



TECHCON 365 | CHICAGO 2026

# Why Power BI Copilot Works

*And When it doesn't*

---

**Sanjay Raut and Dan English**

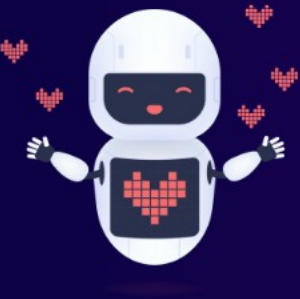
Principal PMs • Microsoft

June 15–19, 2026 • McCormick Place, Chicago



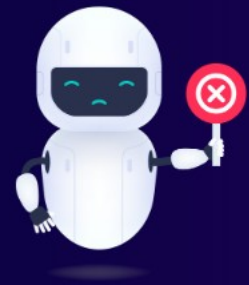
## PHOTOGRAPHY DURING THE SESSION

Feel free to capture the moment! Taking pictures of the presentation, during the session is perfectly fine.



## SELFIES WITH THE SPEAKER

We encourage interaction! If you'd like to take a selfie with the speaker, don't hesitate to ask. Most speakers will be happy to oblige during appropriate breaks.



## RECORDING AND LIVE STREAMING

Recording or live streaming the session, in part or in full, is strictly prohibited. Thank you for respecting our content and Speakers.

# About me



## Dan English

Principal Program Manager • Fabric CAT • Microsoft

- Work with Microsoft Account teams and Customers to provide guidance, gather feedback, discuss roadmap, and support engagements
- 6+ years at Microsoft, 20+ years experience with Data Warehousing and Business Intelligence
- Attend and present at MN local user groups and events; present at M365 Community Day and FabCon events; outside of work enjoy running🏃, MN Vikings🏈, MN Timberwolves🏀, dogs🐕, movies🎬
- Find me online: LinkedIn /in/denglishbi



# About me



## Sanjay Raut

Principal Program Manager • Fabric CAT • Microsoft

In Microsoft and Data & Analytics space for last 20+ years  
Help customers in the Retail and CPG industries unlock the full  
potential of unified data platforms aka Fabric  
Love Theater and Chai

- [www.linkedin.com/in/sanjay-raut-60a2a19](https://www.linkedin.com/in/sanjay-raut-60a2a19)



# Agenda

---

- 01 Overview
- 02 Understand Copilot
- 03 Let Copilot Understand Your Data
- 04 Prep Data for AI
- 05 Q&A and resources

# 01

## Overview

Power BI Copilot

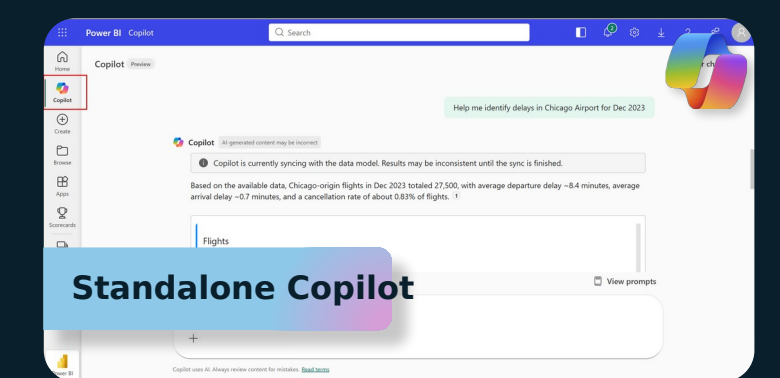
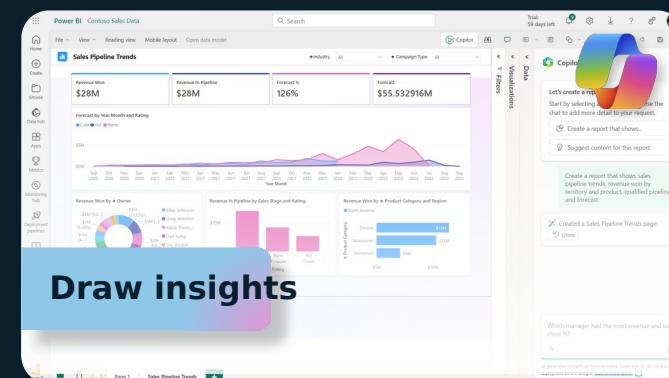
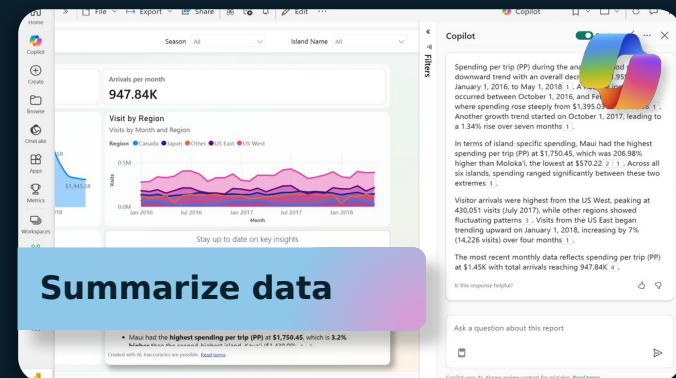
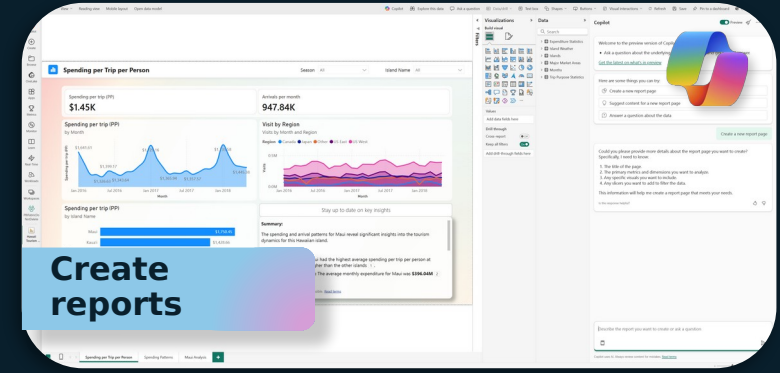
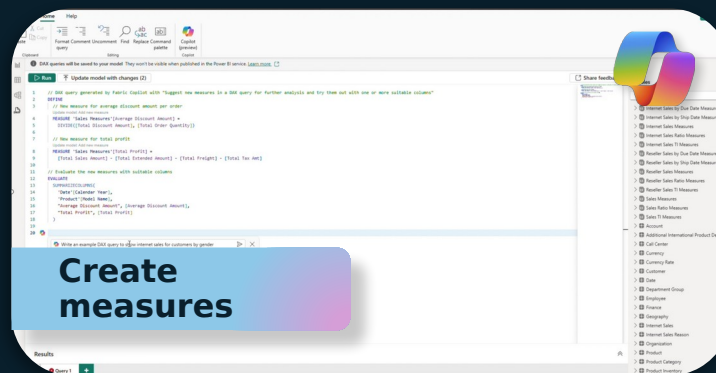
# Power BI Copilot

---

Copilot helps you use the transformational power of generative AI to get the most from your data.



# Power BI Copilot Experiences





# What Standalone Copilot can help me with

## Finding Content

Locate **reports**, **semantic models**, **apps**, and **data agents** by topic or name.

## Understanding Reports

**Summarize** a report's key insights and trends. **Explain** what specific **visuals** or **metrics** mean.

## Answer Data Questions

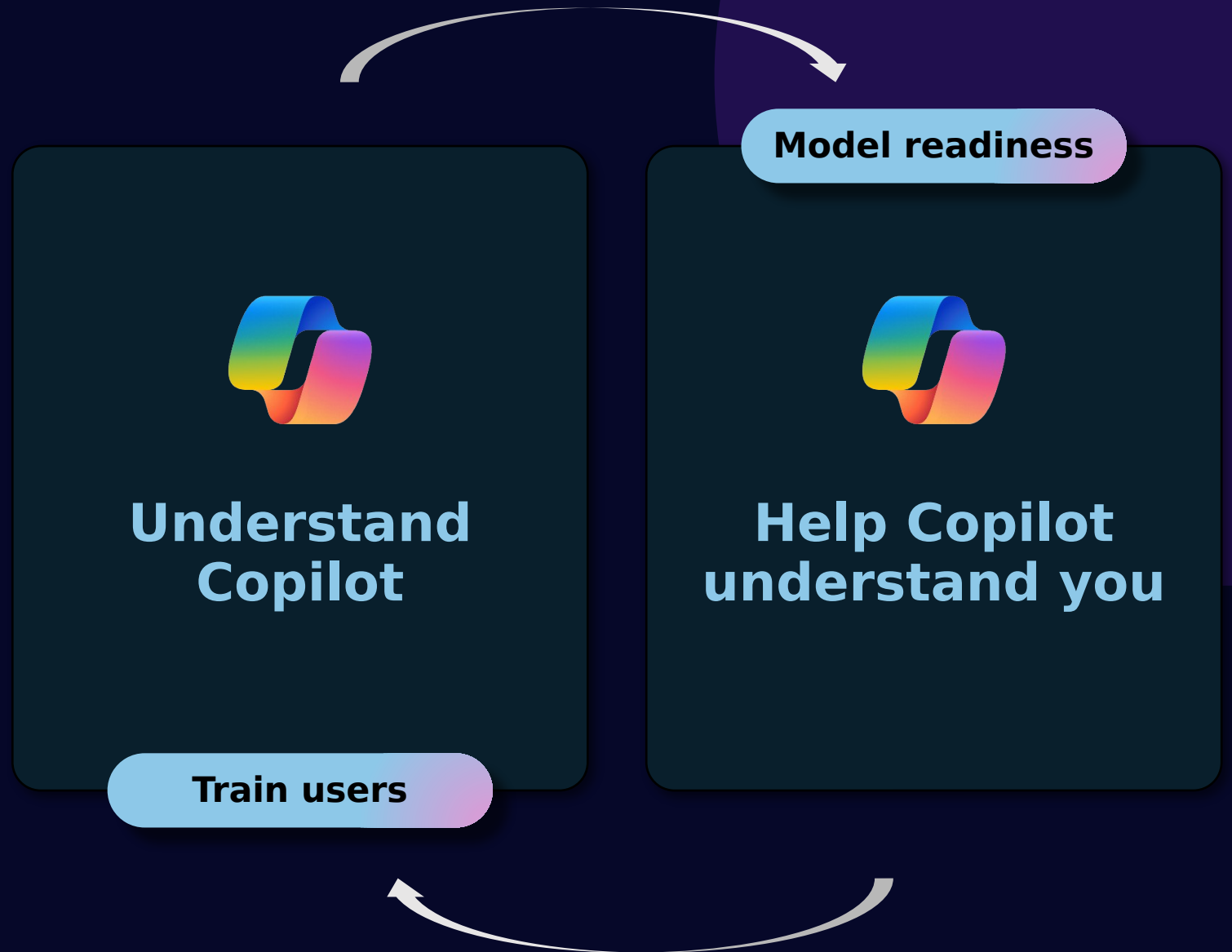
Ask **questions** about your **data** and get **answers** as **visuals** or **numbers**.

## Using Data Agents

Ask **domain-specific** questions that a **data agent** is designed to answer.

# Optimize for Copilot

**Accelerate your  
time to insights**



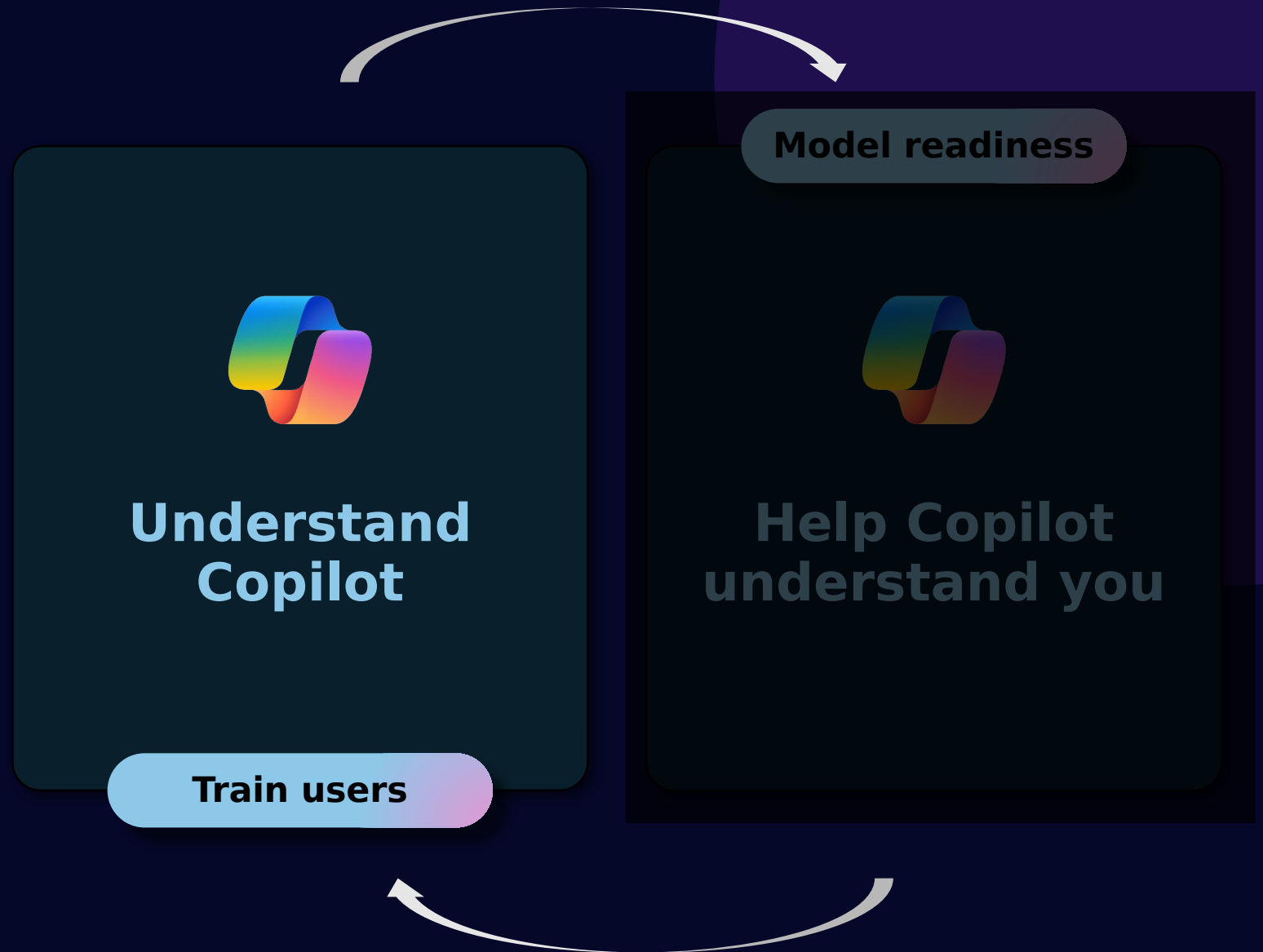
# 02

## Understand Copilot

How does it work

# Optimize for Copilot

**Accelerate your  
time to insights**



# Understand Copilot

## Execution order

Standalone Copilot's  
order of operations

## Understand limitations

Supported vs.  
unsupported query types

# Understand Copilot

## Execution order

Copilot works with you to **find the right data** to answer your question

What Island has the most visitors last year?



Copilot AI-generated content may be incorrect

I found several items that could help answer your question. Which item should I use?

### Item with related verified answer ⓘ

1.  [Hawaii Tourism with Copilot](#)

**Workspace:** Copilot Demo123

✓ Verified answer for: **Which island has the highest spending per day?**

2.  [MSX Population Analysis](#)

**Workspace:** CPE Profiles & Project E... | **Endorsement:** Promoted

The report analyzes the MSX population, focusing on sales units, segments, and marketing audiences to inform targeted engagement strategies.

This report is endorsed and was matched on its contents.

**Within app:**  [CPE Profiles & Project Eureka!](#)

3.  [tourism demo](#)

**Workspace:** Hawaii Tourism

This report was matched on content related to your input.

**Within app:**  [Hawaii Tourism Demo](#)

# Understand Copilot

## Execution order

If a **verified answer** matches the prompt, a verified answer will be returned



Copilot

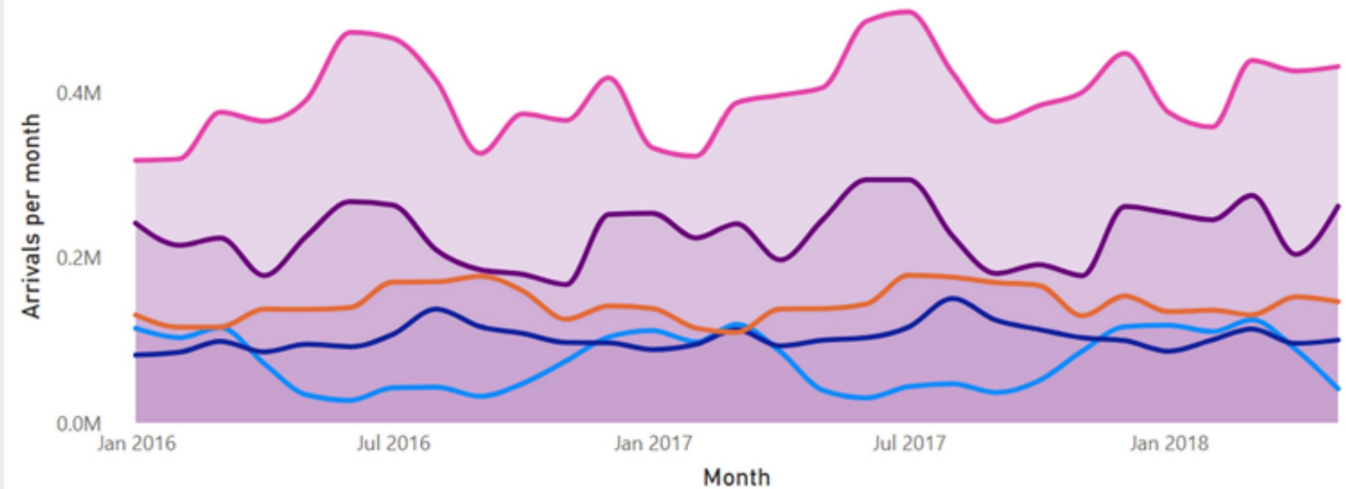
AI-generated content may be incorrect

This answer might be low quality since the data needs AI prep. Open the report to vet the results and ask the data owner to prep the data for AI. [Learn more](#)



Your question matched a verified answer: "What are the monthly arrival trends?" 1

Region ● Canada ● Japan ● Other ● US East ● US West



[Tourism Analysis](#) what are monthly arrival trends for Maui?



# Understand Copilot

## Execution order

Copilot first looks to the **report visuals** for the answer

which ad type has most leads?

The data shows the number of leads generated by each ad type:

- **Site:** 677.44K leads
- **Blogs:** 666.11K leads
- **Magazine:** 657.55K leads
- **TV:** 599.57K leads

Therefore, the ad type that has the most leads is **Site** with 677.44K leads.

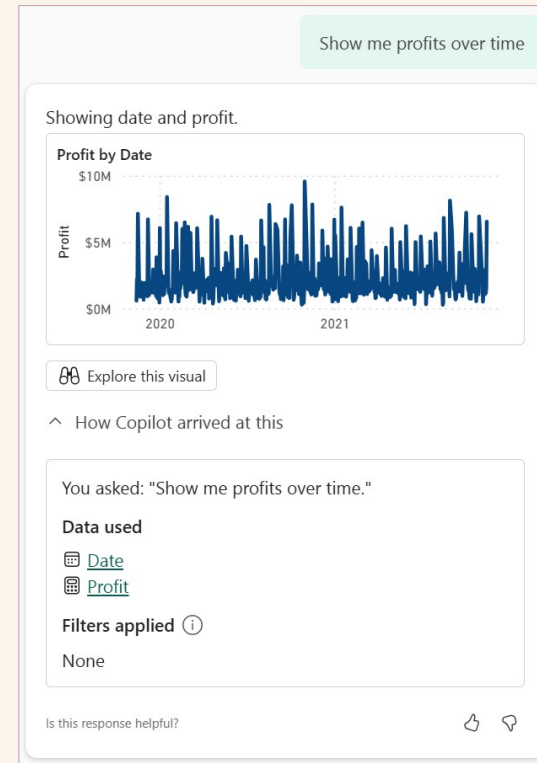
Is this response helpful?



# Understand Copilot

## Execution order

If it can't find the answer using report visual, it then uses the **semantic model**



# Understand Copilot

## Execution order

If the answer requires further analysis, Copilot will create **ad-hoc DAX** to get the right answer

How Copilot arrived at this

1 Hawaii Tourism Analysis

 View DAX query



### Visitors Not Visiting Maui in November

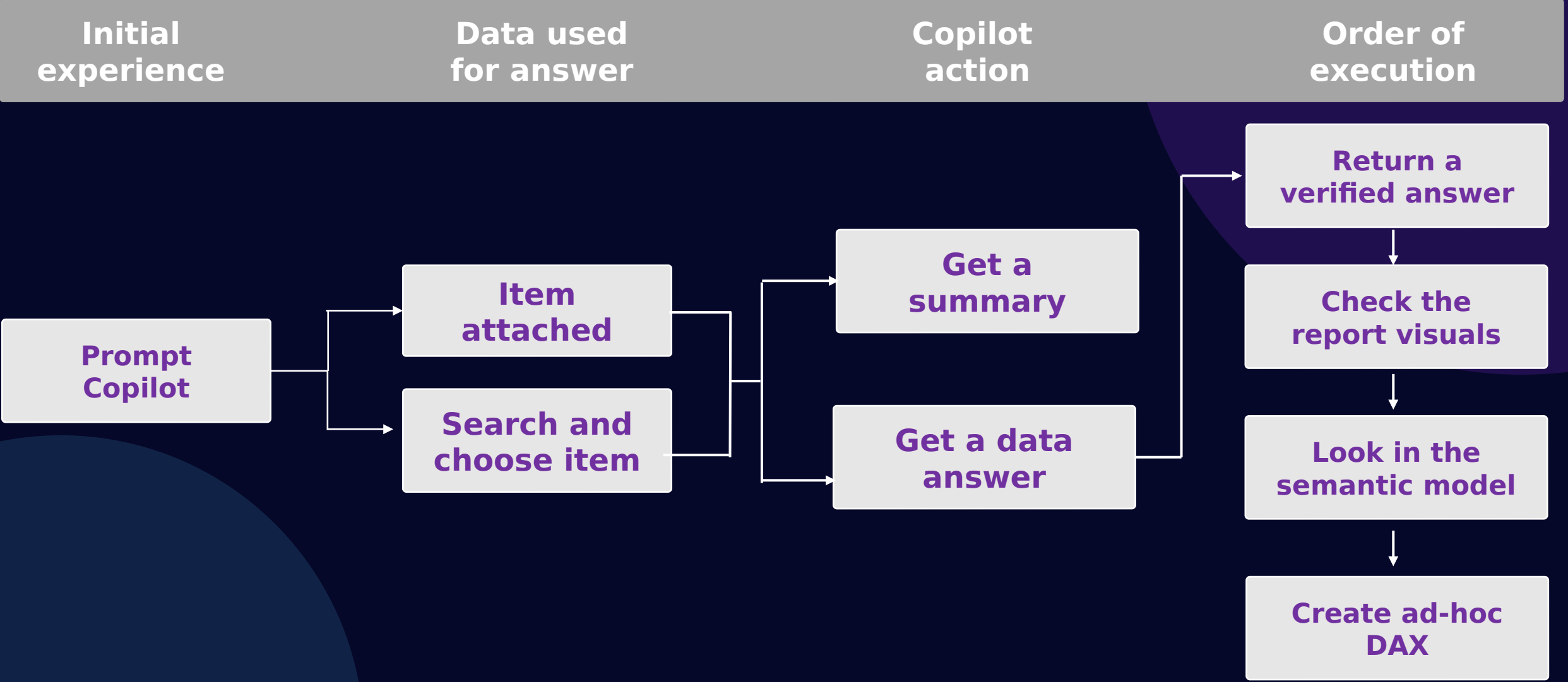
 This answer required more analysis than usual. Check it carefully, AI can make mistakes. [Learn more](#)

```
1 // Total number of visitors who did NOT visit Maui in November (across all years in the model).
2 // Interpretation: Sum of visitor arrivals in November for all islands except Maui.
3 // Note: Data is aggregated by island; this computes arrivals not attributed to Maui,
4 // not distinct individuals who explicitly avoided Maui.
5
6 EVALUATE
7   CALCULATETABLE(
8     ROW(
9       "Visitors Not Visiting Maui in November",
10      SUM('Expenditure Statistics'[Visitors Arrivals])
11    ),
12    // Keep only November
13    MONTH('Dates'[Date]) = 11,
14    // Exclude Maui
```

This query calculates the total number of visitor arrivals in November, but only for islands other than Maui. It specifically looks at all the data for the month of November, across every year available, and adds up the number of visitors for each island except Maui. The result shows the combined total of visitors who went to any island that is not Maui during November. This does not represent individual people who deliberately avoided Maui, but rather the sum of arrivals recorded for other islands in that month. Maui's numbers are completely excluded from this total.

 Copy query

# Behind the scenes (simplified)



# Understand Copilot

## Copilot ability



Columns and fields in the report or data model



Explanations, summaries, or “show me” questions

**“What were the top 5 selling products in North America last month?”**

where product, region, and date are already columns in the data, and Copilot helps with top N filtering to produce the visual.

**“Tell me the average price of gasoline per gallon over the last 30 days.”**

where price per gallon is a field already contained in the model, and Copilot helps by taking the average and filtering by relative date to produce the visual.

# Understand Copilot

## Copilot limitations

- x Why questions
- x Diagnostic analysis like root cause or forecasting

**"How many books do you think we will sell next year?"**

This question asks for forecasting, which isn't currently supported

**"Why do our sales go down every July?"**

This question involves generating deeper insights beyond the provided data.

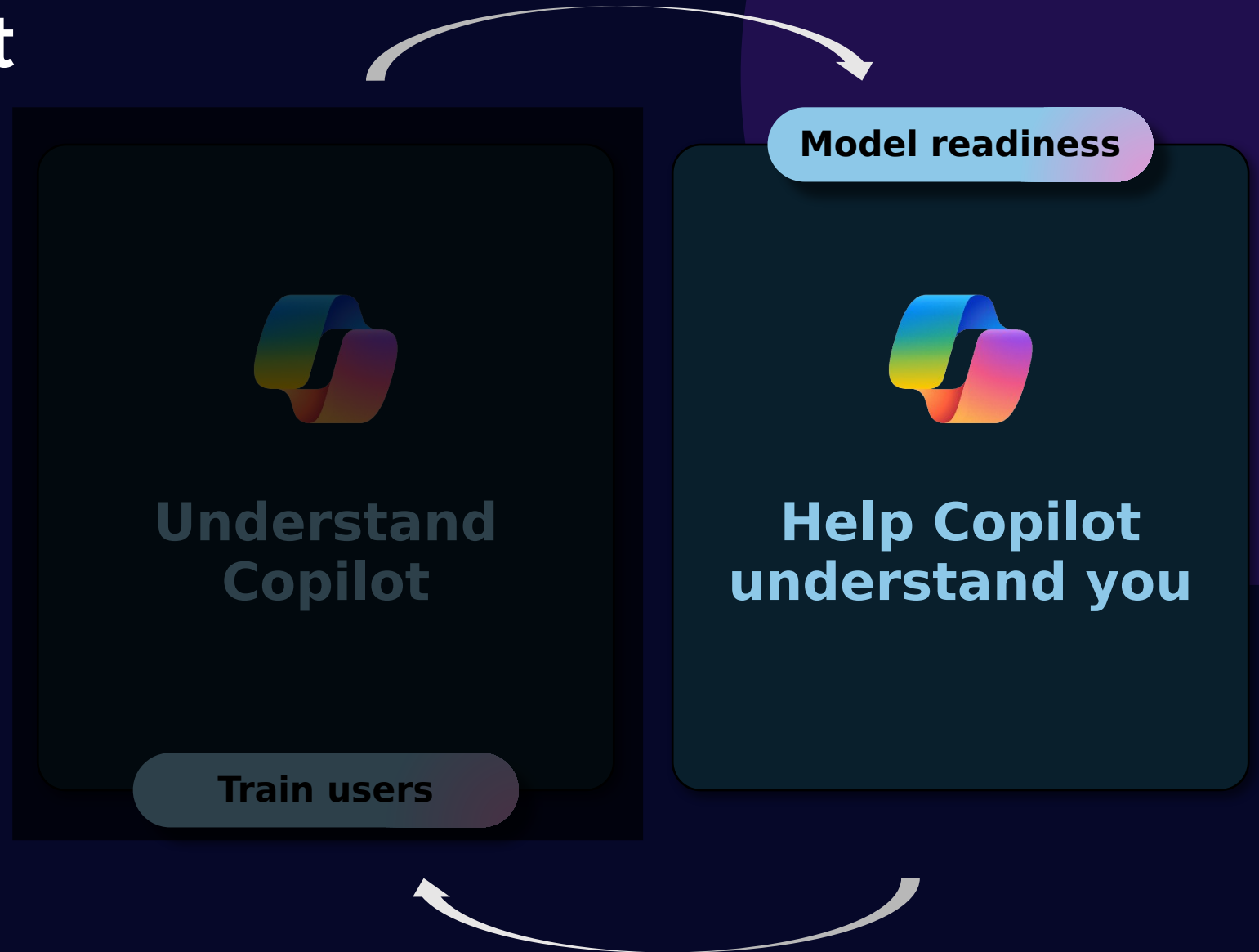
# 03

## Help Copilot Understand You

Power BI Copilot

# Optimize for Copilot

**Accelerate your  
time to insights**





# Best Practices for model readiness for AI

## Star Schema

**Clear data structure**

## NL friendly model

Natural language friendly names that the LLM can understand

## Descriptions

Measure and field descriptions

## Row labels & Key columns

**Add row labels & key columns**

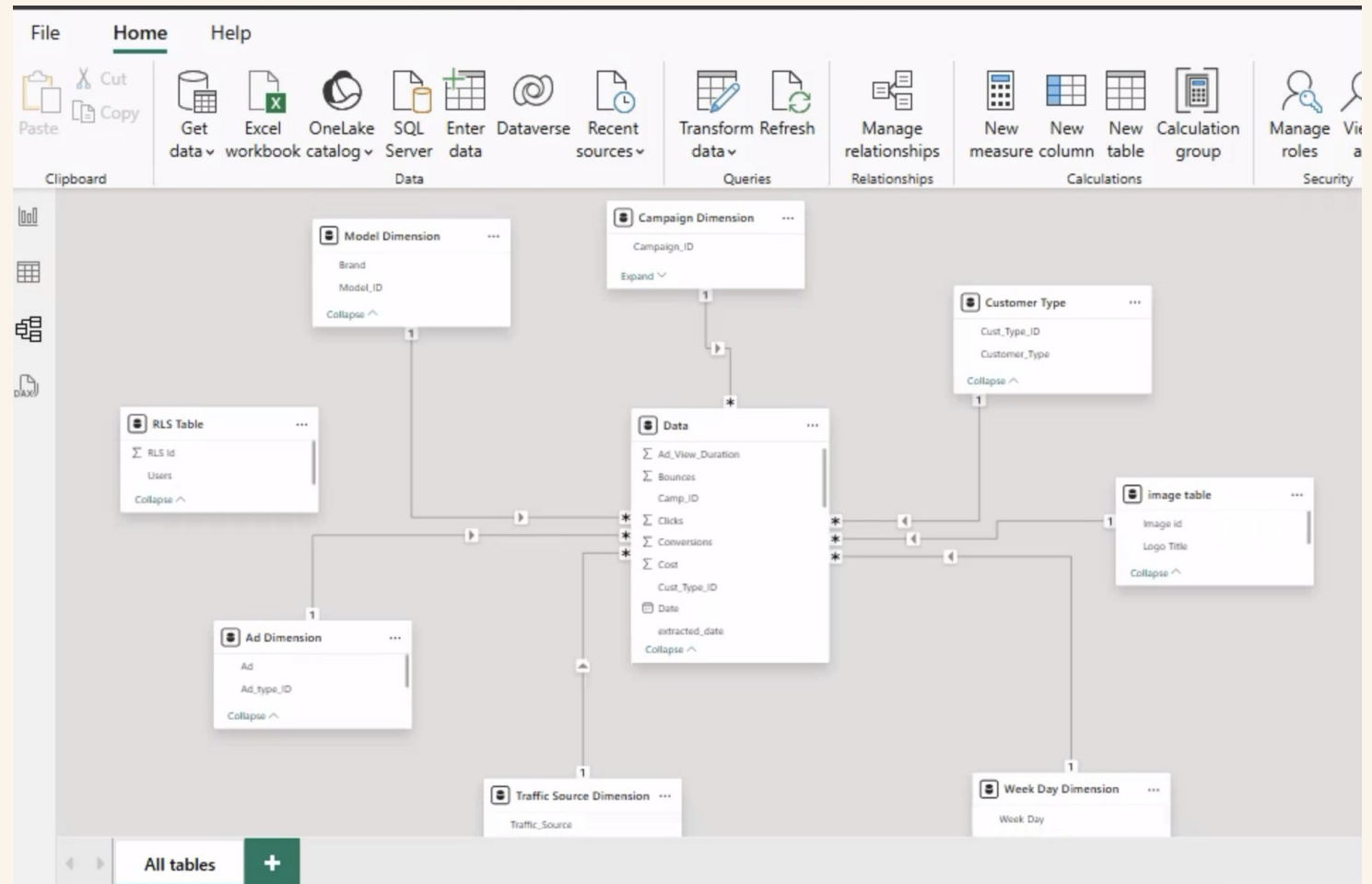
## Summarize by

Utilize summarize by

# Model readiness

## Star Schema

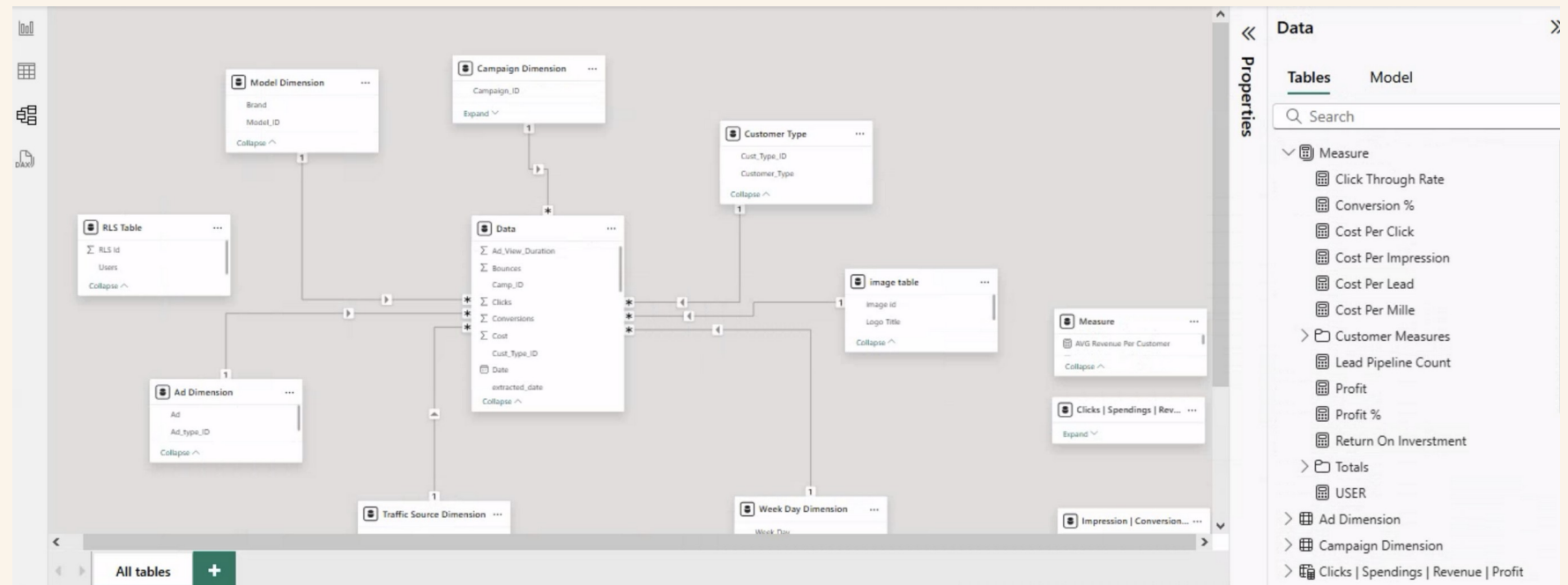
A clear data structure



# Model readiness

NL friendly model

Natural language  
friendly table,  
field and measure  
names



# Model readiness

## Descriptions

## Measure and field descriptions

The screenshot displays the Microsoft Power BI Desktop interface. The main workspace shows a semantic model with several dimensions and a central data table. The dimensions include Campaign Dimension, Customer Type, Traffic Source Dimension, and Week Day Dimension. The central data table lists fields such as Ad\_View\_Duration, Bounces, Camp\_ID, Clicks, Conversions, Cost, Cust\_Type\_ID, Date, and extracted\_date. A measure named 'Cost Per Impression' is highlighted in the Measures list on the right. The Properties pane on the right shows the details for the selected measure, including its name, home table, description, and synonyms. The Data pane on the right shows the list of measures in the model.

**File** **Home** **Help**

Clipboard: Paste, Cut, Copy

Data: Get data, Excel workbook, OneLake catalog, SQL Server, Enter data, Dataverse, Recent sources

Queries: Transform data, Refresh data

Relationships: Manage relationships

Calculations: New measure column, New table, Calculation group

Security: Manage roles, View as

Q&A: Q&A setup, Language, Linguistic schema, Q&A

Sensitivity: Sensitivity, Publish

Share

**1 Cost Per Impression = DIVIDE(**

**Model Dimension**

**Campaign Dimension**

Campaign\_ID

**Customer Type**

Cust\_Type\_ID

Customer\_Type

**Data**

Ad\_View\_Duration

Bounces

Camp\_ID

Clicks

Conversions

Cost

Cust\_Type\_ID

Date

extracted\_date

**image table**

Image id

Logo Title

**Traffic Source Dimension**

**Week Day Dimension**

**Measure**

AVG Revenue Per Customer

**Clicks | Spendings**

**Impression | Conversions**

**Properties**

**General**

Name: Cost Per Impression

Home table: Measure

Description: Enter a description

Create with Copilot (preview)

Content created by AI may not be accurate or appropriate, so review it before using it.

Synonyms: cost per impression

**Data**

**Tables** **Model**

View and organize all of the items in your semantic model. [Learn how](#)

Search

**Measures (25)**

- a
- AVG Revenue Per Customer
- Click Through Rate
- Conversion %
- Cost Per Click
- Cost Per Impression**
- Cost Per Lead
- Cost Per Mille
- Customer Acquisition Cost
- Lead Pipeline Count
- Profit
- Profit %

All tables +

60%

# Model readiness

## Synonyms

Synonyms in model view can help associate similar phrases for some Copilot capabilities

The screenshot displays the Microsoft Fabric model view interface. The main canvas shows a data model diagram with several tables: 'Model Dimension', 'Campaign Dimension', 'Customer Type', 'Image table', and 'Data'. The 'Data' table is highlighted, and its properties are shown in the right-hand pane. The 'Properties' pane has a 'Synonyms' section where the word 'data' is entered. The 'Data' table's columns are listed in the 'Data' pane on the right: 'Ad View\_Duration', 'Business', 'Camp\_ID', 'Clicks', 'Conversions', 'Cost', 'Cust\_Type\_ID', 'Data', and 'extracted\_date'. The interface includes a top ribbon with tabs like 'File', 'Home', and 'Help', and a bottom taskbar with the Windows logo and search bar.

Unable to update your location. Restart the session to try again.

File Home Help

Paste Cut Copy

Get data Excel OneLake SQL Server Enter data Data Transform data Refresh data Queries Manage relationships Relationships New measure column Calculations New table Calculation group Manage roles View as Security Q&A setup Language Linguistic schema Q&A Sensitivity Publish Sensitivity Share

Model Dimension Campaign Dimension Customer Type Image table Data

Brand Model\_ID Campaign\_ID Cust\_Type\_ID Customer\_Type Image ID Logo Title extracted\_date

Properties

General

Name Data

Description Enter a description

Synonyms data

Row label Select a row label

Key column

Data

Tables Model

Search

Ad Dimension Campaign Dimension Clicks | Spendings | Revenue | Profit Customer Type Data image table Impression | Conversion | Leads Model Dimension RLS Table Traffic Source Dimension Week Day Dimension

All tables +

Sports headline Chelsea fans ask...

Search Microsoft

5:21 PM 3/26/2025

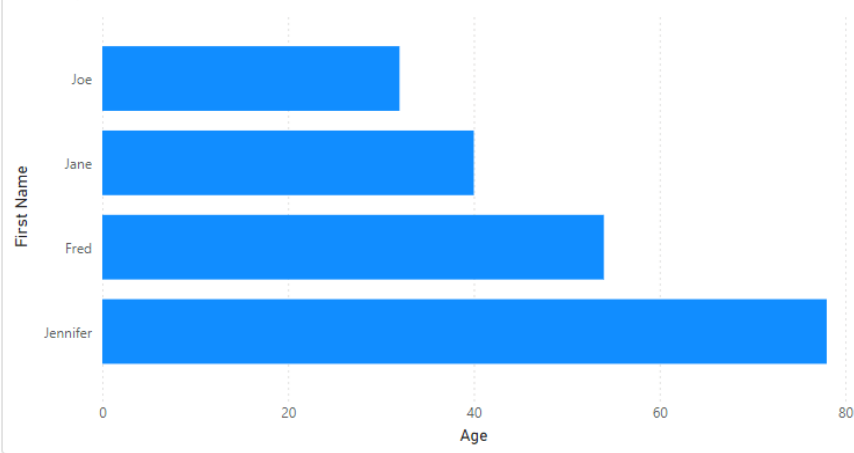
# Model readiness

## Update row labels

| CustomerID | First Name | Last Name | Age | Country | Preferred Mode Of Address |
|------------|------------|-----------|-----|---------|---------------------------|
| 1          | Joe        | Bloggs    | 32  | UK      | Joe Bloggs                |
| 2          | Fred       | Bloggs    | 48  | UK      | Fred Bloggs               |
| 3          | Fred       | Bloggs    | 6   | UK      | Fred Bloggs               |
| 4          | Jane       | Bloggues  | 40  | France  | J Bloggs                  |
| 5          | Jennifer   | Blogs     | 28  | USA     | Jen Blogs                 |
| 6          | Jennifer   | Blogs     | 50  | UK      | Jenny Blogs               |

Showing customers sorted by age.

Sum of Age by First Name



+ Add to page

Customers

Σ Age

Country

Σ CustomerID

First Name

Last Name

Preferred Mode Of Address

Collapse

### Properties

#### General

##### Name

Customers

##### Description

Enter a description

##### Synonyms

customer

##### Row label

Preferred Mode Of Address

##### Key column

Select a column with unique values

# Model readiness

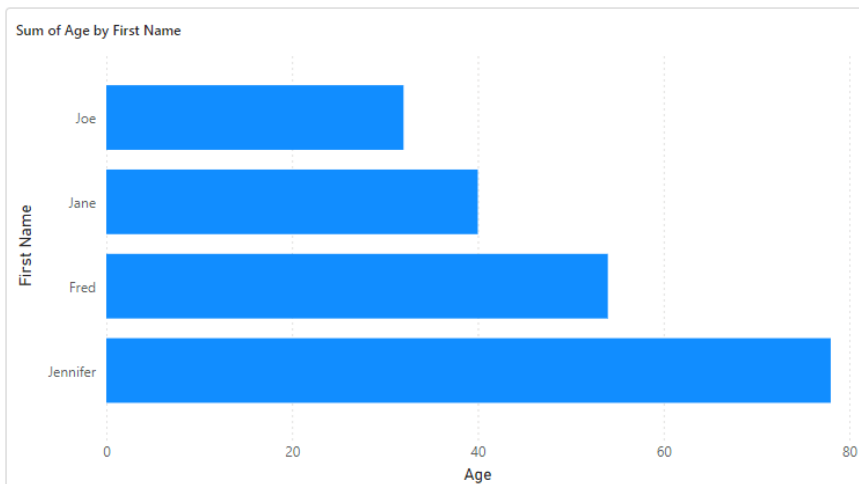
Update row labels

Synonyms  
customer

Row label  
Preferred Mode Of Address

Key column  
Select a column with unique values

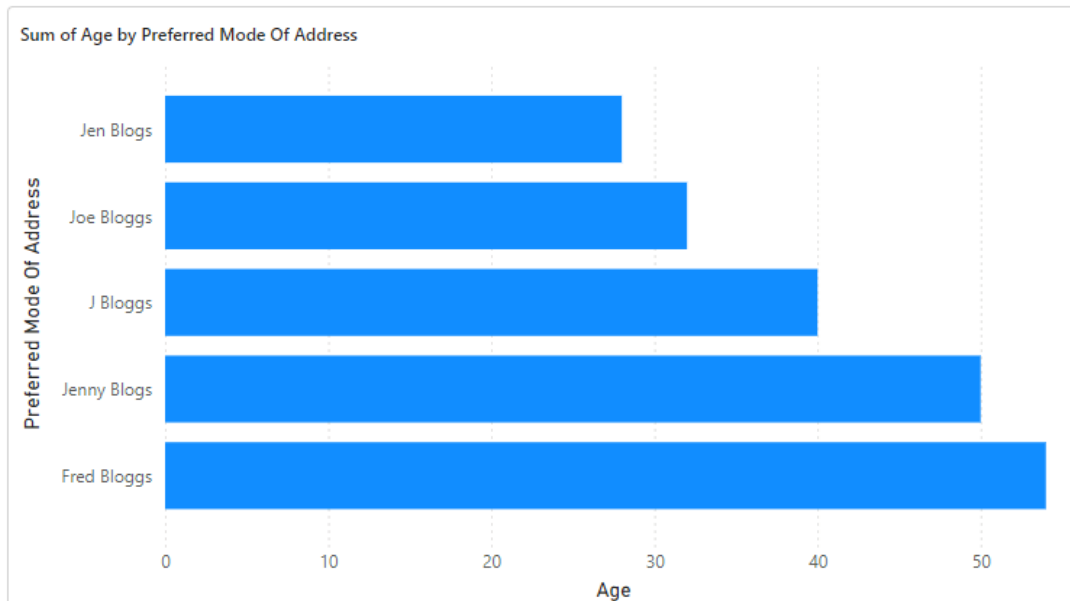
Showing customers sorted by age.



Before

After

Showing customers sorted by age.



# Model readiness

## Update key columns

| CustomerID | First Name | Last Name | Age | Country | Preferred Mode Of Address |
|------------|------------|-----------|-----|---------|---------------------------|
| 1          | Joe        | Bloggs    | 32  | UK      | Joe Bloggs                |
| 2          | Fred       | Bloggs    | 48  | UK      | Fred Bloggs               |
| 3          | Fred       | Bloggs    | 6   | UK      | Fred Bloggs               |
| 4          | Jane       | Bloggues  | 40  | France  | J Bloggs                  |
| 5          | Jennifer   | Blogs     | 28  | USA     | Jen Blogs                 |
| 6          | Jennifer   | Blogs     | 50  | UK      | Jenny Blogs               |



Customers

Σ Age

Country

CustomerID

First Name

Last Name

Preferred Mode Of Address

Collapse ^

Properties

General

Name

Customers

Description

Enter a description

Synonyms

customer

Row label

Preferred Mode Of Address

Key column

CustomerID



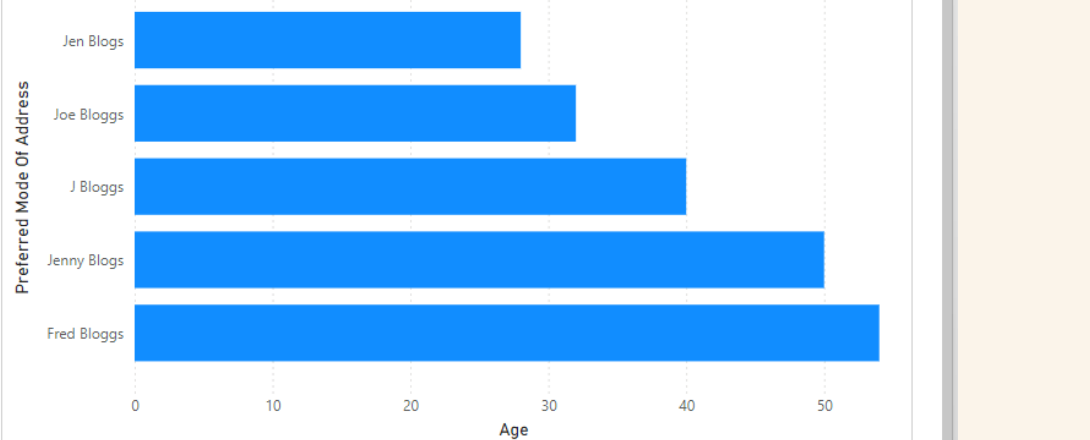
# Model readiness

Update key  
columns

| CustomerID | First Name | Last Name | Age | Country | Preferred Mode Of Address |
|------------|------------|-----------|-----|---------|---------------------------|
| 1          | Joe        | Bloggs    | 32  | UK      | Joe Bloggs                |
| 2          | Fred       | Bloggs    | 48  | UK      | Fred Bloggs               |
| 3          | Fred       | Bloggs    | 6   | UK      | Fred Bloggs               |
| 4          | Jane       | Bloggues  | 40  | France  | J Bloggs                  |
| 5          | Jennifer   | Blogs     | 28  | USA     | Jen Blogs                 |
| 6          | Jennifer   | Blogs     | 50  | UK      | Jenny Blogs               |

Showing customers sorted by age.

Sum of Age by Preferred Mode Of Address

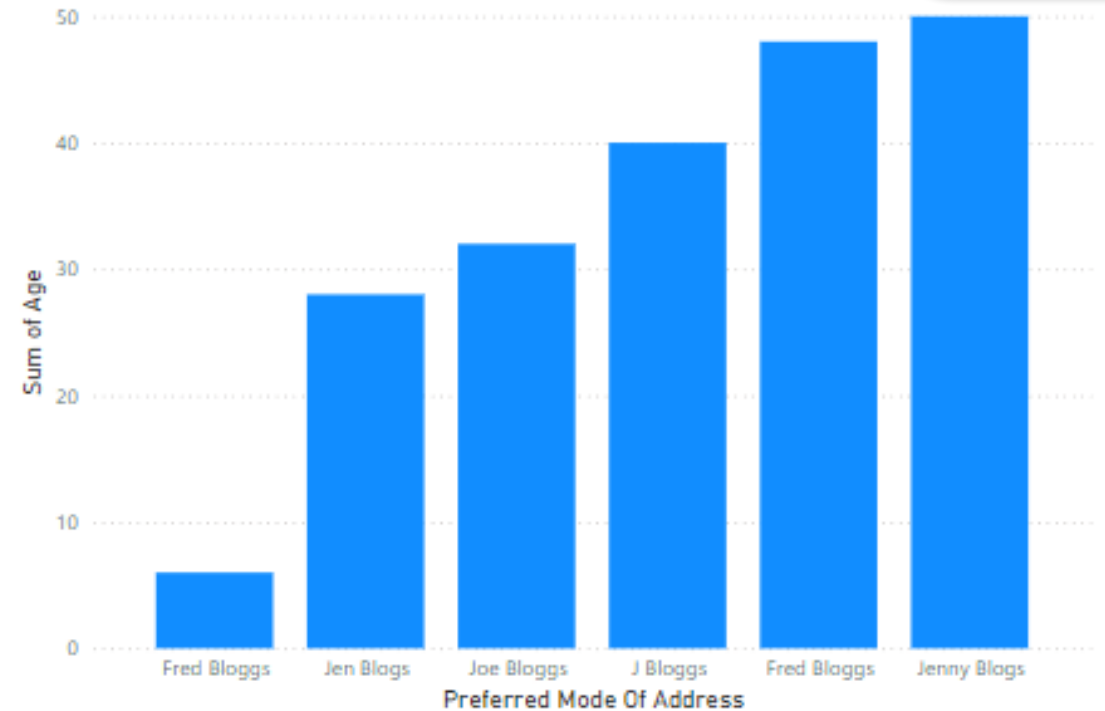


+ Add to page

Before

After

Sum of Age by Preferred Mode Of Address



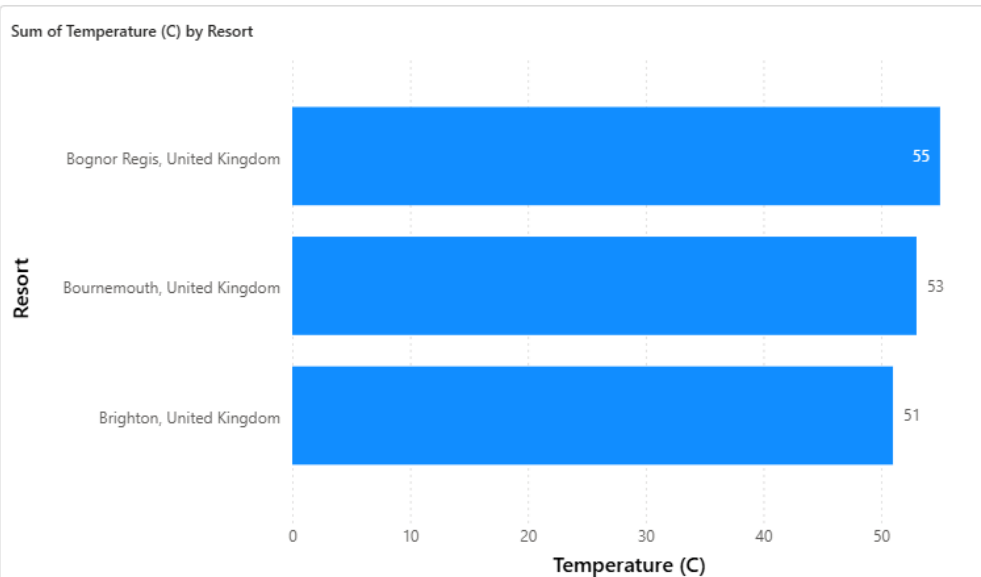
Source: [Chris Webb's BI Blog](#)

# Model readiness

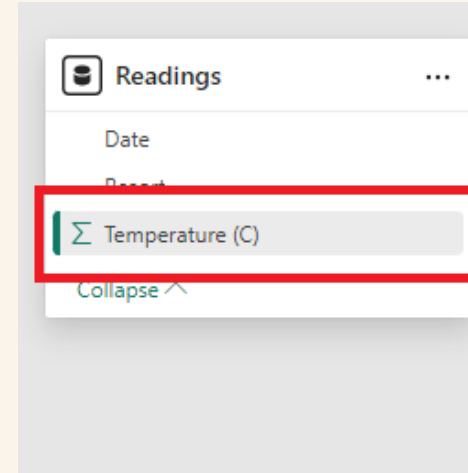
Summarize by

| Resort                       | Date           | Temperature (C) |
|------------------------------|----------------|-----------------|
| Brighton, United Kingdom     | 01 June 2024   | 15              |
| Brighton, United Kingdom     | 01 July 2024   | 17              |
| Brighton, United Kingdom     | 01 August 2024 | 19              |
| Bournemouth, United Kingdom  | 01 June 2024   | 16              |
| Bournemouth, United Kingdom  | 01 July 2024   | 17              |
| Bournemouth, United Kingdom  | 01 August 2024 | 20              |
| Bognor Regis, United Kingdom | 01 June 2024   | 14              |
| Bognor Regis, United Kingdom | 01 July 2024   | 20              |
| Bognor Regis, United Kingdom | 01 August 2024 | 21              |

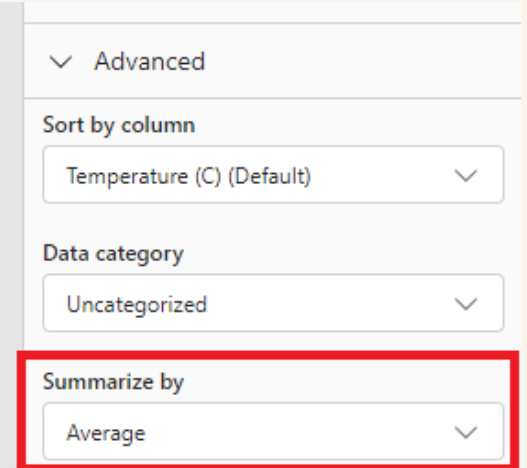
Showing resort and temperature.



Column tools  
tab in the ribbon



Model view

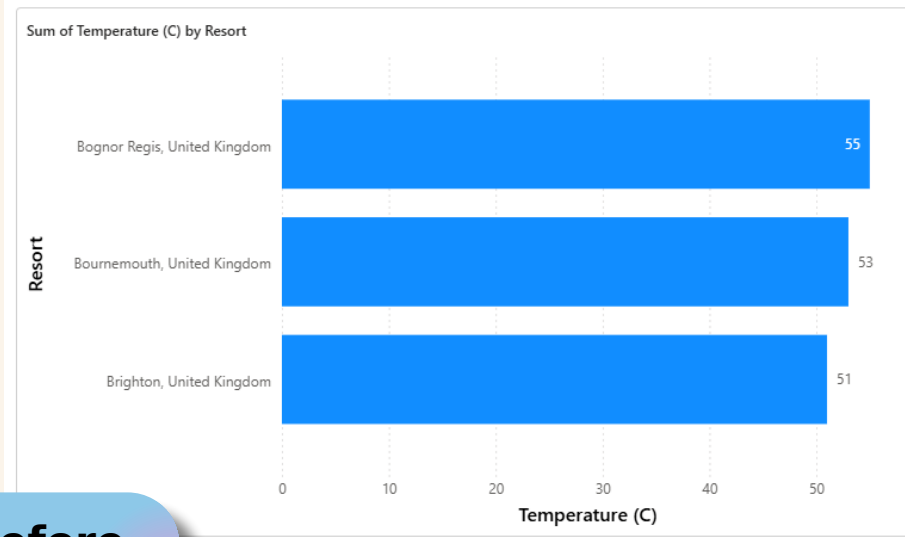


# Model readiness

Summarize by

| Resort                       | Date           | Temperature (C) |
|------------------------------|----------------|-----------------|
| Brighton, United Kingdom     | 01 June 2024   | 15              |
| Brighton, United Kingdom     | 01 July 2024   | 17              |
| Brighton, United Kingdom     | 01 August 2024 | 19              |
| Bournemouth, United Kingdom  | 01 June 2024   | 16              |
| Bournemouth, United Kingdom  | 01 July 2024   | 17              |
| Bournemouth, United Kingdom  | 01 August 2024 | 20              |
| Bognor Regis, United Kingdom | 01 June 2024   | 14              |
| Bognor Regis, United Kingdom | 01 July 2024   | 20              |
| Bognor Regis, United Kingdom | 01 August 2024 | 21              |

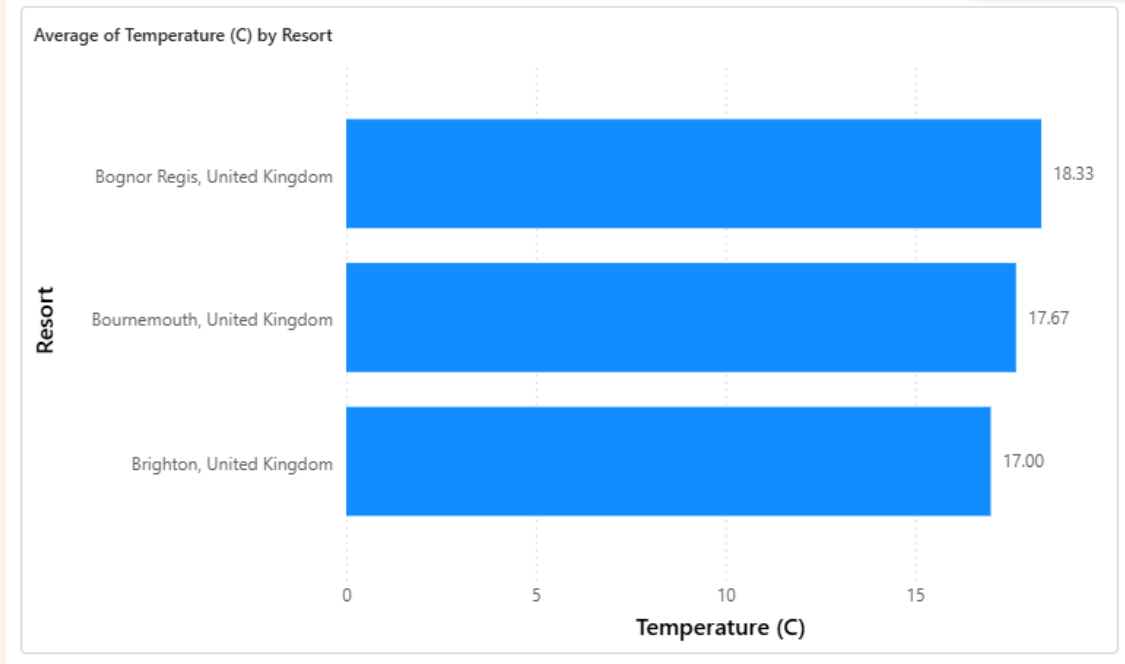
Showing resort and temperature.



Before

After

Showing resort and temperature.



Source: [Chris Webb's BI Blog](#)

# Model readiness

## Summarize by

Summarize by

None ▼

### Column tools

ber ▼ |  $\Sigma$  Summarization Don't summarize ▼

**Tells Copilot to  
never summarize  
these columns**

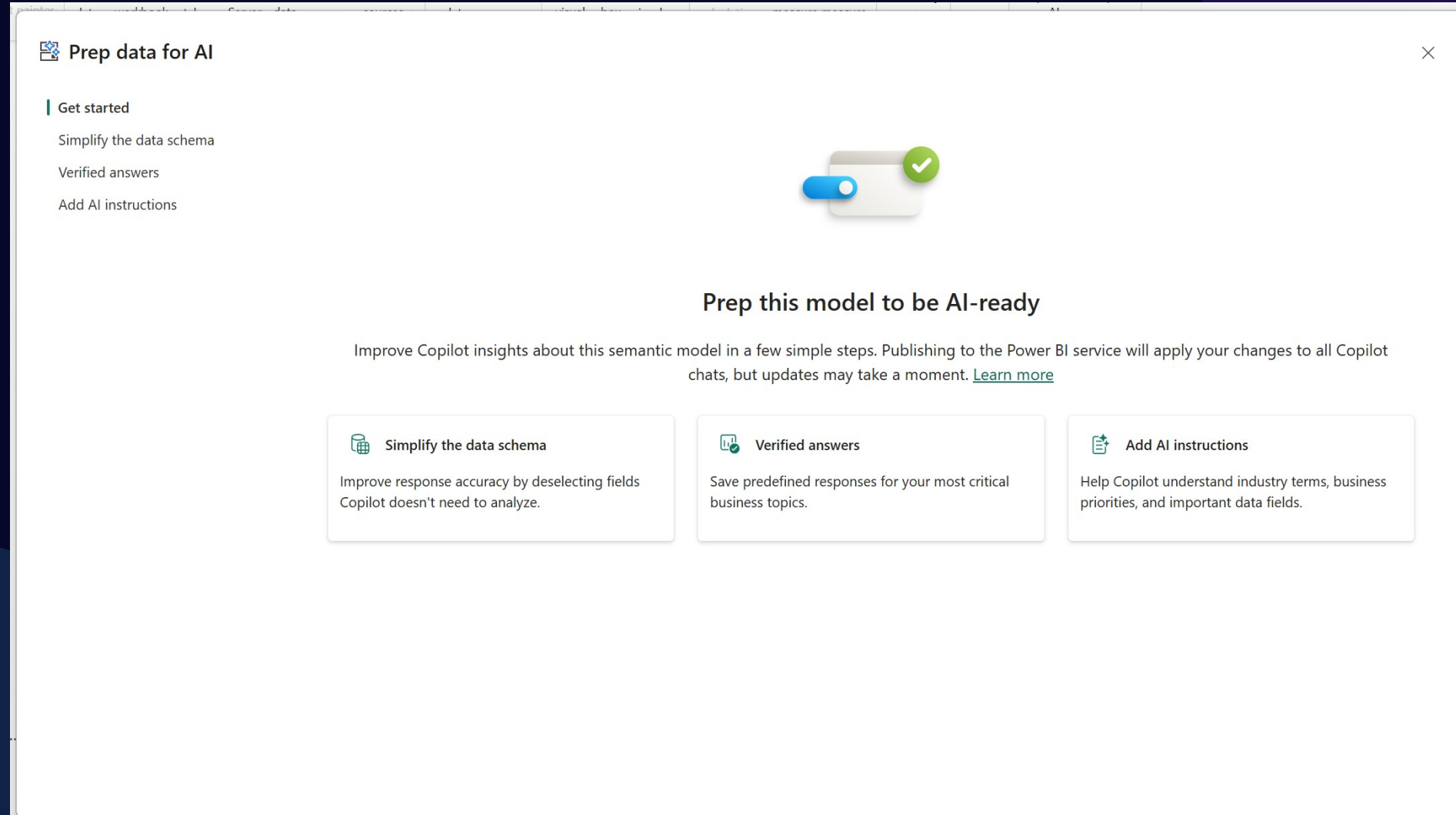
**Useful for  
numerical  
categorical data  
such as zip codes or  
year**

# 04

## Prep Data for AI

Helps both Power BI Copilot and Data Agent

# Prep data for AI: Configuring and grounding data for AI



# Prep data for AI: Configuring and grounding data for AI

## Simplify the schema

**Limit the scope** of data that Copilot can answer questions about

## Verified Answers

Ensure **quality** and **consistency** of responses for the most critical business topics.

## AI Instructions

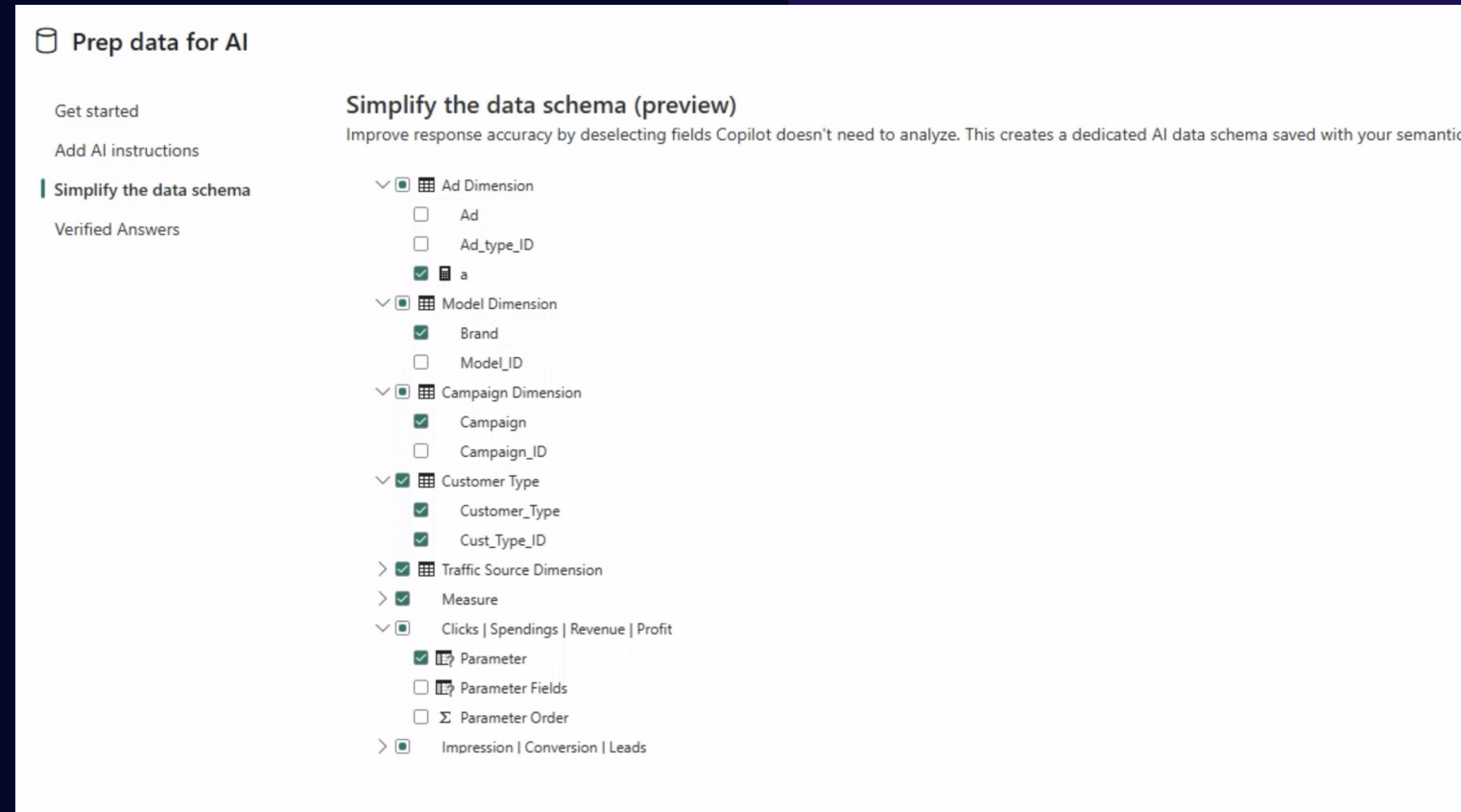
**Provide business context** and help Copilot guide how to talk about your data

# Prep data for AI: Configuring and grounding data for AI

## Simplify the schema

Schema selection allows users to **prioritize specific data schemas** for more **relevant** and **focused** insights

Both **Power BI Copilot** and **Data Agent** depend on this schema selection



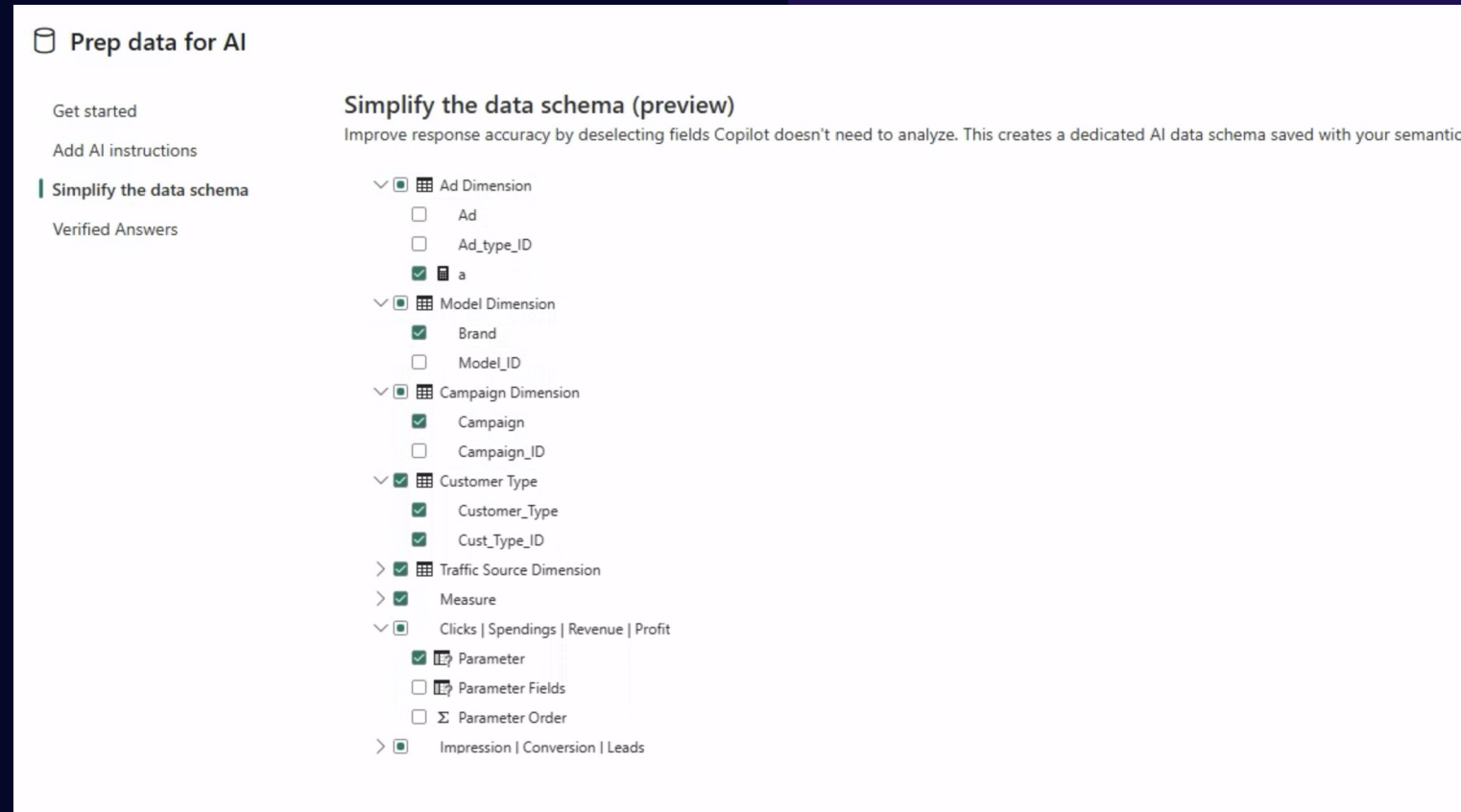


# Prep data for AI: Configuring and grounding data for AI

## Simplify the schema

### Benefits

- Column and measure level control
- Enhance relevance of specific measures
- Ensure Copilot model responses are friendly and pointing to the right data



# Prep data for AI: Configuring and grounding data for AI

## Simplify the schema

### Remember

- End users do not have visibility of control of AI data schema
- **Applies to both** Copilot and Data Agent capabilities that use the schema
- Fields that are hidden still appear in the AI data schema, but with the familiar eye icon
- Relationships and hierarchies are always respected
- AI data schema is **not a security feature**

## Simplify the data schema (preview)

Improve response accuracy by deselecting fields Copi

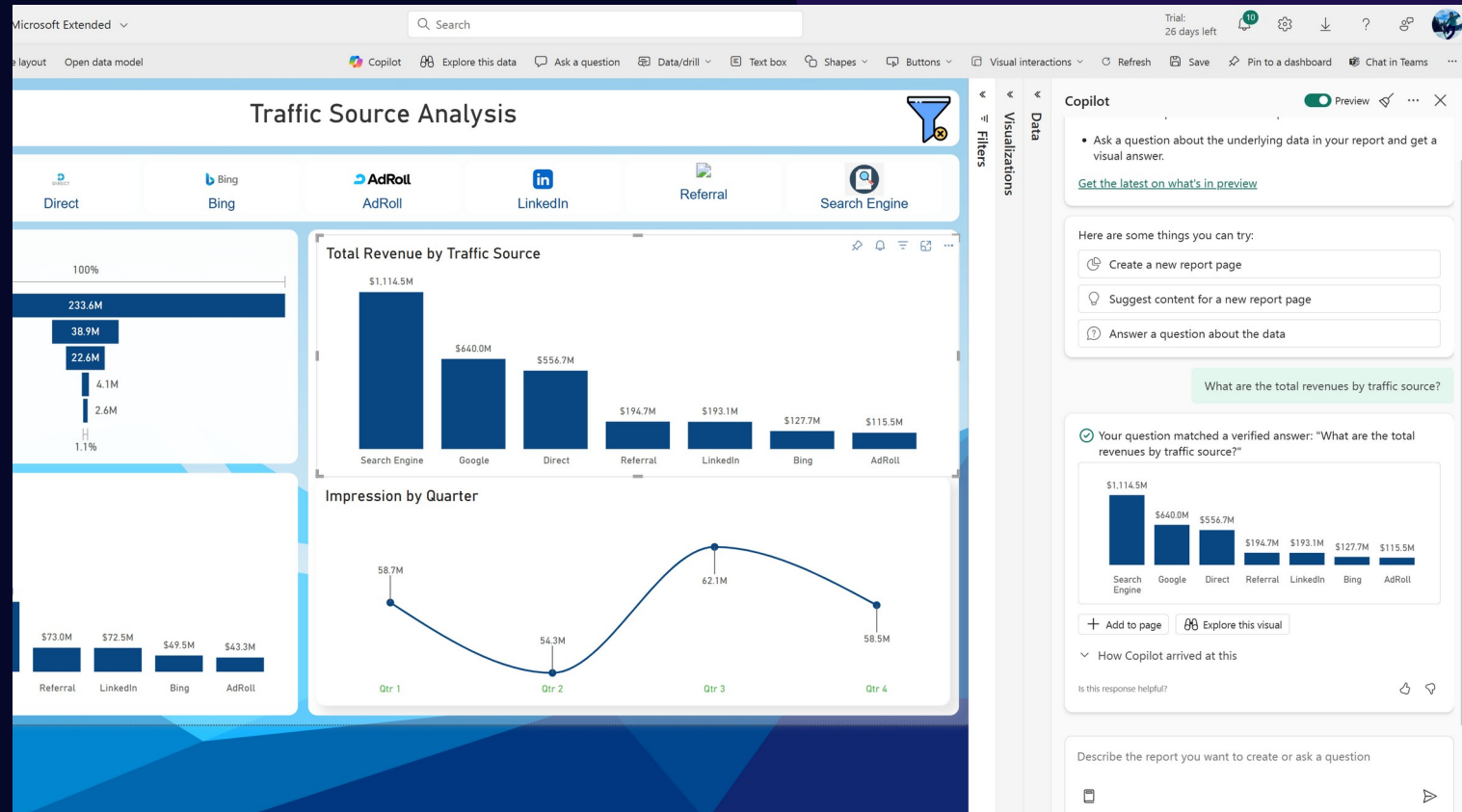
🔍 Filter by keyword

- ✓ ☒  FIAD - final for standalone
  - > ☐  Customer
  - > ☒  Date
  - > ☒  Geo
  - > ☐  People
  - > ☒  PO
  - > ☒  Product
  - > ☒  ProductDetails
  - > ☒  Reseller
  - > ☒  Sales
  - > ☒  Supplier

# Power BI Copilot grounding: Verified Answers

## Verified Answers

Ensure **quality** and **consistency** of responses for the most critical business topics with a human in the loop.



# Power BI Copilot grounding: Verified Answers

## Filter support for verified answers

Prep data for AI

- Get started
- Simplify the data schema
- Verified answers
- Add AI instructions

### Verified answers (preview)

← All verified answers

Phrases connected to verified answers

Add phrases people might use when asking about the model data, and Copilot will respond with this visual. Test your phrases out in the chat before publishing.

- What are the monthly arrival trends?
- How do arrivals vary by month?
- breakdown of visitors to hawaii
- who visits the most?

Copilot suggestions

Which month has the highest arrivals?

Refresh

Copilot uses AI. Always review content for mistakes. [Read terms](#)

Visual

The visual below will appear in Copilot. Filters won't impact this visual.

Region Canada Japan

Arrivals per month

Month

Available to viewers

Applied to visual

Select up to three filters viewers can ask about for this verified answer. Filters will include all their fields.

- ☒ Island Name
- ☐ Month
- ☐ Arrivals per month
- ☐ Region
- ☒ Trip Purpose

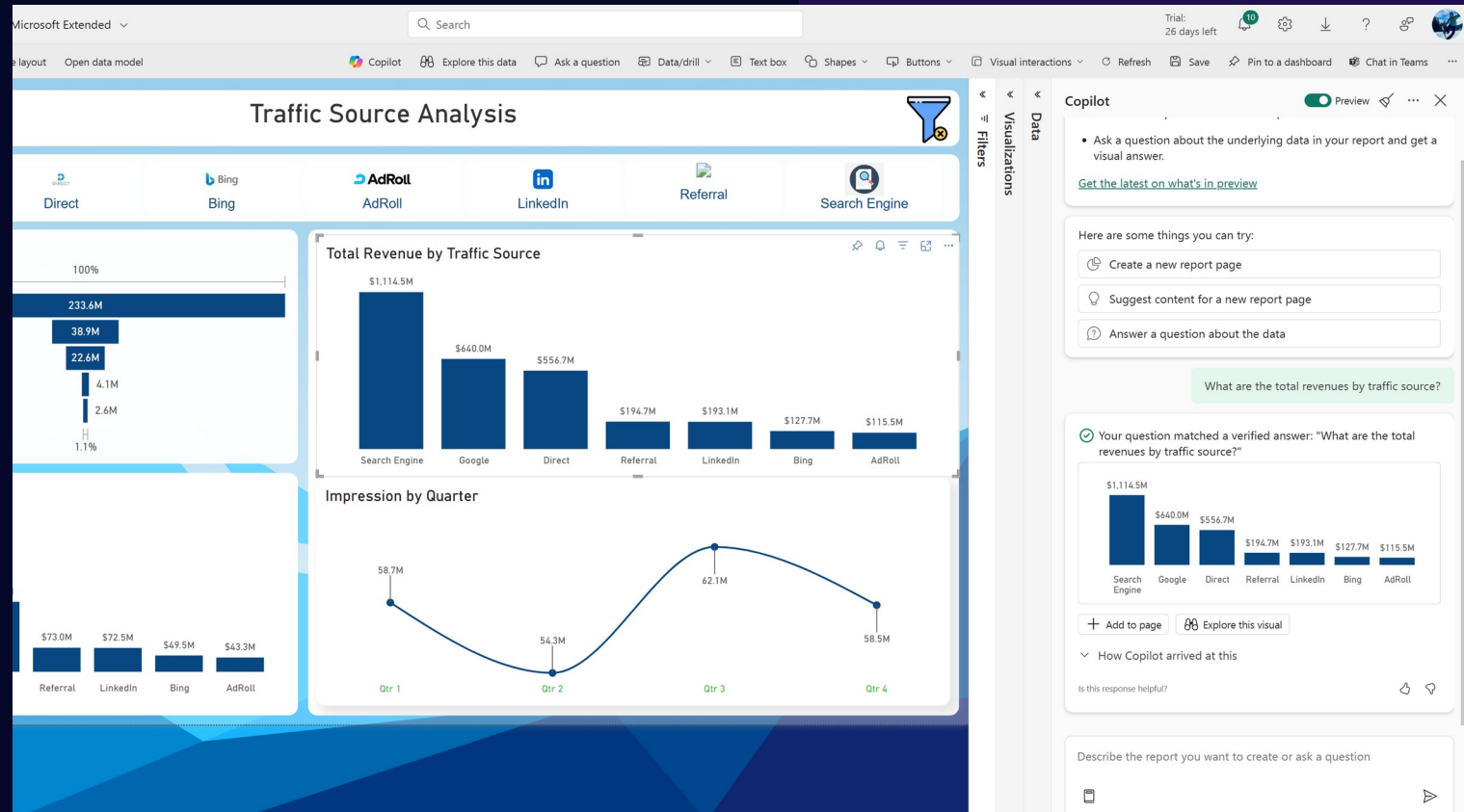
Apply Close

# Power BI Copilot grounding: Verified Answers

## Verified Answers

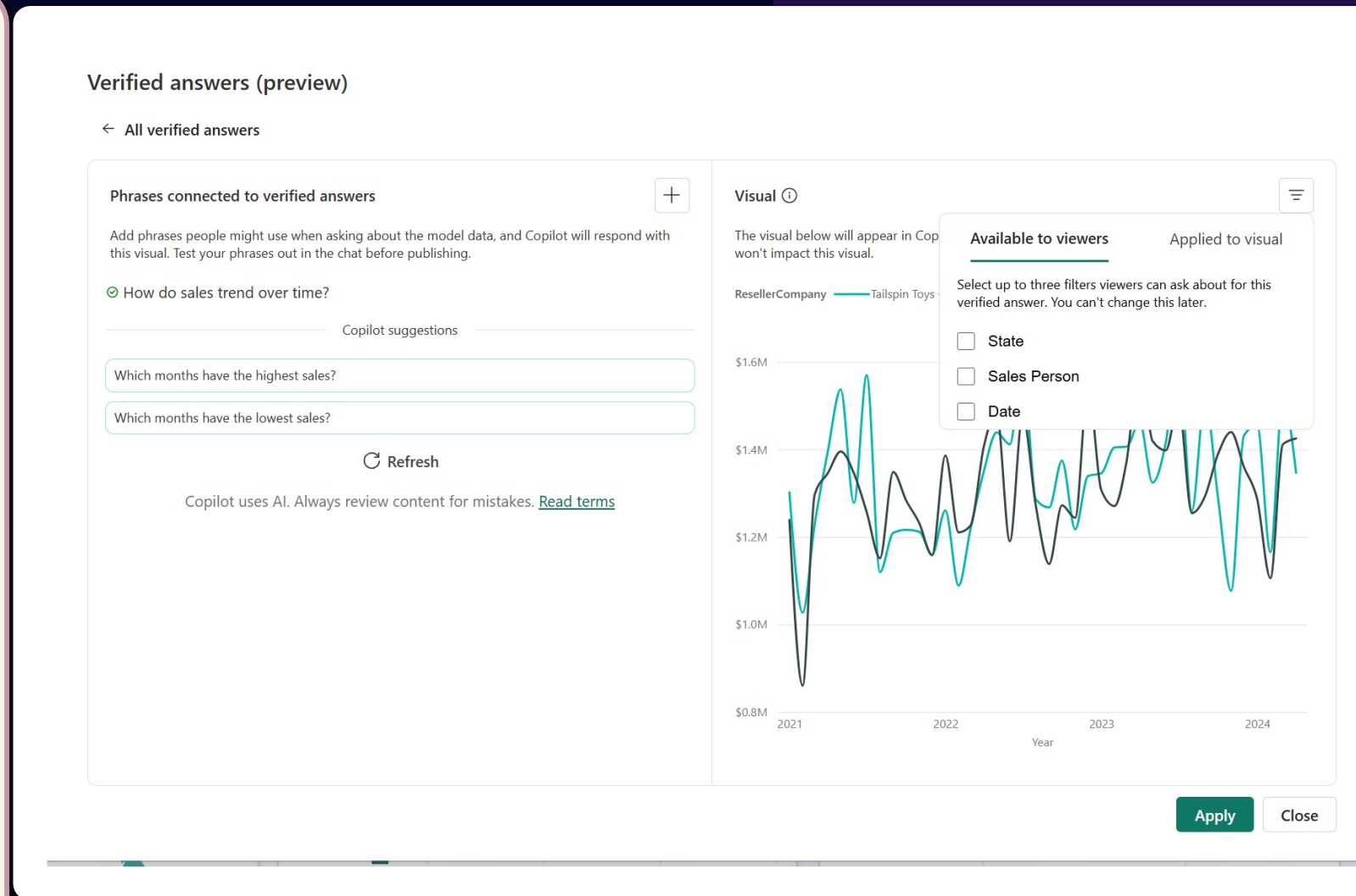
### Benefits

- Accuracy + consistency
- Capture business context
- Help Copilot get smarter over time
- Reuse accurate responses across models



# Codify trusted answers using Verified Answers

1. **Use exact & semantic triggers** (5–7 realistic phrases each)
2. **Keep semantic matches realistic** (synonyms, word order, filters—not new fields/measures)
3. **Choose only supported visuals & models** (no AI visuals, decomposition tree, etc.)
4. **Ensure fields & filters are visible** (no hidden/locked ones; schema must include all fields)
5. **Configure filters correctly:**
  - “All” in the report
  - Supported types only
6. **Know answer persistence** (tied to semantic model, not visuals; manage updates in Verified Answer setup)
7. **Communicate clearly to users** (checkmark, matched phrase, reasoning must build user trust)



# Semantic Model grounding: AI Instructions

## AI instructions

Customize Copilot with AI instructions for **how to best respond** to your data.

Both **Power BI Copilot** and **Data Agent** depend on this AI Instructions

📄

Prep data for AI

Get started

**Add AI instructions**

Simplify the data schema

Verified Answers

**Add AI instructions (preview)**

Provide context on important data fields, business goals, and industry terms to improve Copilot insights about this semantic model. [View some examples](#)

When a user asks about revenue, use the measure: AVG Revenue Per Customer from the table called Measure.

105/5000 characters

# Semantic Model grounding: AI Instructions

## AI Instructions

### Benefits

- Customized experience
- Enhanced efficiency
- Improved accuracy

📄

Prep data for AI

Get started

■

Add AI instructions

Simplify the data schema

Verified Answers

Add AI instructions (preview)

Provide context on important data fields, business goals, and industry terms to improve Copilot insights about this semantic model. [View some examples](#)

When a user asks about revenue, use the measure: AVG Revenue Per Customer from the table called Measure.

105/5000 characters



# Semantic Model grounding: AI Instructions

- **Be explicit & specific** – Don't assume Copilot knows your data model or business context
- **Write clear, structured instructions:**
  - Use bullet lists, "When asked X → show Y" format.
  - Separate grouping vs. filtering rules.
- **Map vague terms to clear rules:**
  - "Houses" = Detached, Semi, Terraced
  - "Luxury" = Price > £1M
  - "The Chalfonts" = Specific towns/localities
- **Provide examples** (e.g., Use "Monthly Active Partner Count," not "Customers" table)
- **Group related instructions** (by theme, logic, or metrics) for clarity
- **Order can have impact**
- **Break down complex steps into smaller, simpler parts**
- **Expect trade-offs**
  - Upfront effort ≈ building the model.
  - Payoff: fewer clarifications, consistent answers.

```
##Instructions for displaying addresses and what users call sales
The source data for this semantic model comes from the UK Land
Registry Price Paid dataset
The transactions table contains one row for each real estate
transaction
The address of the property sold in each transaction consists of the
following columns in this exact order:
* PAON
* SAON
* Street
* Locality
* Town/City
* County
* Postcode

When a user asks for a list of sales, always show the address of the
properties involved plus the Date and Price columns
```

# Mark model as Approved for Copilot

Mark model as **Approved for Copilot** in model setting in the Power BI service

This enables copilot to use cleaner approved models for more authentic response

## Approved for Copilot

Turn on this setting to approve your model for Copilot use. This improves visibility in search results and removes the warning in standalone Copilot in Power BI that your organization hasn't approved the data. [Learn more](#)

☒ Approved for Copilot

Apply

Discard



Copilot

AI-generated content may be incorrect

This answer was generated from data that **hasn't been approved for Copilot** use by anyone in your org. Review carefully, as accuracy may vary. [Learn more](#)

# Mark model as Approved for Copilot

Specially when  
standalone Copilot  
search tenant setting is  
enabled

Only show **approved** items in the standalone Copilot in Power BI experience (preview)  
*Disabled for the entire organization*

When this is turned on, only apps, data agents, and items marked as "**approved** for Copilot" will be shown in standalone Copilot. Users will still be able to manually attach items to ask questions. Copilot item usage is always subject to user permissions. [Learn More](#)

☐ Disabled

ⓘ To use this setting, ensure the following tenant settings are also enabled: "Users can use Copilot and other features powered by Azure OpenAI" and "Users can access a standalone, cross-item Power BI Copilot experience (preview)."

ⓘ This setting applies to the entire organization

Delegate setting to other admins ⓘ

Select the admins who can view and change this setting, including any security group selections you've made.

☒ Domain admins can enable/disable

☒ Workspace admins can enable/disable

Apply

Cancel

# 05

Q&A and resources

# Resources

---

- [[Use Copilot with Semantic Models in Power BI - Power BI | Microsoft Learn](#)]
- [[Optimize Your Semantic Model for Copilot in Power BI - Power BI | Microsoft Learn](#) ]
- [[Chris Webb's BI Blog: Copilot](#)]
- [[How Copilot in Microsoft Fabric works - Microsoft Fabric | Microsoft Learn](#)]

# Expertise and tools for your journey



**Technical expertise**  
via our FastTrack  
partners

[aka.ms/Microsoft/  
FastTrack](https://aka.ms/Microsoft/FastTrack)



**Tools, resources &  
training** on our  
Adoption Hub

[adoption.microsoft.co  
m](https://adoption.microsoft.com)



Events and real-world  
knowledge in our  
**community**

[aka.ms/TechCommunity](https://aka.ms/TechCommunity)

# News & community content



**Microsoft Community Learning**  
[aka.ms/Community/LearningChannel](https://aka.ms/Community/LearningChannel)  
Community led expert content on all  
your favorite Microsoft services.



Start your week with live news and  
event updates [aka.ms/MondaysatMicrosoft](https://aka.ms/MondaysatMicrosoft)  
Watch live or on-demand & share our  
blog.

Home / Microsoft 365 Copilot

## Microsoft 365 Copilot

Deliver value and employee satisfaction with our tools for Microsoft 365 Copilot deployment and adoption. This powerful technology combines the power of large language models (LLMs) with your organization's data – all in the flow of work – to turn your words into one of the most powerful productivity tools on the planet.

Microsoft 365 Copilot Chat and in-app experiences provide real-time intelligent assistance, enabling users to enhance their creativity, productivity, and skills.

[Looking for Copilot resources for Small and Medium Businesses? >](#)

### Copilot Success Kit

Our Success Kit empowers you to achieve rapid value with Copilot while enabling your progressive skilling journey with AI tools.

[Download here >](#)

### Copilot Chat and agent starter kit

This new kit includes guidance on IT controls, setup, and resources to help prepare your tenant and enable your users to create and use agents.

[Explore the kit >](#)

### Join the Copilot community

The Microsoft 365 Copilot community is your hub for the official blog, latest news, and discussions.

[Join now >](#)

## Microsoft 365 Copilot

Welcome to the Microsoft 365 Copilot community. Your hub for the latest news, live events, and discussions on Microsoft 365 Copilot. For help & learning (how-to articles and training resources), please visit [Microsoft 365 Copilot Adoption hub](#).

[Unfollow](#)

[#M365Con](#)

**Microsoft 365 COMMUNITY CONFERENCE** May 6-8 Las Vegas

**Your front-row seat to the future of work**

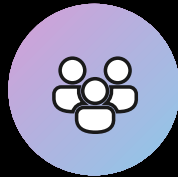
### The ultimate Microsoft 365 community event

Learn directly from the experts and redefine what's possible at work —join us at the Microsoft 365 Community Conference.

[Learn more!](#)

# Stay Connected!

Engage with the  
best community  
in tech...  
There's  
something for  
everyone!



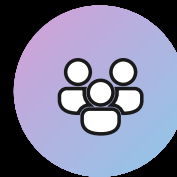
## Microsoft Tech Community

The community platform for Microsoft 365  
– forums, blogs, and events



## CommunityDays.org

Find or host a local event in your  
area  
or to match your interests [www.communitydays.org](http://www.communitydays.org)



## Microsoft Community on LinkedIn

News, announcements and training  
delivered to your news feed <https://aka.ms/microsoftcommunitylinkedin>





# The one stop shop for Microsoft ecosystem community events

The screenshot displays the Community Days website interface. At the top, the 'Community Days' logo is on the left, and 'Home', 'Events', and 'Calls' links are on the right. A large banner reads 'Discover Community Events happening across the world.' Below this is a search bar and filters. The 'WHERE' filter is set to 'Global'. The 'WHEN' filter is set to 'Upcoming Events'. The 'VIEW AS' filter is set to 'Tiles'. The 'FILTERS' section includes checkboxes for 'Registration Open', 'Call for Speakers', 'Call for Sponsors', 'Hide Paid', and 'Hide Others' (checked). The main content area shows a grid of event tiles. Each tile includes a date indicator (e.g., '0-4 LIVE', 'TODAY', 'TOMORROW'), an event title, a date range, a location, and a status (e.g., 'Hybrid', 'Virtual', 'Paid', 'Free').

**Community Days**  
Supporting the Microsoft Community

Home Events Calls

Discover **Community Events** happening across the world.

Search Events... **Q** WHEN Upcoming Events VIEW AS Tiles

WHERE ☒ Global ☐ Country ☐ Region ☐ Sub Region FILTERS ☐ Registration Open ☐ Call for Speakers ☐ Call for Sponsors ☐ Hide Paid ☒ Hide Others

**0-4 LIVE**  
**FABRIC DATA DAYS**  
Nov 4 - Dec 11, 2025  
Your city, Your country  
United States  
Hybrid Free

**TODAY**  
**SMARTCLOUD 365 - 2025**  
November 25, 2025  
Germany  
Virtual Free

**TOMORROW**  
**DYNUG AUTUMN CONFERENCE 2025**  
November 25 - 26, 2025  
Oslo, Gardermoen  
Norway  
Paid

**TOMORROW**  
**SHIFT ENTER SUMMIT 2025**  
November 26, 2025  
Budapest  
Hungary  
Paid

**2 DAYS**  
**AI COMMUNITY CONFER**  
November 28, 2025  
Seoul, Jongno District Seoul  
Korea, Republic of

**3 DAYS**  
**AI COMMUNITY CONFERENCE - TORONTO 2025**  
November 28, 2025  
Toronto, Ontario  
Canada  
Free

**3 DAYS**  
**SEASON OF AI - MCP**  
November 29, 2025  
Gurgaon, Haryana  
India  
Hybrid Free

**6 DAYS**  
**ESPC25**  
December 1 - 4, 2025  
Dublin, Dublin 1  
Ireland  
Paid

**7 DAYS**  
**MSREBUILD 2025**  
December 2, 2025  
Nantes, Pays de la Loire  
France  
Free

**7 DAYS**  
**TECHBAYANIHAN 2025**  
December 3 - 4, 2025  
Makati City, National Capital Region  
Philippines

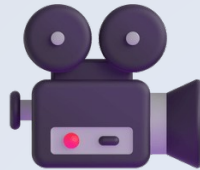
[www.communitydays.org](http://www.communitydays.org)



# SharePoint at 25 film: *More than Code*

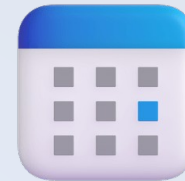
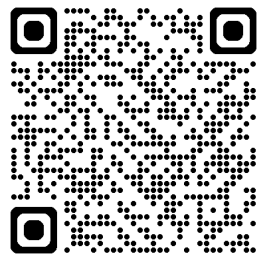
In honor of SharePoint's 25th birthday, *More Than Code* is a short film that explores the people, passion, and innovation behind one of the most transformative platforms in modern work. This film captures the stories of builders, leaders, and community champions who helped shape SharePoint into the knowledge backbone for collaboration, Copilot, and the next generation of agents.

SharePoint is more than code—it's 25 years of connection, innovation and impact.



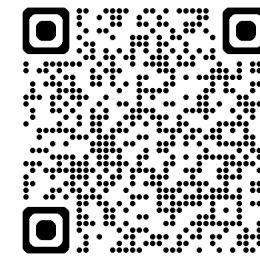
## Watch the digital premiere

Stream the documentary online globally in late April and celebrate SharePoint's 25-year journey from anywhere.



## Watch the SharePoint at 25 digital event

Prepare for the film with a special digital event featuring insights, stories, and what's next for SharePoint in the era of AI.



The Microsoft Global Community Initiative (MGCI) - Empowering global Microsoft communities with the tools, training, and resources to create impactful events and amplify diverse voices.

Learn, Share, Grow.

Event producers unite!

**Join MGCI today!**

<https://aka.ms/MGCI>



Thank you to our  
Microsoft  
Most Valuable  
Professionals (MVP)  
and Regional  
Directors!



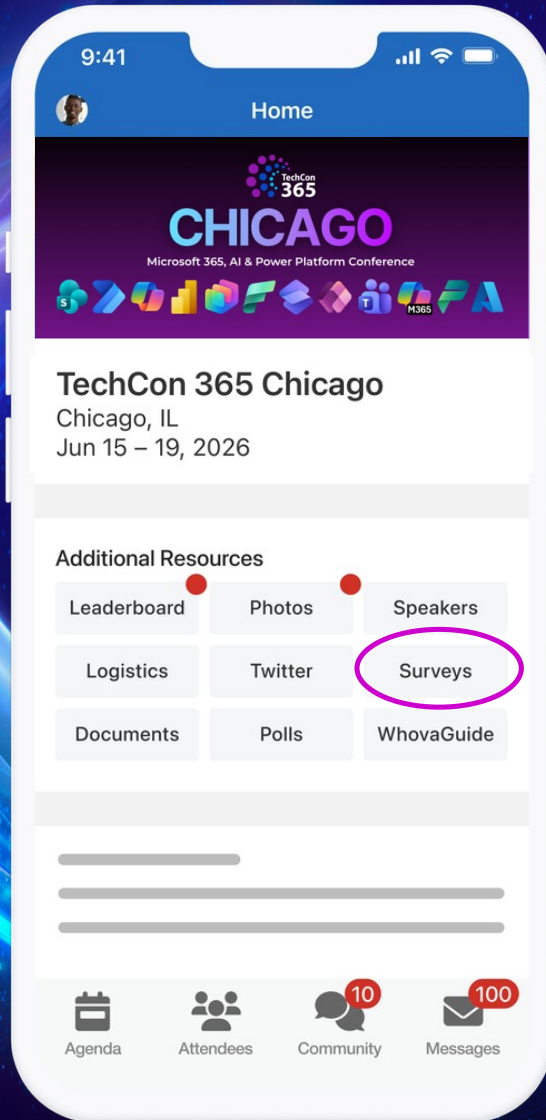


# How was the session?

Search for *Whova* in the  
App Store or Google Play



Fill out the Session Surveys in the  
**TechCon 365 Chicago Event App**  
and be eligible to **WIN PRIZES!**



# Thank you

*Questions?*

---

#TechCon365 • Chicago 2026

# Permissions needed for various Copilot experiences

| Experience                                      | Minimum License / Capacity                                        | Required Workspace Role            | Additional Permissions                                                     |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------------------|
| Copilot in Power BI Service (chat with reports) | Fabric capacity or Power BI Premium capacity with Copilot enabled | Viewer or higher                   | Build permission may be needed for some semantic-model grounded operations |
| Copilot for report authoring                    | Power BI Pro or PPU + Fabric/Premium capacity                     | Member / Contributor               | Edit permission on report + semantic model access                          |
| Copilot in Power BI Desktop                     | Signed-in organizational account                                  | N/A (local authoring)              | Tenant admin must enable Copilot features                                  |
| Copilot for DAX generation                      | Same as report authoring                                          | Contributor or Member              | Semantic model metadata access                                             |
| Copilot for semantic models                     | Fabric capacity enabled for Copilot                               | Build permission on semantic model | Workspace access to model                                                  |
| Copilot in Fabric notebooks / Data Engineering  | Fabric capacity                                                   | Contributor or higher              | Workspace permissions for notebook/lakehouse                               |
| Copilot for Data Factory / Dataflows            | Fabric capacity                                                   | Contributor or Member              | Data source credentials and gateway access                                 |
| Copilot in Real-Time Intelligence / KQL         | Fabric capacity                                                   | Contributor or higher              | KQL database permissions                                                   |
| Copilot for Power BI Q&A                        | Pro/PPU + capacity support                                        | Viewer or higher                   | Access to semantic model                                                   |
| Copilot summary / narrative visuals             | Report consumer access                                            | Viewer or higher                   | Underlying data permissions                                                |
| Copilot with OneLake data                       | Fabric-enabled workspace                                          | Contributor or higher              | OneLake item permissions                                                   |