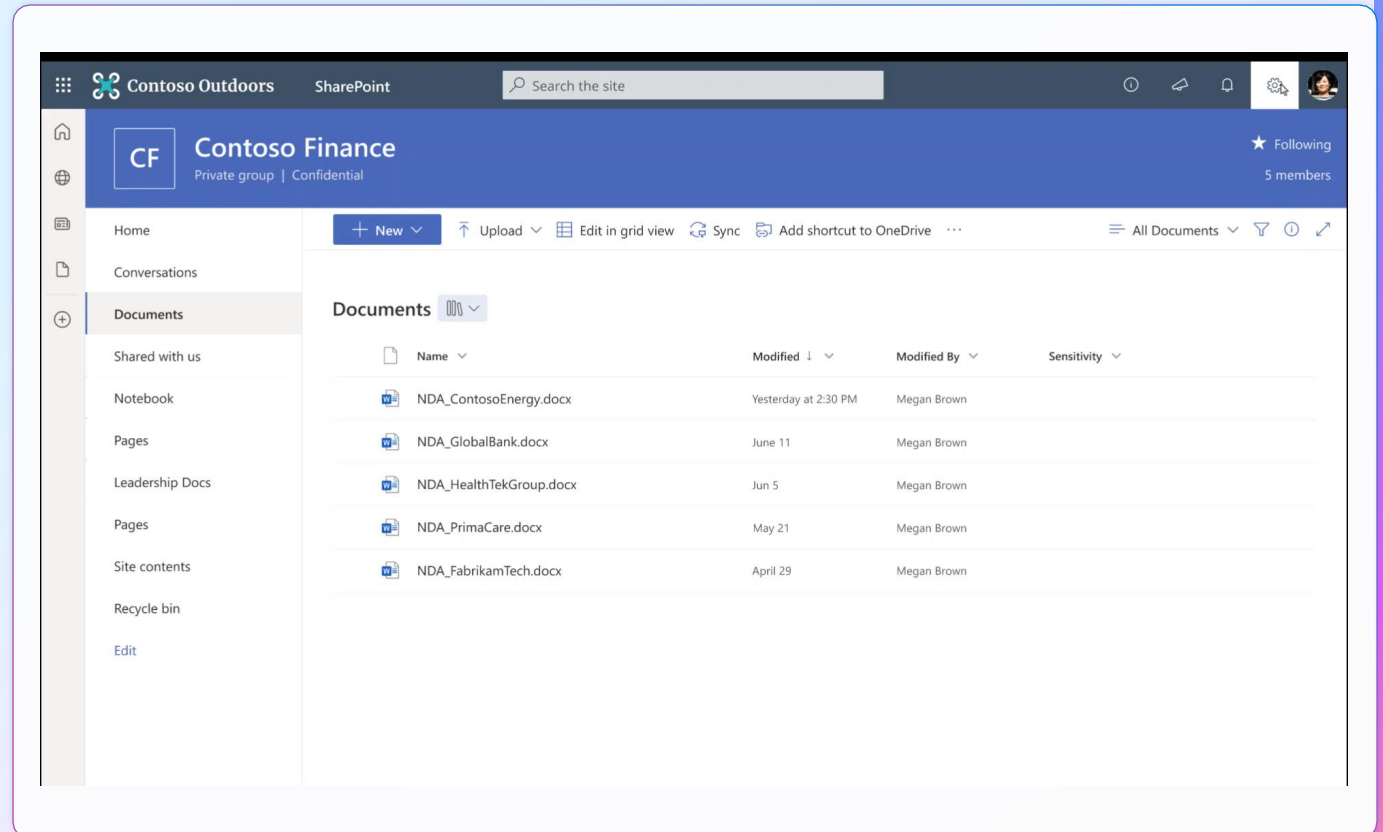
Extended SharePoint Permissions (ESP)

Your SharePoint permissions: extended everywhere.

Extending Protection Beyond SharePoint

- **Closes the protection gap** for unlabeled SharePoint content
- **Prevents data sprawl** even after download
- Keeps **access decisions dynamic**
- **Reuses SharePoint permissions** instead of managing separate label policies.
- Coverage for **internal and external users**

Generally Available





Contoso Finance

Private group | Confidential

★ Following
5 members

Home

Conversations

Documents

Shared with us

Notebook

Pages

Leadership Docs

Pages

Site contents

Recycle bin

Edit

New Upload Edit in grid view Sync Add shortcut to OneDrive ...

All Documents

Documents

Name	Modified	Modified By	Sensitivity
NDA_ContosoEnergy.docx	Yesterday at 2:30 PM	Megan Brown	
NDA_GlobalBank.docx	June 11	Megan Brown	
NDA_HealthTekGroup.docx	Jun 5	Megan Brown	
NDA_PrimaCare.docx	May 21	Megan Brown	
NDA_FabrikamTech.docx	April 29	Megan Brown	

Office online: UDP support for changing permissions

https://microsoft.sharepoint-df.com/w:/r/teams/spconstidc/_layouts/15/doc.aspx?sourcedoc=%7B8cdec0c8-451d-4430-86a4-489037dc8eba%7D&action=edit&share=cQrlwN6MHUuWrlakSJA33166EgUCoOdEK1D5KHphlTmt1DWI9Q

Document3

Search for tools, help, and more (Alt + Q)

File Home Insert Layout References Review View Manage Help

Comments Catch up Editing Share

RESTRICTED ACCESS Permission is currently restricted. Only specified users can access this content. Change P

Permissions

Specify who can do what ⓘ

Viewer
The user can view. They can't edit, print, copy content, or change/remove protection.

Restricted Editor
The user can view and edit. They can't print, copy content, or change/remove protection.

Editor
The user can view, edit, print, and copy content. They can't change/remove protection.

Owner
The user can do anything with the document, including remove protection.

> More Options ⓘ

Apply Cancel

The background features a network diagram with numerous nodes and connecting lines. Each node is a hexagon divided into three colored segments: purple, blue, and orange. The nodes are interconnected by thin, light grey lines, creating a complex web-like structure. The overall aesthetic is clean and modern, with a light blue gradient background.

New scenarios for admin insights

Common causes of Copilot oversharing

SharePoint and OneDrive

Privacy settings

Public - anyone in the organization can access this site

Public - anyone in the organization can access this site

Private - only members can access this site

Site privacy set to public

Share "Branding Elements.pptx"

Add a name, group, or email

Add a message

People in Contoso with the link can edit.



Copy link



Send

Link copied. People in Contoso with the link can edit.

Default sharing option is everyone

m365x32957528.sharepoint.com says

You are about to create unique permissions for this document library. Changes made to the parent site permissions will no longer affect this document library.

OK

Cancel

Broken permission inheritance

Share site

Add users, Microsoft 365 Groups, or security groups to give them access to the site.

Note that this site is part of a Microsoft 365 Group. If you add users here, they will be given access to the site, but not to other group resources such as calendars and conversations. To do that, [add members to the group](#) instead.

everyone

Everyone except external users

Search Directory

Use of "everyone except external users" domain group

Documents

Name	Sensitivity
Branding Elements.pptx	
Cross Cultural Marketing Campaigns.pptx	Confidential
DG-1000 Product Overview.pptx	
DG-2000 Product Overview.docx	Confidential
DG-2000 Product Pitch.pptx	
DG-2000 Product Specification.docx	
International Marketing Campaigns.docx	

Sites and files without sensitivity labels

A network diagram consisting of numerous nodes and edges. The nodes are represented by small, multi-colored hexagons (purple, blue, and orange) and are interconnected by thin, light gray lines. The overall structure is a complex, interconnected web. The text "Handling EEEU!" is overlaid in the center of the image in a bold, dark blue font.

Handling EEEU !

Data Access Governance – Detailed reports

Get all details for Special SharePoint groups – Everyone and Everyone except external users

Problem scenario

- **Copilot readiness starts with EEEU cleanup**

Unresolved EEEU permissions are a top oversharing risk — this content surfaces directly in Copilot search, making cleanup critical for adoption.

Benefits:

- **Comprehensive file level insight**

Complete item-level breakdown of EEEU exposure – **Know every file, item and site which has EEEU permissions and how.**

- **Introducing the SAM Admin role**

Standard SharePoint and Global admins cannot view file properties across sites they don't own.

The new **SAM Admin role allows to view file names/paths/URLs and modify permissions**, as appropriate

Preview

Introducing SharePoint Advanced Management Admin Role

AKA: The SAM Admin

The screenshot displays the Microsoft 365 admin center interface. The left-hand navigation pane shows the 'Roles' section highlighted with a purple box. The main content area displays a list of roles, with the 'SharePoint Advanced Management Administrator' role selected and highlighted with a purple box. The right-hand pane shows the details for this role, including a 'Run As' button, tabs for 'General', 'Assigned', and 'Permissions', and a list of tasks to be assigned to users.

Microsoft 365 admin center Search

☆ Add to favorites Assign admins Run As Compare roles

<input type="checkbox"/>	Name ↑		☆ Description
<input type="checkbox"/>	Search Editor	:	Can only create, edit, and delete content for Microsoft Search
<input type="checkbox"/>	Security Administrator	:	Controls organization's security, manages security policies, and monitors the threat landscape.
<input type="checkbox"/>	Security Operator	:	Investigates and responds to security alerts, manages feature service health.
<input type="checkbox"/>	Security Reader	:	Read-only access to security features, sign-in reports, and au
<input type="checkbox"/>	Service Support Administrator	:	Creates service requests for Azure, Microsoft 365, and Micro
<input checked="" type="checkbox"/>	SharePoint Advanced Management Administrator	:	Full access to SharePoint Online, manages Microsoft 365 gro service health.
<input type="checkbox"/>	SharePoint Backup Administrator	:	Back up and restore content (including granular restore) for Backup
<input type="checkbox"/>	SharePoint Embedded Administrator	:	Manage all aspects of SharePoint Embedded containers.
<input type="checkbox"/>	Skype for Business Administrator	:	Full access to all Teams and Skype features, Skype user attrib service health

SharePoint Advanced Management Administrator

Run As

General Assigned Permissions

Who should be assigned this role?

Assign the SharePoint Advanced Management Administrator role to users who need to do the following tasks:

- Perform all actions available to SharePoint Administrators, including global management of SharePoint Online, support ticket handling, and service health monitoring
- View names, paths, and URLs of files, folders, libraries, documents, and lists within SharePoint sites, without accessing file or item content
- Remove permissions from files, folders, libraries, documents, and lists within SharePoint sites

Learn more

Assigned	Category
4	Collaboration

- North America
- Home
- Sites
- Policies
- Settings
- Content services
- Migration
- Reports
 - Change history
 - Collaboration insights
 - Content services
 - Data access governance
 - OneDrive accounts
 - Content events
 - Content policy analytics**
- Advanced
- More features
- Advanced management
- Customize navigation
- Show less

Data access governance > Content shared with 'Everyone' Groups

Content shared with 'Everyone' Groups NEW

Identify all sites, folders and files, across SharePoint and OneDrive, which are effectively public due to Special SharePoint groups such as Everyone and/or Everyone except external users, as of the report generation date.

[Learn more about content accessible to these groups](#)

▶ Run all ↻ Refresh status

Content shared with 'Everyone' group Generated on: January 27, 2026

✔ Report available

Identify all sites, folders and files, across SharePoint and OneDrive, which are effectively public due to Everyone group, as of the report generation date.

Sites found
234

Run report Download CSV

Content shared with 'Everyone except external users' group Generated on: January 27, 2026

✔ Report available

Identify all sites, folders and files, across SharePoint and OneDrive, which are effectively public due to Everyone except external users group, as of the report generation date.

Sites found
90

Run report Download CSV



Sample Report in CSV format

Site ID	Item type	Item url	Role definition	Recipient	Parent group name	Parent group type
752a98ab	List	teams/NBH/DAGSubsite/Lists/TestListForSAR	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	File	teams/NBH/DAGSubsite/Shared Documents/SSNNumberSample.txt	Read	Everyone except external users	NBH Members	SharePointGroup
752a98ab	Folder	teams/NBH/Shared Documents/test	Contribute	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	Web	teams/NBH	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	List	teams/NBH/DAGSubsite/Lists/TestCalendarForSAR	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	Folder	teams/NBH/Shared Documents/NBHTest	Contribute	Everyone except external users		
752a98ab	File	teams/NBH/DAGSubsite/Shared Documents/TestDocumentForPurview.docx	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	List	teams/NBH/DAGSubsite/Shared Documents	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	List	teams/NBH/Shared Documents	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	Web	teams/NBH/AnotherSubSite	Read	Everyone except external users	NBH Visitors	SharePointGroup
752a98ab	File	teams/NBH/DAGSubsite/Lists/TestListForSAR/4_000	Read	Everyone except external users	NBH Visitors	SharePointGroup
611bb471	Web		Read	Everyone except external users		
2d34e38a	Web	portals/hub	Viewer	Everyone except external users	Viewers	SharePointGroup

A background network diagram consisting of numerous interconnected nodes and edges. The nodes are represented by small, multi-colored polygons (hexagons or pentagons) in shades of purple, blue, and red. The edges are thin, light gray lines connecting the nodes, forming a complex web structure.

Site Permission Report for "large" groups!

Site Permissions Report for “large” groups

Snapshot reports now extended to M365 & Security Groups

Problem scenario

- **Large Groups are the hidden multiplier of oversharing**
A single group with broad membership or a special group for vendors etc. - can expose sensitive content to unintended recipients

Benefits:

- **From users to groups**
Building on the user permissions report, admins can now see every site a group can access and the extent of that access.
- **Follow-up**
Use RAC and/or RCD to control access to sensitive data and its discovery via Copilot search.

Preview

Data access governance

Reports All review requests

This page provides reports to help you maintain the security and compliance of your data in SharePoint. [Learn more about data access governance](#)

Get started
 We recommend running snapshot reports first to get overall insight of sites within the tenant

Snapshot reports ⓘ

Site permissions across your organization **RECOMMENDED**

Check for broad permissions such as Everyone except external users, guest access, sharing links, and unique permissions across all sites in your organization, as of the report generation date.

View reports

Site permissions for users or groups **NEW**

Identify all sites that given users/groups can access, and determine whether they can access the entire site's content or only part of it (directly or indirectly) as of the report generation date.

View reports

Sensitivity labels applied to files

Monitor sensitive content by reviewing the sites where sensitive files are stored and the policies applied to these sites, as of the report generation date.

View reports

Activity based reports ⓘ

Sharing links

Identify potential oversharing by monitoring sites where users created new sharing links in SharePoint sites in the last 28 days.

View reports

Shared with 'Everyone except external users'

Make sure files, folders, and lists aren't being overshared by reviewing sites that have the most items shared with "Everyone except external users" in the last 28 days.

View reports

Group access

As of March 1, 2026

Review sites where the groups have direct permissions to the content of the site. Download a CSV report per group or download all reports for all groups as a .zip file. Each file can have up to 1 M sites.

Download report for all groups

4 Groups

Search group

- WW communities
- Everyone in Engg Org
- Contoso FTE
- Project Alchemy

Download report for WW communities

Filters: Site sensitivity: All External sharing: All Template: All Privacy: All

Top 100 sites Search

Site name	URL	Files in site	Site shared	Direct access items	Site privacy	Site sensitivity	External sharing	Primary admin
Contoso HR	.../teams/contosohr	44869	No	20671	Public	General	On	Mona Kane
Contoso Marketing	.../teams/contosoma	41839	Yes	0	-	-	On	Contoso HR
Contoso Finance	.../sites/contosofin	38286	Yes	0	Private	Top secret	Off	Mona Kane
Contoso Team	.../sites/contosoteam	35310	Yes	0	-	Confidential	Off	Contoso Marketing
Contoso Vac	.../sites/contosovac	31498	No	23	Private	General	Off	Adam Grant
Contoso in house	.../teams/contosoin	30764	No	6782	Private	Confidential	On	Clay Wallin
Contoso infra	.../teams/contosoin	28187	Yes	0	Public	General	Off	Contoso HR
Contoso leaders	.../teams/contosole	22396	Yes	0	-	-	On	Adam Grant
Contoso design	.../teams/contosoen	20189	No	2310	Public	General	Off	Contoso Marketing
Contoso BI	.../teams/contosoen	20189	Yes	0	Private	General	Off	Contoso Admin
Contoso HR	.../teams/contosoen	20189	No	12	-	Confidential	On	SPAC_owners
Contoso Give	.../teams/contosoen	20189	No	2472	Private	Confidential	On	Contoso Admin
Contoso Sesh	.../teams/contosoen	20189	No	12	Public	-	On	Mona Kane
Contoso Sesh	.../teams/contosoen	20189	No	23	Public	General	Off	Adam Grant

The background features a network diagram with numerous nodes and connecting lines. Each node is a hexagon divided into three colored segments: purple, blue, and orange. The nodes are interconnected by thin, light gray lines, creating a complex web-like structure. The overall aesthetic is clean and modern, with a light blue gradient background.

Site Permission Report for Human User

Generally available

Content Permissions Insights

Gain visibility into the content permissions for a given user.

Contoso Energy | SharePoint admin center

Data access governance > Site permissions for users > User access review report

User access review report As of October 1, 2025

Review sites where the given user has direct or indirect permissions to the content of the site. Download a CSV report per user or download all reports for all users as a .zip file. Each file can have up to 1 M sites.

[Download report for all users](#)

6 Users

Search user

Download report for Brenda Thomas Top 100 sites

Filters: Site sensitivity: All External sharing: All Template: All Privacy: All

	Site name	URL	Files in site	Site shared	Direct access items	Indirect access items	Site privacy	Site sensitivity	External sharing	Primary admin
Brenda Thomas	Contoso HR	.../teams/contosoehr	44869	No	20671	9987	Public	General	On	Mona Kane
Chris Smith	Contoso Marketing	.../teams/contosoma	41839	Yes	0	0	-	-	On	Brenda Thomas
Jesse Wallin	Contoso Finance	.../sites/contosofin	38286	Yes	0	0	Private	Top secret	Off	Mona Kane
Shikha Verma	Contoso Team	.../sites/contosoteam	35310	Yes	0	0	-	Confidential	Off	Contoso Marketing
Venkateshwaran S	Contoso Vac	.../sites/contosovac	31498	No	23	3120	Private	General	Off	Brenda Thomas
	Contoso in house	.../teams/contosoin	30764	No	6782	3100	Private	Confidential	On	Clay Wallin
	Contoso infra	.../teams/contosoin	28187	Yes	0	0	Public	General	Off	Contoso HR
	Contoso leaders	.../teams/contosole	22396	Yes	0	0	-	-	On	Brenda Thomas
	Contoso design	.../teams/contosoen	20189	No	2310	23	Public	General	Off	Contoso Marketing
	Contoso BI	.../teams/contosoen	20189	Yes	0	0	Private	General	Off	Contoso Admin
	Contoso HR	.../teams/contosoen	20189	No	12	2213	-	Confidential	On	SPAC_owners
	Contoso Give	.../teams/contosoen	20189	No	2472	1313	Private	Confidential	On	Contoso Admin
	Contoso Sesh	.../teams/contosoen	20189	No	12	1110	Public	-	On	Mona Kane
	Contoso Sesh	.../teams/contosoen	20189	No	23	989	Public	General	Off	Brenda Thomas

User access review report

As of October 1, 2025

See which sites a user can access (directly or indirectly), and whether access is full or partial as of the report date
Download a detailed report for up to 1M sites.

Download report for all users

6 Users

Search user

- BT** Brenda Thomas
- CS** Chris Smith
- JB** Jack Becker
- JW** Jesse Wallin
- SV** Shikha Verma
- VS** Venkateshwaran S

Download report for Brenda Thomas

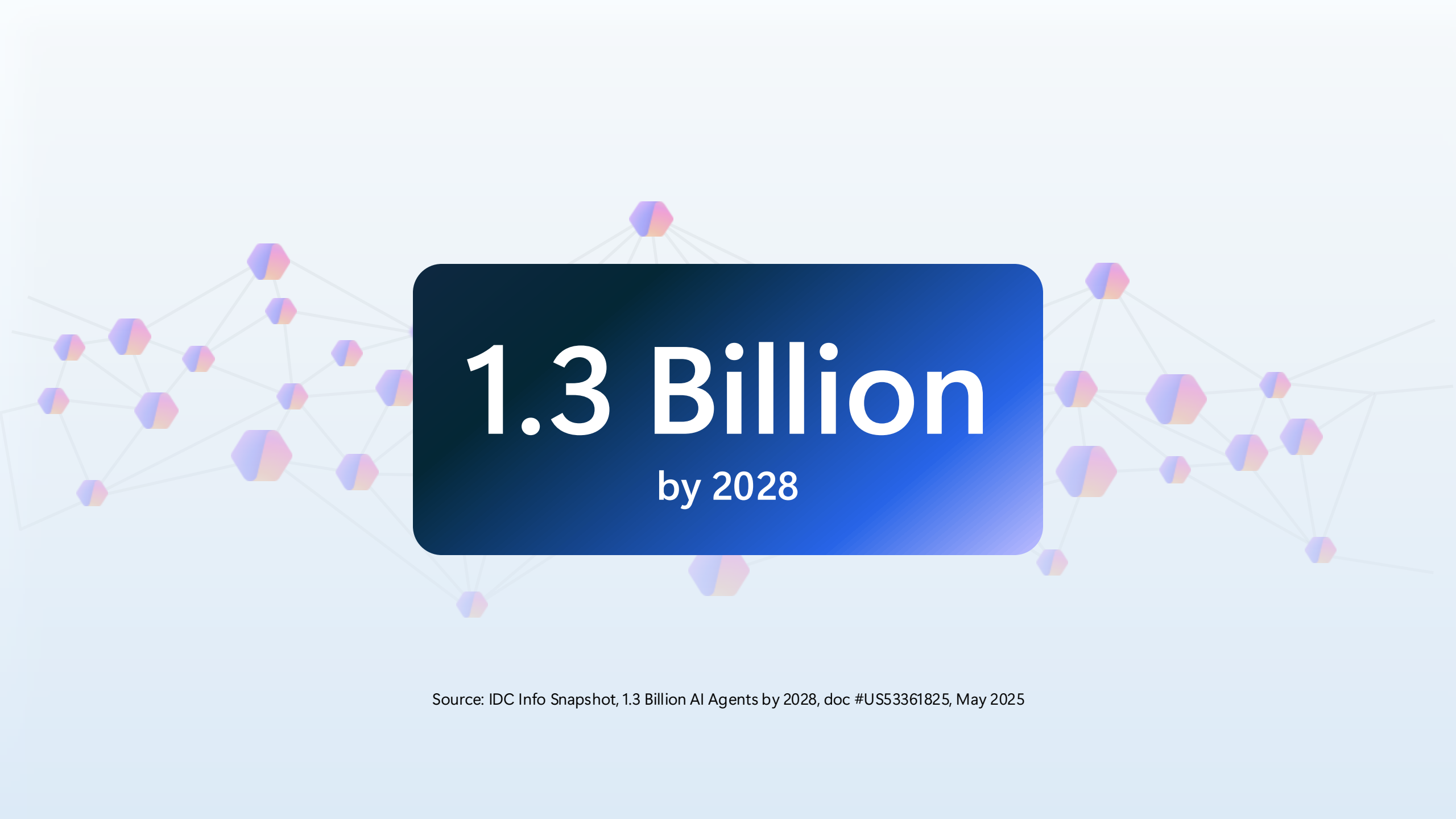
Top 100 sites

Filters: Site sensitivity: All External sharing: All Template: All Privacy: All

Name	URL	Files	Direct access items	Indirect access items	Site shared	Site sensitivity	Privacy	Primary admin	External sharing
Contoso HR	.../teams/contosohr	44869	20671	9987	No	General	Public	Mona Kane	On
Contoso Marketing	.../teams/contosoma	41839	0	0	Yes	-	-	Contoso HR	On
Contoso Finance	.../sites/contosofin	38286	0	0	Yes	Top secret	Private	Mona Kane	Off
Contoso Team	.../sites/contosoteam	35310	0	0	Yes	Confidential	-	Contoso Marketing	Off
Contoso Vac	.../sites/contosovac	31498	23	3120	No	General	Private	Adam Grant	Off
Contoso in house	.../teams/contosoin	30764	6782	3100	No	Confidential	Private	Clay Wallin	On
Contoso infra	.../teams/contosoin	28187	0	0	Yes	General	Public	Contoso HR	Off
Contoso leaders	.../teams/contosole	22396	0	0	Yes	-	-	Adam Grant	On
Contoso design	.../teams/contosoen	20189	2310	23	No	General	Public	Contoso Marketing	Off
Contoso BI	.../teams/contosoen	20189	0	0	Yes	General	Privat	Contoso Admin	Off
Contoso HR	.../teams/contosoen	20189	12	2213	No	Confidential	-	SPAC_owners	On
Contoso Give	.../teams/contosoen	20189	2472	1313	No	Confidential	Privat	Contoso Admin	On
Contoso Sesh	.../teams/contosoen	20189	12	1110	No	-	Publi	Mona Kane	On
Contoso Sesh	.../teams/contosoen	20189	23	989	No	General	Public	Adam Grant	Off

A network diagram with nodes and connections, overlaid on a light blue background. The nodes are represented by small, multi-colored hexagons (purple, blue, and orange) connected by thin, light gray lines. The diagram is centered and extends across the width of the slide.

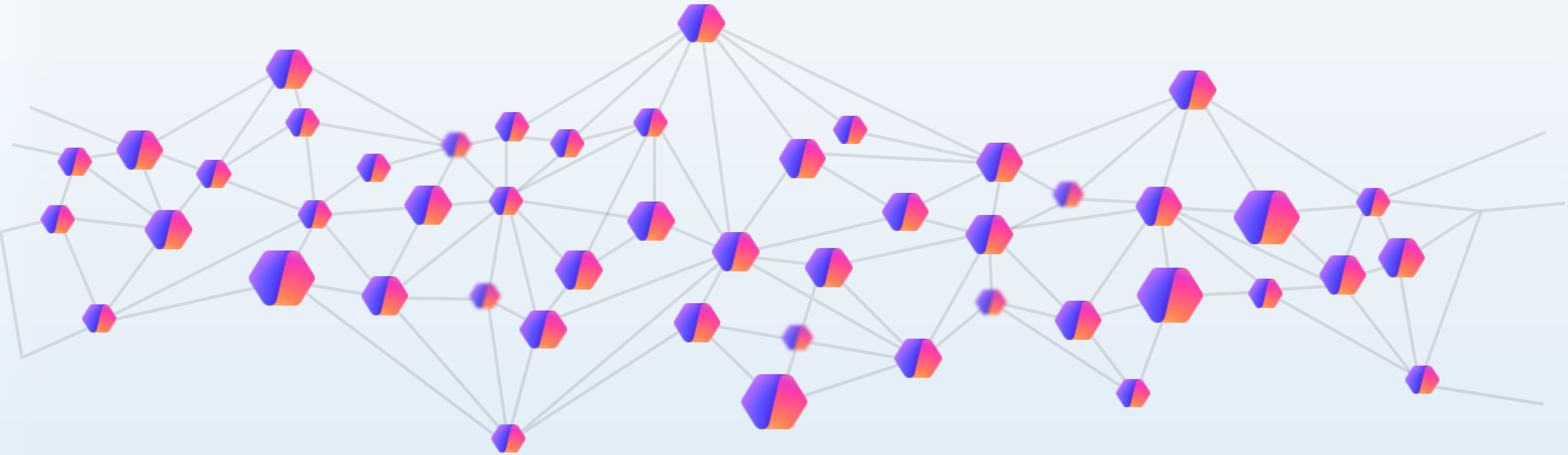
**Agents are becoming
ubiquitous**

A network diagram background consisting of a light blue gradient with a pattern of interconnected nodes. Each node is a hexagon divided into three colored segments: purple, pink, and orange. The nodes are connected by thin, light gray lines, creating a complex web-like structure.

1.3 Billion
by 2028

Source: IDC Info Snapshot, 1.3 Billion AI Agents by 2028, doc #US53361825, May 2025

Is your organization ready?



Can we track and monitor all agents?
Do we know what agents are doing?

Do we have proper guardrails for
agents and people that interact with
them?

Are agents protected? Do they have
the right access? Can they leak
sensitive data?

Content Governance

Observe

Agent Access
Insights

General Availability

Secure

Restricted Site
Access

Restrict Content
Discovery

SAM | SharePoint Advanced Management

Content Governance

Observe

Agent Access
Insights

- Breadth & depth view of unique agents that have accessed content.
- Includes all types of agents – Agent Builder, Microsoft Copilot Studio, External partners.
- SharePoint admin can take action to restrict access

- North America
- Home
- Sites
- Policies
- Settings
- Content services
- Migration
- Reports
 - Agent insights
 - App insights
 - Change history
 - Collaboration insights
 - Content events
 - Data access governance
 - OneDrive accounts
 - Site policy comparison
- Advanced
- More features
- Advanced management PRO
- Customize navigation
- Show all

Home > Agent insights

Agent insights

Use these reports to see how agents are accessing the content across SharePoint sites and OneDrive accounts. [Learn more about agents](#)

Agents in SharePoint

View and download a list of agents in SharePoint created across SharePoint sites and OneDrive accounts.

View reports

Agent access

View and download list of agents accessing content across SharePoint sites and OneDrive accounts.

View reports

Coming Soon

Agent Access Heat Map



- ☰
- 🌐 North America ▾
- 🏠 Home
- 📁 Sites ▾
- 🔧 Policies ▾
- ⚙️ Settings
- 📄 Content services ▾
- 🔄 Migration
- 📊 Reports ▾
 - Agent insights
 - App insights
 - Change history
 - Collaboration insights
 - Content events
 - Data access governance
 - OneDrive accounts
 - Site policy comparison
- ⚙️ Advanced ▾
- ⋮ More features
- 📌 Advanced management PRO
- ✎ Customize navigation
- ⋮ Show all

Home > Agent insights

Agent insights

Use these reports to see how agents are accessing the content across SharePoint sites and OneDrive accounts.

[Learn more about agents](#)

SharePoint agents

View and download a list of SharePoint agents created across SharePoint sites and OneDrive accounts using this report.

[View reports](#)

Agent access

View and download a list of declarative and other agents accessing content across SharePoint sites and OneDrive accounts.

[View reports](#)

The background features a network diagram with numerous nodes and connecting lines. Each node is a hexagon divided into three colored segments: purple, pink, and orange. The nodes are interconnected by thin, light gray lines, creating a complex web-like structure. The overall aesthetic is clean and modern, with a light blue gradient background.

**What's new for site
owner/ admin**

Delegating controls to site admin

**Allow site admin to manage
Restricted Site Access and Restricted Content Discovery (RCD)**

General Availability

Content Governance

Secure

Delegated Restricted
site access

Delegated Restricted
Content Discovery

- Site admins can manage oversharing controls
- Site admins provides justification
- SharePoint admin can oversee & control

PS C:\WINDOWS\system32>

PS C:\WINDOWS\system32>

PS C:\WINDOWS\system32>

PS C:\WINDOWS\system32> **Connect-SPOService** https://contosoenergyusa40-admin.sharepoint.com/_

The image features a light blue background with a network diagram. The diagram consists of numerous nodes, each represented by a hexagon with a vertical split: the left half is purple and the right half is pink. These nodes are interconnected by thin, light grey lines, forming a complex web. The text "Governance Reviews Dashboard" is centered over the network in a bold, dark blue font. The word "Governance Reviews" is on the top line, and "Dashboard" is on the bottom line, both in a sans-serif typeface.

Governance Reviews Dashboard

Governance Reviews Dashboard

- **Single actionable hub** for site owners/admins to review and act on all governance asks
- **Unified view** of pending tasks across all owned sites
- **One-click actions** to quickly complete SharePoint-admin assigned tasks
- **Clear urgency signals** to drive timely action and accountability

The screenshot shows the 'Governance reviews' dashboard in a SharePoint environment. The dashboard is titled 'Governance reviews' and features a navigation bar with 'RELECLOUD | SharePoint' and a search bar. The main content area is divided into several sections:

- Summary Cards:** Four cards provide a quick overview of key metrics:
 - Inactive Sites:** 7 sites need review for inactivity.
 - Site settings attestation:** 18 sites need settings confirmation.
 - Sites without owners:** 6 sites require additional owner.
 - New reviews:** +2 new reviews added from the last time you reviewed.
- Start Reviewing:** A section with filters for 'All', 'Pending reviews', 'Completed reviews', 'Archived sites', and 'Read-only sites'. It also includes a search bar for 'Search by site or name' and dropdowns for 'Site type: All' and 'Review type: All'.
- Table:** A table listing specific sites with columns for Name, Site type, Review type, Requested on, Action due by, Details, and Actions. The table contains six rows of data.

Name	Site type	Review type	Requested on	Action due by	Details	Actions
Reflectional Benefits	Communication	Inactivity	Mar 2, 2026	Mar 31, 2026	Annual site certification re...	Certify site as active
Marketing Hub	Team	Archived	Mar 2, 2026	Mar 31, 2026	Site archived as no action...	Help me unarchive
Customer Portal	Communication	Inactivity	Mar 2, 2026	Mar 31, 2026	Annual site certification re...	Certify site as active
Project Alpha	Project	Ownerless	Mar 2, 2026	Mar 31, 2026	Site ownership review req...	Add owner
HR Portal	Communication	Site settings	Mar 2, 2026	Mar 31, 2026	To ensure compliance	Confirm site settings
Sales Enablement	Team	Inactivity	Mar 2, 2026	Mar 31, 2026	Annual site certification re...	Certify site as active

Private Preview to start by June'2026

Data access governance

Reports All review requests

This page provides reports to help you maintain the security and compliance of your data in SharePoint. [Learn more about data access governance](#)

Get started
 We recommend running snapshot reports first to get overall insight of sites within the tenant

Snapshot reports ⓘ

Site permissions across your organization **RECOMMENDED**

Check for broad permissions such as Everyone except external users, guest access, sharing links, and unique permissions across all sites in your organization, as of the report generation date.

View reports

Site permissions for users or groups **NEW**

Identify all sites that given users/groups can access, and determine whether they can access the entire site's content or only part of it (directly or indirectly) as of the report generation date.

View reports

Sensitivity labels applied to files

Monitor sensitive content by reviewing the sites where sensitive files are stored and the policies applied to these sites, as of the report generation date.

View reports

Activity based reports ⓘ

Sharing links

Identify potential oversharing by monitoring sites where users created new sharing links in SharePoint sites in the last 28 days.

View reports

Shared with 'Everyone except external users'

Make sure files, folders, and lists aren't being overshared by reviewing sites that have the most items shared with "Everyone except external users" in the last 28 days.

View reports

A background network diagram consisting of numerous interconnected nodes and edges. The nodes are represented by small, multi-colored hexagons (purple, blue, orange, and pink) and are connected by thin, light gray lines. The overall structure is a complex, web-like network that spans the width of the image.

SharePoint Admin Agent



SharePoint admin agent

Ask me how to help govern your tenant's sites




SharePoint admin agent



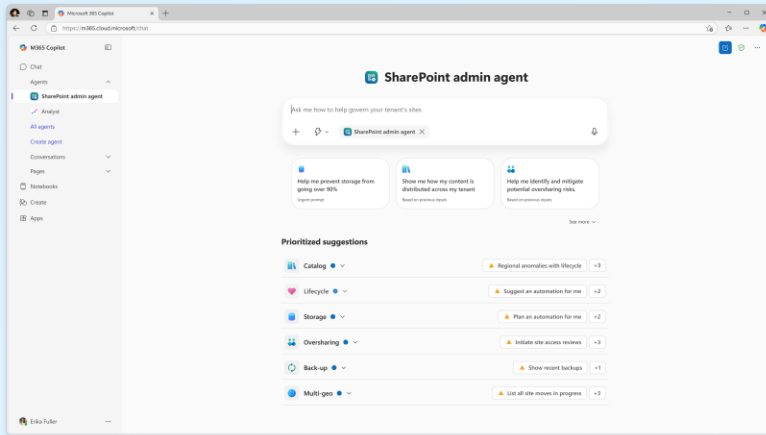
Help me prevent storage from going over 90%

Show me how my content is distributed across my tenant

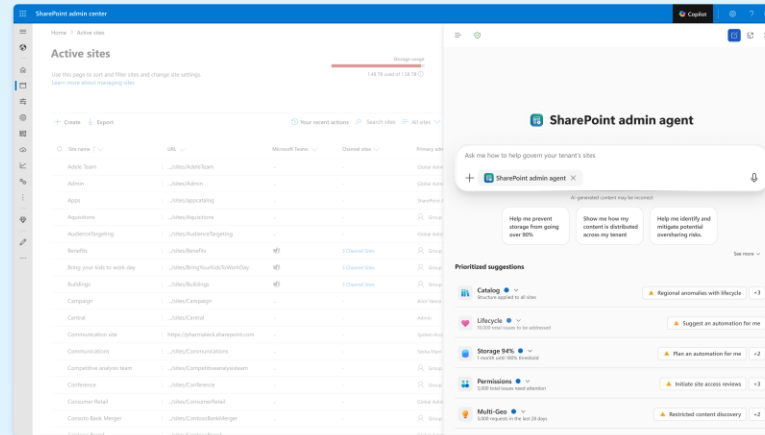
Help me identify and mitigate potential oversharing risks.

See more 

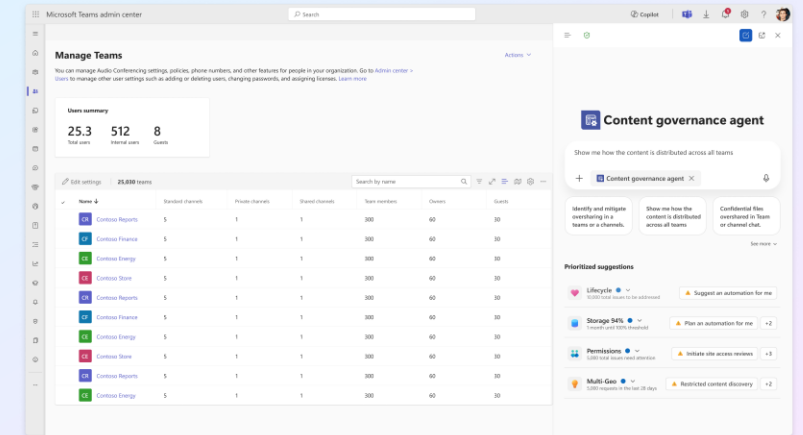
Summon the **SharePoint Admin Agent** from any Copilot / BizChat surface



Copilot



SharePoint Admin Center



Teams

SharePoint Admin Agent “skills”

- Storage skill/tool
- Lifecycle skill/tool
- **Permissions skill/tool**
- Catalog skill/tool
- Org settings skill/tool
- Multi-Geo skill/tool

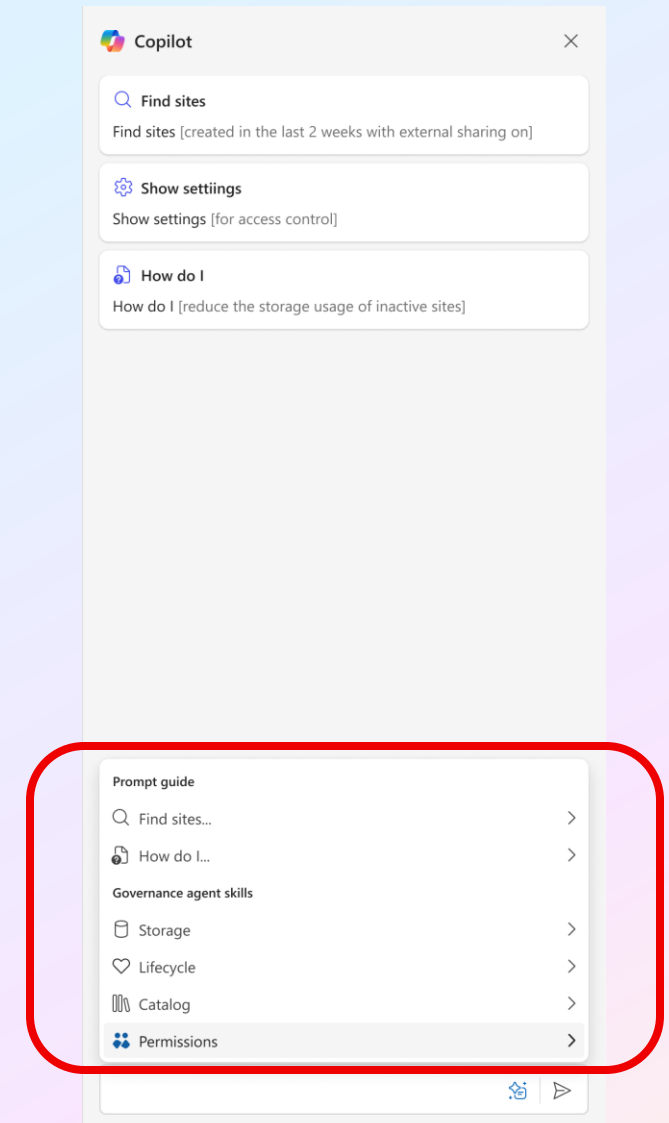
What Permissions skill can do?

Assists Admin in identifying overshared content and take remediation actions

Benefits:

- **Governance in plain language**
Admins can now ask natural language questions like "Which sites are overshared and why?"
Get instant, tenant-wide analysis of site permissions - no manual complex filtering required.
- **From data to decision - rapidly**
Analyzes the site permissions report on your behalf, surfaces high-risk oversharing patterns, identifies root causes, and recommends targeted remediation actions - *turning hours of investigation into a single conversation.*

Public preview- from April 15th





Here are the **Private** sites that have **Everyone Except External Users (EEEU)** permissions — meaning the site is marked **Private** but anyone in the organization can access it:

Site	Users	EEEU Permissions	Sensitivity	Template	External Sharing
Contoso gaming	4	1	Internal	Team site	Disabled
Contoso Finance - Project Apollo	13	1	Top Secret	Communication site	Disabled
Contoso Pharma	4	1	Label Test	Team site	Enabled

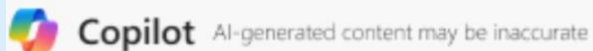
Key Concerns

- All 3 sites are marked **Private** but grant EEEU permissions, which effectively makes them accessible to every internal user — directly contradicting the **Private** designation.
- [Contoso Finance - Project Apollo](#) is the most critical — a **Top Secret** finance site that any internal employee can reach via EEEU permissions.
- [testteamsite](#) contains 1,553 files (including 1,427 sensitive medical files flagged in earlier analysis) and has external sharing **enabled** on top of the EEEU permission.

Recommended Actions

1. [Contoso Finance - Project Apollo](#) — Remove the EEEU permission immediately. A **Top Secret** finance site should not be accessible to all internal users.
2. [testteamsite](#) — Remove the EEEU permission and disable external sharing. The 1,427 sensitive medical files need restricted access.
3. [blockDownPDFPreviewtest245](#) — Remove the EEEU permission to align access with the **Private + Internal** sensitivity designation.


Which sites are at the highest risk of oversharing and why?



Here are the top 15 sites ranked by oversharing risk, along with the primary reasons driving each site's risk:

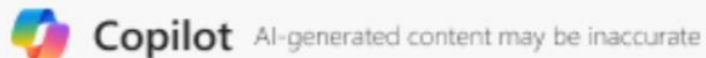
#	Site	Top Risk Drivers
1	NBH	Massive exposure — 657 users have access. Privacy mismatch — has Everyone & EEEU permissions despite being a classic site with "General" sensitivity. Broken inheritance — 12 items with unique permissions out of 75 files.
2	test-commsite	Broken inheritance — 15 items with unique permissions out of only 21 files (71% ratio). Sharing links — 14 anonymous Anyone links creating high future access risk.
3	Contoso Energy Interns-Shared channel	Massive exposure — 639 users have access to an interns shared channel with only 16 files.
4	BM_Test3	Guest risk — 1 guest user with access while external sharing is disabled. Broken inheritance — 5 items with unique permissions out of 35 files. 4 company-shareable links.
5	Contoso gaming	Privacy mismatch — Private site with EEEU permissions, contradicting its intended access boundary. Labeled "Internal" sensitivity.
6	Contoso Finance - Project Apollo	Privacy mismatch — Private site labeled Top Secret but has EEEU permissions granting broad internal access to 13 users.
7	testteamsite	Privacy mismatch — Private site with EEEU permissions. Contains 1,427 sensitive files (diseases, medication types, medical terms).
8	rac_test	Broken inheritance — 6 items with unique permissions out of 23 files (26%). Sharing links — 3 Anyone links + 5 company-shareable links.
9	Archive Team	Broken inheritance — 4 items with unique permissions out of only 9 files (44%). Public site with EEEU permissions.

Which sites are overshared and are currently inactive?

 Copilot AI-generated content may be inaccurate

Here are the inactive sites ranked by oversharing risk:

#	Site	Last Activity	Users	Oversharing Reasons	Policy Status
1	NBH	Feb 17, 2026	657	Massive exposure — 657 users on an inactive site. Privacy mismatch — Everyone + EEEU permissions. Broken inheritance — 12 items with unique permissions. 7 company-shareable links.	Notification sent
2	Contoso Finance - Project Apollo	Feb 12, 2026	13	Privacy mismatch — Private, Top Secret site with EEEU permissions. 13 users still have access to an inactive finance site.	—
3	rac_test	Jan 20, 2026	5	Broken inheritance — 6 items with unique permissions out of 23 files (26%). Sharing links — 3 Anyone links + 5 company-shareable links. External sharing enabled.	Notification sent
4	dlptest1	Jan 15, 2026	2	Broken inheritance — 3 items with unique permissions out of 7 files (43%).	No notification recipients found
5	dlptest	Feb 11, 2026	12	Broken inheritance — 5 items with unique permissions (26%). Contains 5 sensitive files (Philippines National ID, India Aadhaar). Labeled Top Secret.	Notification sent
6	GenTestCom mSite	Jan 5, 2026	2	Broken inheritance — 2 items with unique permissions out of 9 files (22%). Public site.	Notification sent
7	Contoso gaming	Feb 5, 2026	11	11 users with 4 items with broken inheritance and 3 company-shareable links. External sharing enabled.	Notification sent
8	Budget 2022	Apr 24, 2024	5	Private, Top Secret site inactive since April 2024 — nearly 2 years. 4 items with broken inheritance.	Archive failed
9	Comm08-1877	Oct 22, 2025	9	Contains 3 sensitive files (diseases, IT security docs, medical terms, HR data). External sharing enabled. Inactive for 5 months.	Notification sent



Here are the sites that contain sensitive content and show oversharing risk,

#	Site	Sensitive Files	Sensitive Data Types	Oversharing Reasons
1	Contoso Pharma	1,427 of 1,553 files	Diseases (1,404), Medication Types (528), Medical Terms (1,427)	Privacy mismatch — Private site with EEEU permissions. External sharing enabled. 92% of files are sensitive.
2	dlptest	5 of 19 files	Philippines National ID (5), India Aadhaar Number (2)	Broken inheritance — 5 items with unique permissions out of 19 files (26%). Labeled Top Secret with 12 users and a company-shareable link.
3	homesitetest	2 of 7 files	Diseases, Full Names, IT Infra & Network Security Docs, Medical Terms, HR data	Privacy mismatch — Communication site with EEEU permissions and external sharing enabled. Contains IT security docs and HR data.
4	Comm08-1877	3 of 13 files	Diseases, IT Infra & Network Security Docs, Full Names, Medical Terms, HR data	9 users with external sharing enabled. Mixed sensitive data types including IT security and HR.
5	testRetry1	1,034 of 2,039 files	Diseases (1,022), Medication Types (405), Medical Terms (1,034)	51% of files are sensitive medical data on a communication site with "General" sensitivity label — no protective label applied.
6	team-site-0	6 of 40 files	Statements of Work (6), Physical Addresses (5), Agreements (6), Customer Complaints (6), Full Names (6)	External sharing enabled. Contains business-critical data (contracts, customer complaints, PII) with only a "General" label.

Content Governance

Unified content governance for the AI era across Microsoft 365



Content Relevance

Relevancy by keeping stale context hidden from AI

Microsoft 365 Archive



Content Readiness

Governance for trustworthy content sharing and AI grounding

SharePoint Advanced Management (SAM)



Content Resilience

Resiliency for human- and Copilot-generated and referenced content.

Microsoft 365 Backup

Microsoft 365 Backup

Deliver resiliency & business continuity
in an AI era

Add resiliency with Microsoft 365 Backup



High-availability and disaster recovery

- Physical redundant copies
- Service side resiliency



End-user and site-level capabilities

- Short timeframe
- Recycle bin
- Soft deletes
- Designed for low volume

Microsoft 365 built-in coverage



Microsoft 365 Backup provides tenant-level:

- Rapid mass restore
- Mission critical info
- Entire tenant coverage
- Designed for any size organization

**Full tenant
restore in hours¹**

Restore data up to

3 TB+

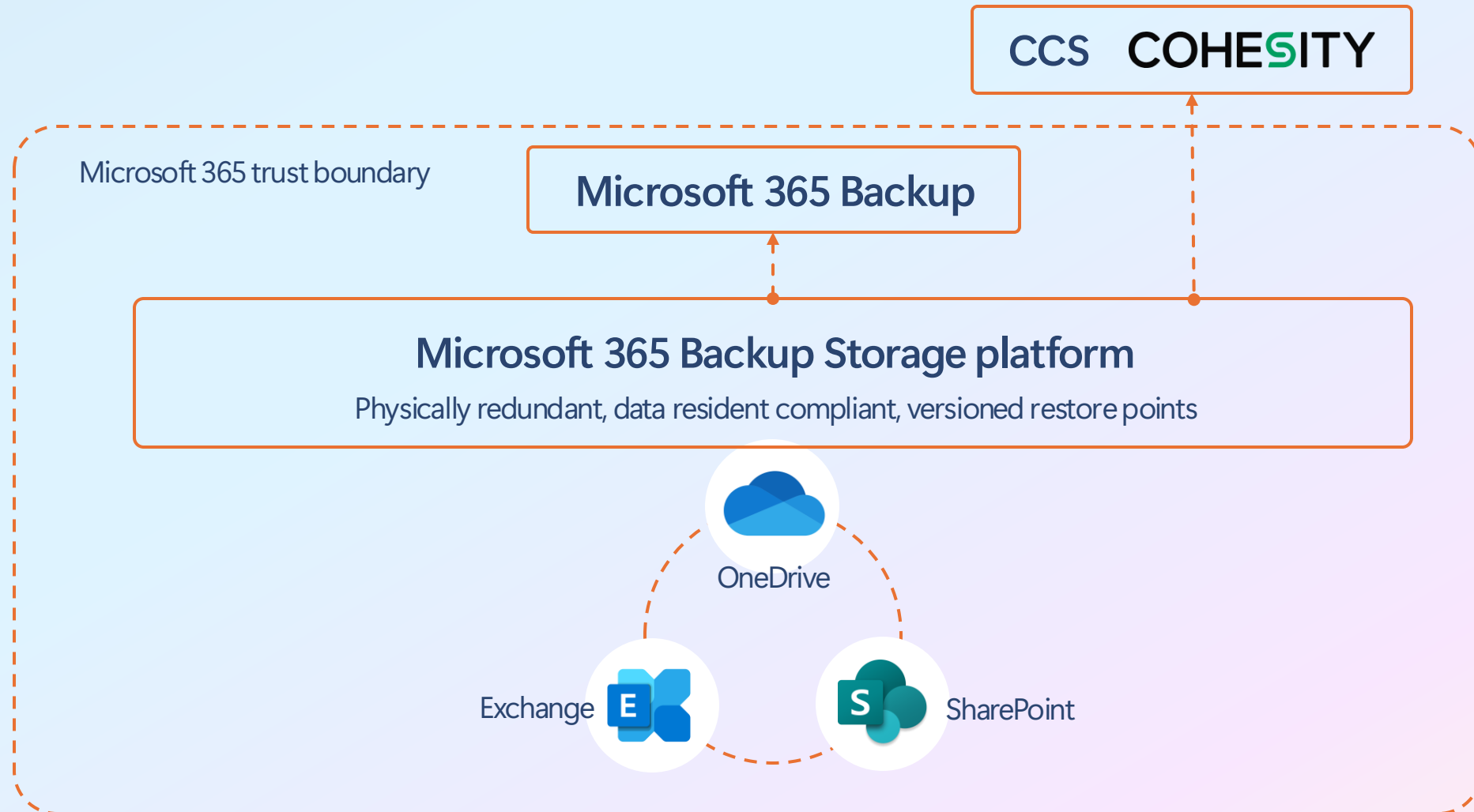
per hour at scale²

1. Based on average-sized tenants

2. [Microsoft internal research, 2025](#)

Tenant-wide, Site level, Granular restore

Microsoft 365 Backup is a fast, scalable and secure solution





Increasing Cyber Resiliency for M365 with Cohesity and MBS

April 2026

COHESITY

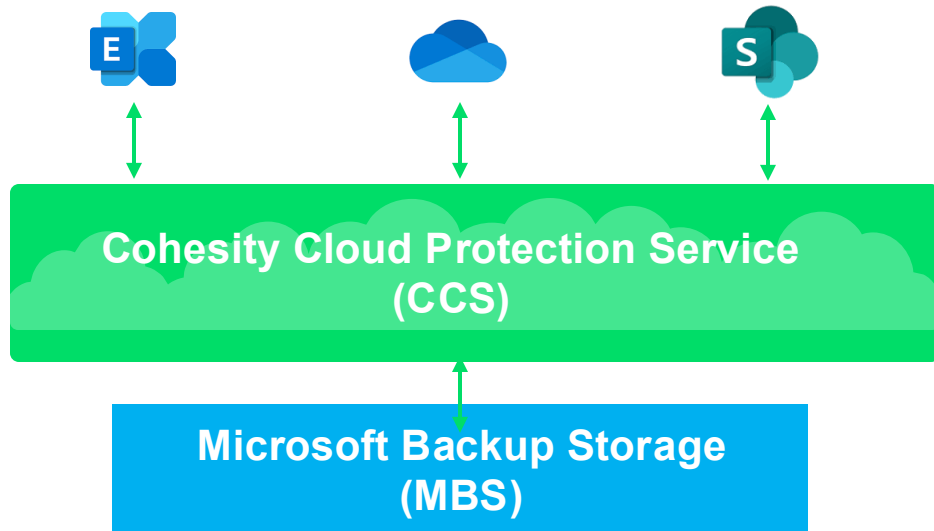
Cohesity Integration with Microsoft Backup Storage (MBS)



Backup

- Supports backup of Exchange Online, OneDrive, Entra ID, Teams channels and SharePoint Online
- Industry-leading deduplication and Compression for efficient backup storage
- Zero-trust security features for protection against ransomware and other threats

Exchange Online OneDrive SharePoint Online



Recovery

- High-speed native APIs for ultra-fast bulk recovery
- Full Exchange mailbox item restores using search
- Full SharePoint site and OneDrive account restore fidelity



Consistent global UI experience



No separate products for cloud vs on-premises



Built-in cyber resilience and AI insights

Speed

Scale

Security

Simplicity

Smarts

Cohesity on MBS Benefits



Single Pane of Glass

Across all M365 and non-M365 workloads (On-prem, cloud native, etc.)



Rapid, Flexible Recovery

- Achieve rapid recovery from cyber incidents.
- Recovery can be made in-place or out-of-place



Data Residency & Compliance

Built-in functionality to abide by data residency and data compliance requirements



Security

Employs multi-layer security and data protection technology to ensure data is protected and available



Storage Efficiency

Industry-leading deduplication and compression for unmatched space efficiency and exponential cost savings



Simplicity

Automate protection of M365 data with simple, flexible backup policies

Learn More



Dylan Gunning – Sr Alliances Marketing Mgr
Dylan.Gunning@Cohesity.com

A network diagram consisting of numerous nodes connected by thin lines. Each node is a hexagon divided into three colored segments: purple, pink, and orange. The nodes are arranged in a complex, interconnected pattern across the frame. The word "Roadmap" is centered over the diagram in a bold, dark blue font.

Roadmap

SharePoint Advanced Management (SAM) + Agents

Copilot native governance capabilities

CY 2026+ Roadmap

M365 Conference'26

SharePoint Admin Agent

- Storage skill/tool
- Lifecycle skill/tool
- Oversharing management skill/tool
- Permissions skill/tool
- Catalog skill/tool
- Org settings skill/tool
- Multi-Geo Move Status skill/tool

Catalog management

- Content footprint report
- Rename and customize structure
- Categorize by custom site properties
- Target SAM actions

Site lifecycle management

- File level archive

Content management assessment

- Assess sprawl and oversharing

SAM admin role

M365 Conference'26 – Contd.

Agent Governance

- Agent access insights

Data access governance

- EEEU at file and folder level
- Site permissions for a User
- Sensitive file type (SITs) integration
- Site permissions for a Security/M365 Group
- Email customization

Content lifecycle management

- Assess sprawl and oversharing
- Email customization

Content management assessment

- Assess storage

Policies

- Delegate RAC to site admins (Prevent oversharing)
- Delegate RCD to site admins
- ESP: Extended SharePoint Permissions w/ Labels

H2 CY2026

SharePoint Admin Agent

- Improvements to 7 skills/tools
- Storage: Anomaly detection and notification
- Cross-linking queries across skills/tools
- Control agent tone and temperament
- Perform tasks via voice
- Set automated end-to-end actions
- Assess progress skill/tool
- Multi-Geo Initiate Move skill/tool

Governance review

- Unified action center
- Site owner support

Data access governance

- Revised SAR for site/user/group

Site lifecycle management

- Site owners' governance hub
- Inactive File Policy

Preview sign up



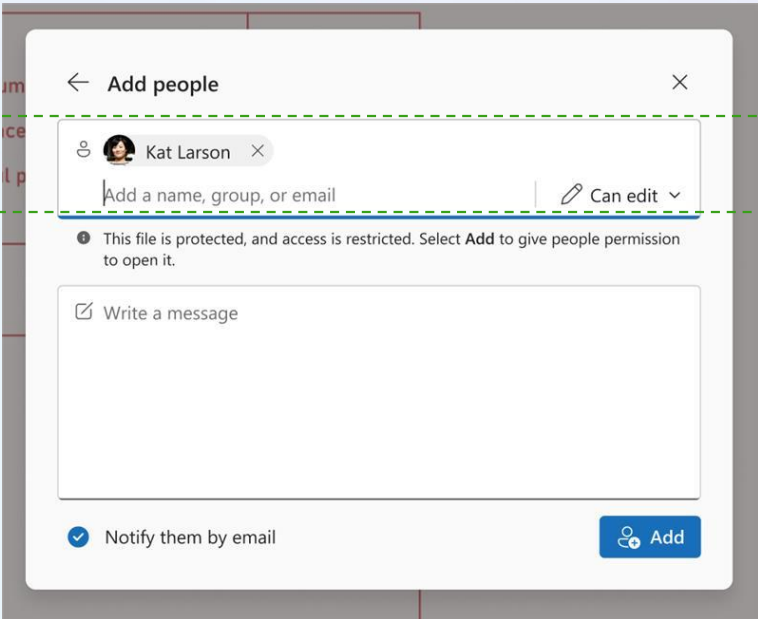
<https://aka.ms/SAMPreviewProgramSignUp>

Please reach out anytime for any queries

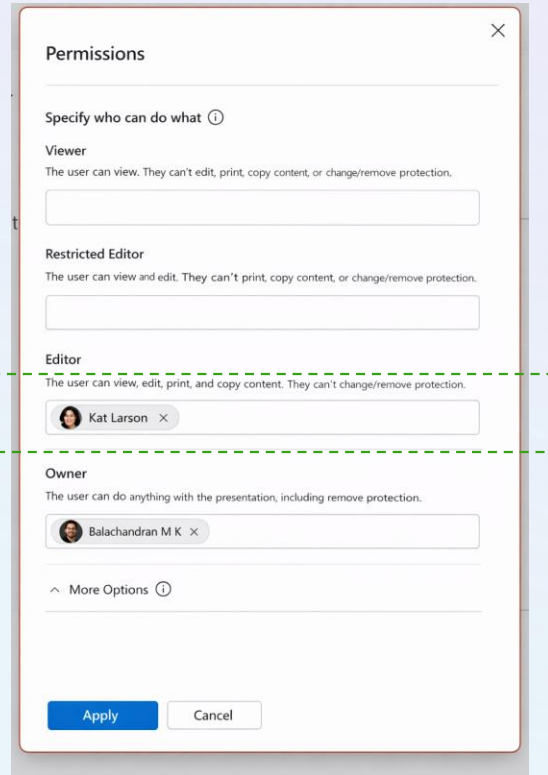
The background features a vibrant blue sky. On the left, there are stylized buildings: a purple one with horizontal lines, a purple one with a grid pattern, and a taller purple one. On the right, a large blue shape with a dotted pattern is visible. In the foreground, there are two curved, overlapping shapes: a light green one with a dotted pattern and a teal one with a pattern of short, dark blue dashes. The text 'Thank You' is centered in the upper half of the image.

Thank You

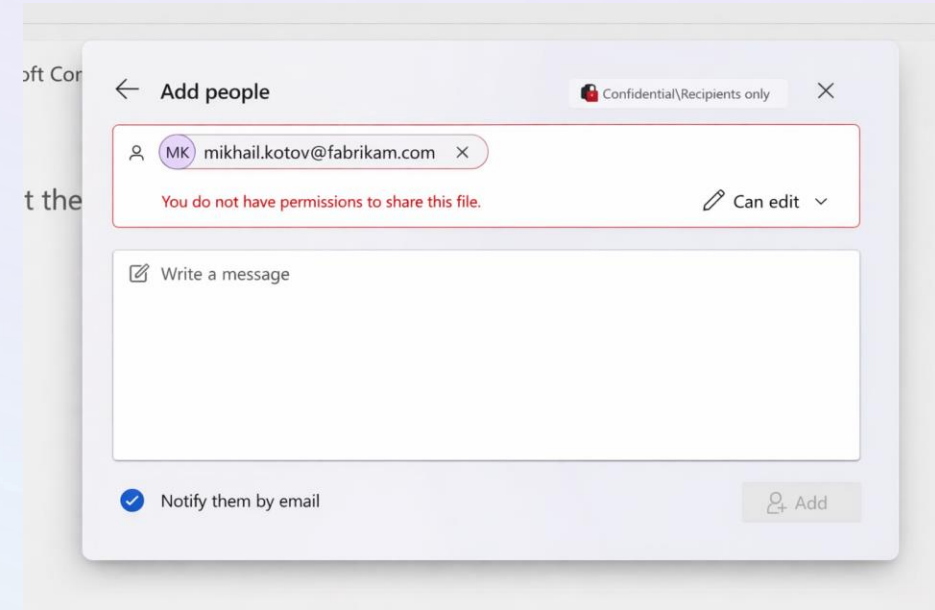
Solution



“Sharing” a UDP file grants permission to open the file



“Sharing” updates permissions of the UDP file



Users who aren't owners are prevented from sharing the UDP file

Site Permission Report now with Sensitive Information Types!



Data Access Governance - enhancements

Focus governance efforts with richer information

Benefits:

- Not all overshared sites are equal**

The site permissions report now surfaces the *count of files flagged by Sensitive Information Types* — such as credit card numbers, SSNs, or custom-defined patterns — helping admins prioritize sites that carry the highest data risk, not just the broadest access

Site ID	Site name	Site URL	Site template	External s	Site priva	Site sensi	Number c	EEEEU permission count	Everyone permission count	Sensitive file counts	Sensitive file details
d54364b8-	Contoso Finance -	https://co	Communication	FALSE	Private	Top Secret	613	1	0		
adcc52d4-	Contoso Frontier	https://co	Team site	TRUE	Public	General	613	1	0		
203519b0-	Contoso HR	https://co	Communication	FALSE	Private	Top Secret	512	0	0	5	[{"Type": "Philippines National ID", "FileCount": 5}, {"Type": "India Unique Identification (Aa
0fd8a10e-	Nishika13	https://co	Communication	TRUE		General	501	0	0		
86a621cf-	Firestorm Finance	https://co	Team site	TRUE	Private	Top Secret	499	0	0	3	[{"Type": "Credit card number", "FileCount": 1}, {"Type": "IT Infra and Network Security Docu
70fd66f0-	Project Alchemy	https://co	Team site	FALSE	Private	General	375	0	0		
c1cd4ad2-	Contoso Pharma	https://co	Team site	TRUE	Private	Confidenti	354	1	0	1427	[{"Type": "Diseases", "FileCount": 1404}, {"Type": "Types Of Medication", "FileCount": 528}, {"Ty
f8bf918b-f	Contoso Medical	https://co	Communication	FALSE		General	284	0	0	1034	[{"Type": "Diseases", "FileCount": 1022}, {"Type": "Types Of Medication", "FileCount": 405}, {"Ty

Preview

Data Access Governance - enhancements

Focus governance efforts with enhanced control, flexibility and transparency

Benefits:

- **Email customization**
Define the content of email and provide links for guidance
- **Review the right people, not just site owners**
Admins can now direct review requests to site owners or site admins
- **Drive faster action with flexible delivery**
Choose between sending a single consolidated review email to all recipients at once, or the default one-per-recipient approach
- **Know exactly who got the review**
Admins can now see email delivery status and the full list of recipients

Preview

Email customization

Customize email

Sender

Spacadmin@contosoenergy.com

Tip: If you want to change the default sender, reconfigure it in [Microsoft admin center](#)

Select reviewer

Site admin and site owner

Include all recipients in single email

Title

Review permissions for your site

Message

Your site has more than 10,000 permissioned users accessing the content. Review users or groups and remove them, if found unnecessary.

Add a comment for site owners

Check why these sites have large number of users despite low volume of sharing links

Resources

For any help regarding site reviews, please reach out to

URL

https://admin@contoso.com

Display text

Contoso Help

Save

Reset to defaults

Email preview



Review permissions for your site



Permissioned users Anyone links People in org links

Permissioned users	Anyone links	People in org links
11237	11237	11237

Your site has more than **10,000 permissioned users** accessing the content. Review users or groups and remove them, if found unnecessary.

Additional Information

"Check why these sites have large number of users despite low volume of sharing links"

[View all permissioned content](#)

For any help regarding site reviews, please reach out to [ContosoHelp](#)

This email is generated from an unmonitored alias. Please do not reply.

[Privacy Statement](#)

Contoso Energy, 11/15/2023

Initiate site access review

ⓘ You can review for 1000 sites per calendar month ✕

An email will be sent to all site owners, with a request for them to review the sites for potential oversharing.

Select reviewer

Site admin and site owner

Select all

Site admins

Site owners

Include all recipients in single email

